

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
 COUNTY OF FORT BEND §

I, the undersigned, of Fort Bend County, Texas (the "County") do hereby make and execute this certificate for the benefit of all persons interested in the proceedings of the County related to the issuance of the County's Unlimited Tax Extendable Commercial Paper Notes, Series A (the "Notes").

1. According to the records of the County under my jurisdiction (i) a true and correct statement of Debt Service Requirements on the outstanding obligations of the District payable from ad valorem taxes, as of [October 30, 2025] is attached hereto as Exhibit A and (ii) attached hereto as Exhibit B are calculations showing the County's ability to pay the principal amount of the Notes in any year, plus interest thereon at 10% per annum, through the levy of an ad valorem tax rate not in excess of the "bond allowable" rate of \$0.15 based on a 90% rate of collection.

2. Exhibit C is a true and correct schedule of the amount of voted authority authorized to be issued under the County's Unlimited Tax Extendable Commercial Paper Notes, Series A that has been used and that remains available.

3. That the Elections which were held in Fort Bend County (the "County") on November 3, 2020 and November 7, 2023 were held in accordance with the Voting Rights Act of 1965 and the Texas Election Code, as amended.

4. That the notices posted by the County pursuant to Section 4.003(a)(2), Texas Election Code included the polling places in English and Spanish is attached.

5. With respect to the contracts executed in connection with the authorization and issuance of the Notes, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.

6. In connection with the execution of certain contracts related to the issuance of the Notes, the County has confirmed that, to the extent such contracts constitute a "contract for goods or services" within the meaning of Section 2270.002 of the Texas Government Code, as amended (each, a "Contract"), and solely for purposes of compliance with Chapter 2270 of the Texas Government Code, and subject to applicable Federal law, no Company that is a party to such Contract (i) boycotts Israel or (ii) will boycott Israel through the term of the applicable Contract. As used in this Paragraph 15, the terms "boycotts Israel," "boycott Israel," and "Company" have the meanings assigned to the term "boycott Israel" in Section 808.001 of the Texas Government Code, as amended.

7. With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2252.152, Texas Government Code, the County has not entered and is not entering into a governmental contract with a company that is identified on

a list prepared and maintained by the Comptroller of Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

EXHIBIT A
DEBT SERVICE REQUIREMENTS

EXHIBIT B

**FORT BEND COUNTY, TEXAS
UNLIMITED TAX EXTENDABLE COMMERCIAL PAPER NOTES, SERIES A**

“Bond Allowable” Calculation for Attorney General
(pursuant to 1 Texas Administrative Code § 53.5)

A.	Tax Available for Obligations	[\$.15/\$100]
B.	2025 Taxable Assessed Valuation (in thousands)	[\$379,561,447]
C.	Bond Allowable	[\$.10/\$100]
D.	Pro-forma Tax Collections (Bond Allowable x Taxable Assessed Valuation x 90% collection rate)	<u>[\$341,605,302.30]</u>
E.	Maximum Annual Debt Service on Limited Tax Obligations (as shown on Exhibit A)	<u>[\$38,253,550]</u>
F.	Pro-forma tax collections in D exceed maximum annual debt service on limited tax obligations in E?	[yes]

EXHIBIT C
VOTED AUTHORITY

<u>Authorized</u>	<u>Issued</u>	<u>Unissued Authorization</u>
\$2,293,295,000	\$1,282,900,000	\$1,010,395,000

WITNESS MY HAND, at Houston, Texas this _____, 2025.

FORT BEND COUNTY, TEXAS

Kelley George

County Judge

Laura Schaud

County Clerk

