

October 23, 2025

The Attorney General of Texas
Public Finance Section
William P. Clements Building, 7th Floor
300 West 15th Street
Austin, Texas 78701

The Comptroller of Public Accounts
Public Finance Division
111 East 17th Street
Austin, Texas 78701

*Re: Fort Bend County, Texas Unlimited Tax Extendable Commercial Paper Notes,
Series A (the "Notes")*

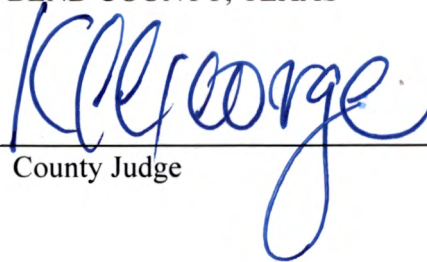
Ladies and Gentlemen:

The captioned Notes are being sent to the Office of the Attorney General, and it is requested that such office examine and approve the Notes in accordance with law. After such approval, it is requested that the Attorney General deliver the Notes to the Comptroller of Public Accounts for registration.

Enclosed with the Notes is a signed but undated copy of the NO-LITIGATION CERTIFICATE (the "Certificate") relating to the Notes. The Attorney General is hereby authorized and directed to date the Certificate concurrently with the date of approval of the Notes. If any litigation or contest should develop pertaining to the Notes or any other matters covered by said Certificate, the undersigned will notify the Attorney General thereof immediately by telephone. With this assurance the Attorney General can rely on the absence of any such litigation or contest, and on the veracity and currency of said Certificate, at the time the Attorney General approves the Notes unless the Attorney General is notified otherwise as aforesaid.

The Comptroller is hereby requested to register the Notes as required by law and the proceedings authorizing the Notes. After such registration, the Comptroller is hereby authorized and directed to deliver the Notes, together with three copies of each of the Attorney General's Approving Opinion and Comptroller's Certificate for the Notes, to Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, Texas 77002.

FORT BEND COUNTY, TEXAS

By:  _____
County Judge