

NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned officers and employees of Fort Bend County, Texas (the "County"), do hereby certify that (i) no litigation of any nature has been filed or is now pending which would restrain or enjoin the issuance or delivery of the following described obligations (the "Notes"), to wit:

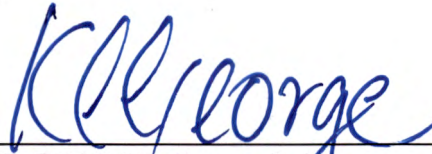
FORT BEND COUNTY, TEXAS UNLIMITED TAX EXTENDABLE COMMERCIAL PAPER NOTES, SERIES A authorized to be Outstanding at any time in the maximum aggregate principal amount of \$_____, and

(ii) no litigation is pending or, to the best of our knowledge, threatened in any court in any way affecting the existence of the County or any other officials of the County to their respective positions or seeking to restrain or enjoin the issuance, sale and delivery of the Notes or the assessment, levy or collection of taxes of the County pledged or to be pledged to pay the principal of and interest on the Notes, or the pledge thereof, or in any way affecting or contesting any authority for or the validity or enforceability of the County, the Order authorizing the issuance of the Notes (the "Order"), the Credit Agreement, the Dealer Agreement, the Issuing and Paying Agency Agreement, the Loan Note or the existence or powers of the County, or contesting in any way the completeness or accuracy of the Offering Statement.

The Attorney General is hereby authorized and directed to date this Certificate concurrently with the date of approval of the proceedings authorizing the Notes.


Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Order.

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF FORT BEND COUNTY,
TEXAS this _____, 2025.



K.P. GEORGE, County Judge
Fort Bend County, Texas





LAURA RICHARD, County Clerk
Fort Bend County, Texas