

CERTIFICATE

We, the undersigned officers of Fort Bend County, Texas (the "County"), hereby certify as follows:

The Commissioners Court (the "Court") of the County convened in regular session, open to the public, on September 9, 2025 (the "Meeting"), at the Fort Bend County Courthouse, Richmond, Texas, and the roll was called of the members of the Court, to-wit:

- KP George, County Judge
- Vincent Morales, Jr., Commissioner, Precinct 1
- Grady Prestage, Commissioner, Precinct 2
- Andy Meyers, Commissioner, Precinct 3
- Dexter L. McCoy, Commissioner, Precinct 4

All members of the Court were present, except the following: \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting: A written

RESOLUTION APPROVING THE ISSUANCE OF BONDS TO FINANCE AND REFINANCE CERTAIN PROJECTS FOR COMMONSPIRIT HEALTH

(the "Resolution") was duly moved and seconded and, after due discussion, said motion, carrying with it the adoption of such Resolution, prevailed and carried by the following votes:

AYES: 5 NOES: 0

A true, full, and correct copy of the Resolution is attached to and follows this Certificate; the Resolution has been duly recorded in the Court's minutes of the Meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Court's minutes of the Meeting pertaining to the adoption of the Resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting members of the Court; each of the members of the Court was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the Meeting, and that the Resolution would be introduced and considered for adoption at the Meeting; each of such members consented, in advance, to holding of the Meeting for such purpose; and the Meeting was open to the public, and public notice of the time, place, and purpose of the Meeting was given, all as required by Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this September 22, 2025

[Signature of Laura Richard]

Laura Richard, County Clerk  
Fort Bend County, Texas

[Signature of KP George]

KP George, County Judge  
Fort Bend County, Texas



**RESOLUTION APPROVING  
THE ISSUANCE OF BONDS TO FINANCE AND REFINANCE  
CERTAIN PROJECTS FOR COMMONSPIRIT HEALTH**

WHEREAS, pursuant to section 147(f) of the Internal Revenue Code of 1986, as amended (hereinafter referred to as the “Code”), after reasonable public notice (the “Notice”), (a copy of which is attached hereto as Exhibit A and incorporated herein by reference), a public hearing has been conducted on the issuance of limited obligation revenue bonds of the Colorado Health Facilities Authority in one or more series in an aggregate maximum principal amount of \$978,895,000 (hereinafter referred to as the “Bonds”), the interest on which is intended to be excluded from gross income for federal income tax purposes, to (a) finance, refinance, pay, or reimburse the costs of certain capital projects described in the Notice, including projects (hereinafter referred to as the “County Projects”) located in Fort Bend County, Texas (the “County”), all of which are owned, operated, or managed by CommonSpirit Health, a non-profit health system, or one or more affiliates as described in the Notice, (b) refinance certain existing indebtedness described with the Notice, portions of which financed County Projects, (c) pay certain expenses in connection with issuance of the Bonds, and/or (d) fund a debt service reserve for all or any portion of the Bonds; and

WHEREAS, the approval of the Bonds and the County Projects by the Commissioners Court of the County is a condition to the exclusion of interest on the Bonds from the gross income of the owners thereof for federal income tax purposes and, consequently, is necessary to finance and refinance the County Projects at the favorable interest rates which are currently borne by tax-exempt obligations;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS, THAT:

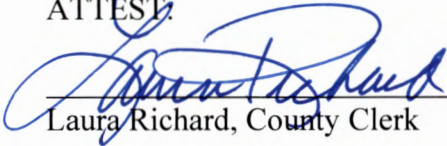
SECTION 1. The County Projects and the issuance of the Bonds in one or more series in an aggregate maximum principal amount of \$978,895,000, with an aggregate maximum principal amount per project specified in the Notice, are hereby approved pursuant to section 147(f) of the Code.

SECTION 2. The approval herein granted is solely for purposes of section 147(f) of the Code and shall not be construed as a representation, warranty, or other undertaking of any kind by the County in respect of the Bonds or the County Projects. The Bonds shall not constitute obligations of the State of Texas, the County, or any other political subdivision or agency thereof, or a pledge of the faith and credit of any of them. Neither the State of Texas nor any political subdivision or agency thereof, including the County, shall be obligated to pay the Bonds or the interest thereon. Neither the faith and credit nor the taxing power of the State of Texas, the County, or any other political subdivision or agency thereof shall be pledged to the payment of principal of, redemption premium, if any, or interest on the Bonds.

SECTION 3. The County Judge, the County Commissioners, and the County Clerk and other officers of the County, or any of them, are hereby authorized to execute and deliver such endorsements, certificates, instruments, documents, or other papers and to do all other things necessary or advisable to give effect to the intent and purpose hereof.

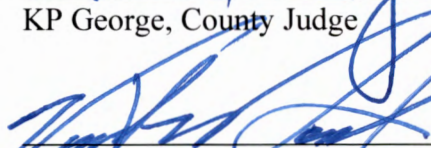
PASSED AND APPROVED this 9th day of September, 2025.


ATTEST:


  
\_\_\_\_\_  
Laura Richard, County Clerk

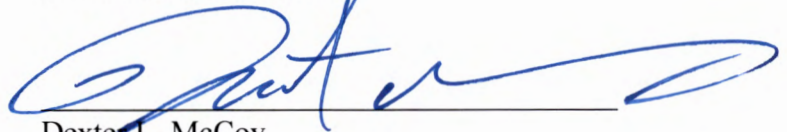


  
\_\_\_\_\_  
KP George, County Judge

  
\_\_\_\_\_  
Vincent Morales  
Commissioner Precinct 1

  
\_\_\_\_\_  
Grady Prestage  
Commissioner Precinct 2

  
\_\_\_\_\_  
Andy Meyers  
Commissioner Precinct 3

  
\_\_\_\_\_  
Dexter L. McCoy  
Commissioner Precinct 4

Attachment

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held on August 27, 2025 at 9:30 a.m., local time, at the offices of Norton Rose Fulbright US LLP, Fulbright Tower, 1550 Lamar Street, Suite 2000, Houston, Texas 77010, regarding the proposed issuance by the Colorado Health Facilities Authority (“COHFA”) of certain tax-exempt bonds in a principal amount not to exceed \$978,895,000 for the benefit of CommonSpirit Health (“**CommonSpirit**”), with up to \$64,500,000 of the proceeds thereof to be used to finance or refinance projects (the “**Bonds**”) located within Harris, Montgomery, and Fort Bend Counties (the “**Counties**”) and described below (the “**County Projects**”), which are owned or operated by CommonSpirit, St. Luke’s Health System Corporation, Baylor St. Luke’s Medical Group, CHI St. Luke’s Health Baylor College of Medicine Medical Center, St. Luke’s Health Clinical Operations, St. Luke’s Community Health Services, St. Luke’s Community Development Corporation-Sugar Land, St. Luke’s Properties Corporation, The Texas Heart Institute at St. Luke’s Episcopal Hospital, and/or their affiliates or subsidiaries (collectively, the “**St. Luke’s Affiliates**”).

The proceeds of the Bonds may be used to (a) finance, refinance, pay, or reimburse the costs of the projects described below for the St. Luke’s Affiliates and additional projects in other jurisdictions (including other jurisdictions in Texas, Colorado, Arizona, Georgia, Iowa, Kansas, Minnesota, Nebraska, Ohio, and Oregon (collectively, the “**Other Jurisdictions**”)); (b) refinance all or a portion of (i) (A) a taxable loan that refinanced COHFA’s Revenue Bonds (CommonSpirit Health), Series 2019B-1 and (B) COHFA’s Revenue Bonds (CommonSpirit Health), Series 2019B-2, portions of which financed or refinanced County Projects for the benefit of St. Luke’s Affiliates and additional projects in the Other Jurisdictions, and (ii) the Development Authority of Catoosa County Revenue Bonds (CHI Memorial Hospital – Georgia), Series 2025; (c) pay certain expenses incurred in connection with the issuance of Bonds; and/or (d) fund a debt service reserve fund for, and/or capitalized interest on, all or any portion of the Bonds.

The County Projects are owned or operated by CommonSpirit or the St. Luke’s Affiliates. The County Projects consist of the financing or refinancing in amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings) located on the campuses identified below:

CHI St. Luke's Health - The Woodlands (The Woodlands): Up to \$18,000,000 at the campus, which is bordered generally by I-45 on the east, College Park/242 to the north and St. Luke’s Way to the west/south and is identified by various addresses including, but not limited to 17200 St. Luke’s Way, The Woodlands;

CHI St. Luke's Health - Sugar Land Hospital (Sugar Land): Up to \$13,500,000 at the campus, which is bordered generally by Lake Pointe Pkwy, to the west, Creekway Dr., to the north and Oyster Creek to the east, and is identified by various addresses including, but not limited to 1317 Lake Pointe Pkwy, in Sugar Land; and

Baylor St. Luke's Medical Center and Baylor St. Luke’s Medical Center-McNair Campus (Houston): Up to \$33,000,000 at the campus, which is bordered generally by Cambridge St. to the north and east, Old Spanish Trail to the south, and Fannin Street to the north and west, and is identified by various addresses including, but not limited to 6720 Bertner Ave. and 7200 Cambridge St., all in Houston.

CommonSpirit reserves the right to allocate and reallocate the proceeds of Bonds to any of the locations set forth in this notice (and in the notices of public hearing for the Other Jurisdictions), notwithstanding the dollar amounts set forth herein or therein.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTIES OR OF THE STATE OF TEXAS.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. All interested persons are invited to attend the public hearing. Any person who wishes to express an opinion regarding the County Projects, either orally or in writing, will be given the opportunity to do so at the public hearing at the above-stated time and place. Following the public hearing a report concerning the hearing will be submitted to the Commissioners Courts and/or County Judges of the Counties with a request to approve the issuance of the Bonds.

Questions and/or requests for additional information, or written comments may be directed in writing to Norton Rose Fulbright US LLP, 1550 Lamar Street, Suite 2000, Houston, Texas 77010, Attention: Reginald Wilson.

Houston Chronicle  
AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:  
COUNTY OF HARRIS

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, a Newspaper Representative for the Hearst Newspapers, LLC – dba: Houston Chronicle, a newspaper published in Harris County, Texas and generally circulated in the Counties of: Harris, Trinity, Walker, Grimes, Polk, San Jacinto, Washington, Montgomery, Liberty, Austin, Waller, Chambers, Colorado, Brazoria, Fort Bend, Galveston, Wharton, Jackson, and Matagorda and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to wit:

Customer ID	Customer	Campaign ID	Publication	Pub Date
21028619	NORTON ROSE FULBRIGHT US, LL	11063953	Houston Chronicle	8/20/2025

Victoria Bond  
Newspaper Representative (signature)

Victoria Bond  
Newspaper Representative (printed)

Sworn and subscribed to before me, this 21<sup>st</sup> day of August A.D. 2025.



Veronica Marie Tyrone  
Notary Public in and for the State of Texas

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The proceeds of the Bonds may be used to (a) finance, refinance, pay, or reimburse the costs of the projects described below for the St. Luke's Affiliates and additional projects in other jurisdictions (including other jurisdictions in Texas, Colorado, Arizona, Georgia, Iowa, Kansas, Minnesota, Nebraska, Ohio, and Oregon (collectively, the "Other Jurisdictions")); (b) refinance all or a portion of (i) (A) a taxable loan that refinanced COHFA's Revenue Bonds (CommonSpirit Health), Series 2019B-1 and (B) COHFA's Revenue Bonds (CommonSpirit Health), Series 2019B-2, portions of which financed or refinanced County Projects for the benefit of St. Luke's Affiliates and additional projects in the Other Jurisdictions, and (ii) the Development Authority of Catoosa County Revenue Bonds (CHI Memorial Hospital - Georgia), Series 2025; (c) pay certain expenses incurred in connection with the issuance of Bonds; and/or (d) fund a debt service reserve fund for, and/or capitalized interest on, all or any portion of the Bonds. The County Projects are owned or operated by CommonSpirit or the St. Luke's Affiliates. The County Projects consist of the financing or refinancing in amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings) located on the campuses identified below: CHI St. Luke's Health - The Woodlands (The Woodlands): Up to \$18,000,000 at the campus, which is bordered generally by I-45 on the east, College Park/242 to the north and St. Luke's Way to the west/south and is identified by various addresses including, but not limited to 17200 St. Luke's Way, The Woodlands; CHI St. Luke's Health - Sugar Land Hospital (Sugar Land): Up to \$13,500,000 at the campus, which is bordered generally by Lake Pointe Pkwy, to the west, Crestway Dr., to the north and Oyster Creek to the east, and is identified by various addresses including, but not limited to 1317 Lake Pointe Pkwy, in Sugar Land; and Baylor St. Luke's Medical Center and Baylor St. Luke's Medical Center-McNair Campus (Houston): Up to \$33,000,000 at the campus, which is bordered generally by Cambridge St. to the north and east, Old Spanish Trail to the south, and Fannin Street to the north and west, and is identified by various addresses including, but not limited to 6720 Bretzner Ave. and 7200 Cambridge St., all in Houston.

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The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. All interested persons are invited to attend the public hearing. Any person who wishes to express an opinion regarding the County Projects, either orally or in writing, will be given the opportunity to do so at the public hearing at the above-stated time and place. Following the public hearing a report concerning the hearing will be submitted to the Commissioners Courts and/or County Judges of the Counties with a request to approve the issuance of the Bonds. Questions and/or requests for additional information, or written comments may be directed in writing to Norton Rose Fulbright US LLP, 1550 Lamar Street, Suite 2000, Houston, Texas 77010, Attention: Reginald Wilson.

IPLHOU0097480



## CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the proposed issuance by the Colorado Health Facilities Authority (the "*Issuer*") of its limited obligation revenue bonds in one or more series for the benefit of CommonSpirit Health, a non-profit health system ("*CSH*"), and affiliates, in the aggregate maximum principal amount of \$978,895,000 (the "*Bonds*"), as follows:

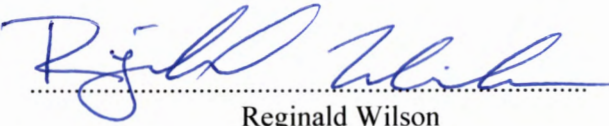
1. Commencing at 9:30 a.m. on Wednesday, August 27, 2025, at the offices of Norton Rose Fulbright, 1550 Lamar Street, Suite 2000, Houston, Texas 77010, which offices were open to the public for purposes of the hearing, I conducted a public hearing on the issuance of the Bonds to finance or refinance the facilities described in the notice of such hearing published in the *Houston Chronicle* on August 20, 2025, all of which are owned or operated by CSH or affiliates described, and located as described, in the notice.

2. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the projects to be financed or refinanced with proceeds of the Bonds and on the issuance of the Bonds.

3. At the hearing, no person presented comments orally or in writing.

4. I imposed no time limitations on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this August 27, 2025.



Reginald Wilson