

GENERAL CERTIFICATE

STATE OF TEXAS
COUNTY OF FORT BEND

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We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the FORT BEND COUNTY, TEXAS, TAX ANTICIPATION NOTE, SERIES 2025 (the "Note"), dated December 1, 2025, now in the process of issuance, as follows:

- (1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Limited Tax Bonds, Series 2025, dated August 1, 2025 which are the last obligations issued by or on behalf of the County.
- (2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

KP George	County Judge
Vincent Morales	Commissioner, Pct. 1
Grady Prestage	Commissioner, Pct. 2
Andy Meyers	Commissioner, Pct. 3
Dexter L McCoy	Commissioner, Pct. 4
- (3) Laura Richard is the duly appointed and qualified County Clerk of the County.
- (4) The currently effective ad valorem tax appraisal roll of the County (the "Tax Roll") is the Tax Roll prepared and approved during the calendar year 2025, being the most recently approved Tax Roll of the County; the taxable property in the County has been appraised, assessed and valued as required and provided by the Texas Constitution and Property Tax Code (collectively, "Texas law"); the Tax Roll for the year has been submitted to the Commissioners Court of the County as required by Texas law, and has been approved and recorded by the Commissioners Court of the County; and according to the Tax Roll for the year, the net aggregate taxable value of taxable property in the County (after deducting the amount of all applicable exemptions required or authorized under Texas law), upon which the annual ad valorem tax of the County has been or will be imposed or levied, is \$127,883,379,122.
- (5) A true and correct copy of the Debt Service Schedule for the Note, as well as the outstanding obligations for the County payable from ad valorem taxes, is attached hereto as **Exhibit A**.
- (6) With respect to the contracts executed in connection with the authorization and issuance of the Note, all disclosure filings and acknowledgments required by Section

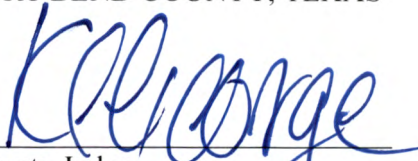
2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.

- (7) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2252.152, Texas Government Code, the District has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.
- (8) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2274.002, Texas Government Code, (i) the County has not entered and is not entering into a governmental contract with a company that has a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association and will not discriminate against a firearm entity or firearm trade association during the term of the contract and (ii) the County has not entered and is not entering into a governmental contract with a company that boycotts energy companies or will boycott energy companies during the term of the contract.
- (9) Pursuant to Section 1431.004(c), Texas Government Code, and as reflected in the schedule attached hereto as **Exhibit B** showing the County's cumulative cash flow deficit, the par amount of the Note is \$10,000,000, which is less than the amount by which the sum of the County's anticipated expenditures and cash reserve reasonably required to pay unanticipated expenditures exceeds the amount of the County's cash, marketable securities, and money in an account that may be used to pay the County's anticipated expenditures, other than: (i) money in an account the use of which is subject to legislative or judicial action or that is subject to a legislative, judicial, or contractual requirement that the account be reimbursed; or (ii) the proceeds of an anticipation note.
- (10) The County certifies that they do not have current intentions to refund the Note in the future.
- (11) The County certifies that they have not defaulted on any of their currently outstanding obligations.
- (12) All the purposes to be financed with the proceeds of the Notes will be owned and operated by the County.

[execution page follows]

SIGNED AND SEALED this 4th day of December, 2025.

FORT BEND COUNTY, TEXAS


County Judge

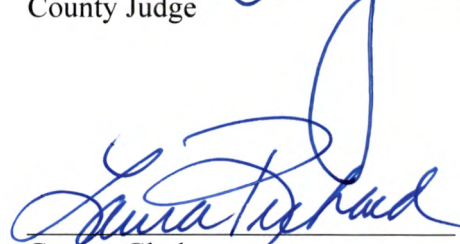

County Clerk



EXHIBIT A

Combined Debt Service Schedule

EXHIBIT B

Schedule of Cumulative Cash Flow Deficit

FORT BEND COUNTY, TEXAS

Monthly Schedules of Revenues, Expenditures and Changes in Cash Balances

Fiscal Year 2025

(Actual)

	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025	Jul 2025	Aug 2025	Sep 2025	Total 2025
Revenues													
Taxes	\$ 274,634	\$ 824,198	\$ 37,443,546	\$ 199,867,158	\$ 92,988,385	\$ 6,108,003	\$ 2,651,320	\$ 1,213,779	\$ 325,785	\$ 1,332,978	\$ 667,160	\$ (1,229,769)	\$ 342,467,177
Fees and Fines	3,186,610	3,182,498	3,774,384	3,524,158	3,557,317	3,803,106	3,799,454	3,206,039	11,216,676	3,985,734	3,870,590	4,932,236	52,038,802
Intergovernmental	2,041,442	169,717	7,271,937	429	348,423	157,862	37,440	887,390	136,131	44,582	831,475	2,895	11,929,723
Earnings on Investments	270,396	682,929	445,893	1,153,655	1,580,237	780,056	2,847,217	242,667	1,981,878	550,138	1,456,770	12,907	12,004,743
Miscellaneous	206,832	323,083	205,430	184,528	191,414	189,141	225,550	140,638	208,217	167,996	449,730	633,138	3,125,697
Receivables	4,863,393	(642,736)	(1,231,103)	1,207,667	(652,566)	1,990,885	(1,576,814)	3,995,781	(2,939,984)	1,757,322	(2,100,866)	987,312	5,658,291
	<u>10,843,307</u>	<u>4,539,689</u>	<u>47,910,087</u>	<u>205,937,595</u>	<u>98,013,210</u>	<u>13,029,053</u>	<u>7,984,167</u>	<u>9,686,294</u>	<u>10,928,703</u>	<u>7,838,750</u>	<u>5,174,859</u>	<u>5,338,719</u>	<u>427,224,433</u>
Expenditures													
Personnel costs	19,757,281	22,996,513	22,419,836	31,841,930	22,731,877	28,949,146	22,752,573	23,012,936	28,155,100	23,800,815	32,792,191	26,146,810	305,357,008
Operating costs	5,138,702	5,086,923	10,283,409	7,157,928	6,303,131	5,864,643	7,016,055	7,410,035	7,070,388	8,239,130	6,418,108	10,803,997	86,792,449
Information technology costs	14,990	63,387	138,213	35,491	61,881	40,256	66,912	156,796	130,106	51,500	48,104	253,944	1,061,580
Capital Outlay	8,122	87,592	132,565	98,864	237,503	78,638	103,425	89,361	245,534	88,575	166,025	597,477	1,933,681
Payables	40,234,400	30,448,955	3,035,114	(25,005,217)	4,797,969	(6,960,704)	8,377,953	9,124,868	(4,710,055)	7,265,162	(12,811,840)	(38,324,213)	15,472,392
	<u>65,153,495</u>	<u>58,683,370</u>	<u>36,009,137</u>	<u>14,128,996</u>	<u>34,132,361</u>	<u>27,971,979</u>	<u>38,316,918</u>	<u>39,793,996</u>	<u>30,891,073</u>	<u>39,445,182</u>	<u>26,612,588</u>	<u>(521,985)</u>	<u>410,617,110</u>
Other sources and uses													
Transfers In	-	-	4,910,612	-	-	-	-	-	-	-	-	-	4,910,612
Transfers Out	(2,900,000)	(153,312)	(1,831,546)	(1,831,546)	(1,831,546)	(1,831,546)	(1,831,546)	(1,831,546)	(1,831,546)	(1,831,546)	(4,431,546)	(763,086)	(22,900,312)
Interfund loans	18,093,789	18,497,716	(243,539)	(21,869,318)	(9,454,509)	(11,609,665)	(9,421,609)	8,277,077	(19,203,111)	471,080	27,048,682	18,030,692	18,617,285
	<u>15,193,789</u>	<u>18,344,404</u>	<u>2,835,527</u>	<u>(23,700,864)</u>	<u>(11,286,055)</u>	<u>(13,441,211)</u>	<u>(11,253,155)</u>	<u>6,445,531</u>	<u>(21,034,657)</u>	<u>(1,360,466)</u>	<u>22,617,136</u>	<u>17,267,606</u>	<u>627,585</u>
Changes in cash position	<u>(39,116,399)</u>	<u>(35,799,277)</u>	<u>14,736,477</u>	<u>168,107,735</u>	<u>52,594,794</u>	<u>(28,384,137)</u>	<u>(41,585,906)</u>	<u>(23,662,171)</u>	<u>(40,997,027)</u>	<u>(32,966,898)</u>	<u>1,179,407</u>	<u>23,128,310</u>	<u>17,234,908</u>
Beginning cash and investments	<u>167,863,590</u>	<u>128,747,191</u>	<u>92,947,914</u>	<u>107,684,391</u>	<u>275,792,126</u>	<u>328,386,920</u>	<u>300,002,783</u>	<u>258,416,877</u>	<u>234,754,706</u>	<u>193,757,679</u>	<u>160,790,781</u>	<u>161,970,188</u>	<u>167,863,590</u>
Ending cash and investments	<u>\$ 128,747,191</u>	<u>\$ 92,947,914</u>	<u>\$ 107,684,391</u>	<u>\$ 275,792,126</u>	<u>\$ 328,386,920</u>	<u>\$ 300,002,783</u>	<u>\$ 258,416,877</u>	<u>\$ 234,754,706</u>	<u>\$ 193,757,679</u>	<u>\$ 160,790,781</u>	<u>\$ 161,970,188</u>	<u>\$ 185,098,498</u>	<u>\$ 185,098,498</u>

FORT BEND COUNTY, TEXAS

Monthly Schedules of Revenues, Expenditures and Changes in Cash Balances
 Fiscal Year 2026
 (Projected)

	Oct 2025	Nov 2025	Dec 2025	Jan 2026	Feb 2026	Mar 2026	Apr 2026	May 2026	Jun 2026	Jul 2026	Aug 2026	Sep 2026	Total 2026
Taxes	\$ 286,957	\$ 861,181	\$ 39,123,708	\$ 208,835,570	\$ 97,160,947	\$ 6,382,080	\$ 2,770,290	\$ 1,268,244	\$ 340,404	\$ 1,392,791	\$ 697,097	\$ (1,284,951)	\$ 357,834,318
Fees and Fines	3,175,369	3,171,272	3,761,070	3,511,727	3,544,769	3,789,691	3,786,052	3,194,730	11,177,110	3,971,674	3,856,937	4,914,838	51,855,237
Intergovernmental	464,190	38,591	1,653,519	98	79,226	35,895	8,513	201,778	30,954	10,137	189,064	658	2,712,623
Earnings on Investments	225,332	569,113	371,581	961,388	1,316,876	650,053	2,372,703	202,224	1,651,580	458,453	1,213,986	10,756	10,004,044
Miscellaneous	185,503	289,766	184,245	165,499	171,675	169,636	202,290	126,135	186,745	150,672	403,352	567,847	2,803,364
Receivables	-	-	-	-	-	-	-	-	-	-	-	-	-
	<u>4,337,352</u>	<u>4,929,922</u>	<u>45,094,123</u>	<u>213,474,281</u>	<u>102,273,493</u>	<u>11,027,355</u>	<u>9,139,847</u>	<u>4,993,111</u>	<u>13,386,792</u>	<u>5,983,727</u>	<u>6,360,435</u>	<u>4,209,147</u>	<u>425,209,586</u>
Personnel costs	21,951,517	25,550,497	24,909,775	35,378,283	25,256,471	32,164,228	25,279,465	25,568,744	31,281,995	26,444,125	36,434,080	29,050,665	339,269,846
Operating costs	5,855,232	5,796,233	11,717,307	8,156,015	7,182,027	6,682,397	7,994,359	8,443,275	8,056,268	9,387,977	7,313,036	12,310,484	98,894,611
Information technology costs	16,184	68,437	149,224	38,318	66,811	43,463	72,243	169,287	140,471	55,603	51,936	274,175	1,146,151
Capital Outlay	6,099	65,770	99,539	74,234	178,334	59,047	77,659	67,099	184,365	66,509	124,664	448,629	1,451,948
Payables	-	-	-	-	-	-	-	-	-	-	-	-	-
	<u>27,829,032</u>	<u>31,480,938</u>	<u>36,875,845</u>	<u>43,646,851</u>	<u>32,683,643</u>	<u>38,949,135</u>	<u>33,423,726</u>	<u>34,248,405</u>	<u>39,663,099</u>	<u>35,954,214</u>	<u>43,923,715</u>	<u>42,083,953</u>	<u>440,762,556</u>
Other sources and uses													
Transfers In	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers Out	(2,006,086)	(12,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(34,073,028)
Interfund loans	(2,006,086)	(12,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(2,006,086)	(34,073,028)
	<u>(25,497,666)</u>	<u>(38,557,101)</u>	<u>6,212,193</u>	<u>167,821,345</u>	<u>67,583,764</u>	<u>(29,927,865)</u>	<u>(26,289,965)</u>	<u>(31,261,381)</u>	<u>(28,282,393)</u>	<u>(31,976,572)</u>	<u>(39,569,366)</u>	<u>(39,880,891)</u>	<u>(49,625,998)</u>
Beginning cash and investments	185,098,498	159,600,732	121,043,631	127,255,824	295,077,168	362,660,932	332,733,067	306,443,103	275,181,722	246,899,329	214,922,757	175,353,391	185,098,498
Ending cash and investments	<u>\$ 159,600,732</u>	<u>\$ 121,043,631</u>	<u>\$ 127,255,824</u>	<u>\$ 295,077,168</u>	<u>\$ 362,660,932</u>	<u>\$ 332,733,067</u>	<u>\$ 306,443,103</u>	<u>\$ 275,181,722</u>	<u>\$ 246,899,329</u>	<u>\$ 214,922,757</u>	<u>\$ 175,353,391</u>	<u>\$ 135,472,500</u>	<u>\$ 135,472,500</u>

Transfers out include monthly Juvenile transfer of \$2M and projected \$10M transfer to OPEB Trust in November 2025.