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GENERAL CERTIFICATE

We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the \$93,840,000 FORT BEND COUNTY, TEXAS, CERTIFICATES OF OBLIGATION, SERIES 2025 (the "Certificates"), dated August 1, 2025, now in the process of issuance, as follows:

(1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Certificates of Obligation, Series 2024, dated August 1, 2024 which are the last obligations issued by or on behalf of the County.

(2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

KP George	County Judge
Vincent Morales	Commissioner, Pct. 1
Grady Prestage	Commissioner, Pct. 2
Andy Meyers	Commissioner, Pct. 3
Dexter L. McCoy	Commissioner, Pct. 4

(3) Laura Richard is the duly appointed and qualified County Clerk of Fort Bend County.

(4) Robert "Ed" Sturdivant is the duly appointed and qualified County Auditor of Fort Bend County.

(5) Attached as **Exhibit A** is a true, full and correct debt service schedule for all of the County's outstanding tax supported debt, including the Certificates and the County's simultaneously issued Unlimited Tax Road Bonds, Series 2025; Tax Anticipation Note, Series 2025; and Limited Tax Refunding Bonds, Series 2025. The principal amount of the County's total outstanding tax supported debt, including the Certificates, is \$ _____.

(6) The currently effective ad valorem tax appraisal roll of the County (the “Tax Roll”) is the Tax Roll prepared and approved during the calendar year 2025 being the most recently approved Tax Roll of the County; the taxable property in the County has been appraised, assessed and valued as required and provided by the Texas Constitution and Property Tax Code (collectively, “Texas law”); the Tax Roll for the year has been submitted to the Commissioners Court of the County as required by Texas law, and has been approved and recorded by the Commissioners Court of the County; and according to the Tax Roll for the year, the net aggregate taxable value of taxable property in the County (after deducting the amount of all applicable exemptions required or authorized under Texas law), upon which the annual ad valorem tax of the County has been or will be imposed or levied, is \$169,797,203,099.

(7) The Certificates are not for a purpose previously rejected by the voters of the County during the preceding three years.

(8) The County is not in default as to any covenant, condition, or obligation on any bonds or other obligations payable from the net revenues derived from the operation of the County's prisoner housing system.

(9) The following are the County's net revenues derived from the operation of the County's prisoner housing system for the previous three fiscal years:

[2022 - \$988,222
2023 - \$188,189
2024 - \$145,527]

(10) The Notice of Intention to issue the Certificates, attached as **Exhibit B**, was posted on the County's website on [April 25, 2025.]

(11) With respect to the contracts contained within this transcript of proceedings, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.

(12) With respect to the contracts executed in connection with the authorization and issuance of the Certificates, pursuant to Section 2252.152, Texas Government Code, the County has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

(13) The Issuer (the "County") has not received a petition signed by at least five percent of the qualified voters protesting the issuance of the Certificates.

(14) All of the purposes to be financed with the proceeds of the Certificates will be owned and operated by the Issuer (the "County")

(15) There are no other facilities being improved with proceeds from the Certificates other than those listed in Section (ii) of the purposes of the Notice.

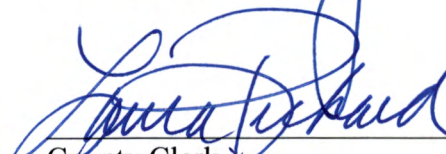
(16) All improvements to be funded with proceeds of the Certificates relating to parks and recreational improvements are for facilities that are generally accessible to the public and are part of the municipal or county park system. Further, the improvements to be funded with proceeds of the Certificates relating to parks and recreational improvements are, more specifically, for (i) the Fort Bend County Fairgrounds, the Missouri City Landmark Community Center, the Post Oak fields, the 4 Corners Park and Community Center, the Hobby Boys & Girls Club, the 5th Street Community Center, the South Post Oak Youth Sports Complex, and Freedom Park. None of these improvements include (i) a facility for which more than 50 percent of the average annual usage is or is intended to be for professional or semi-professional sports or (ii) a new stadium, arena, civic center, convention center, or coliseum that is or is intended to be leased by a single for-profit tenant for more than 180 days in a single calendar year.

SIGNED AND SEALED this 22 day of July, 2025

FORT BEND COUNTY, TEXAS



County Judge



County Clerk



EXHIBIT A

**DEBT SERVICE SCHEDULE FOR ALL OF THE COUNTY'S
OUTSTANDING TAX SUPPORTED DEBT**

EXHIBIT B

NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the Commissioner's Court of the County of Fort Bend, Texas (the "County"), 401 Jackson Street, Richmond, Texas, at 1:00 p.m. on July 22, 2025, which is the time and place tentatively set for the passage of an order and such other action as may be deemed necessary to authorize the issuance of the County's Certificates of Obligation, Series 2025, in the maximum aggregate principal amount of \$196,000,000 payable from ad valorem taxation and a limited and subordinate pledge of net revenues derived from prisoner housing contracts, bearing interest at any rate or rates not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the Commissioner's Court at the time of issuance, and maturing over a period of years not to exceed twenty (20) from the date thereof, for the purpose of evidencing the indebtedness of the County for all or any part of the costs associated with the (i) construction and improvement of county roads and related drainage, detention, parking, and traffic signals; (ii) construction, equipment, and renovation of county buildings and facilities, including the Precinct 3 Annex, IT building, elections building, and the County Mosquito Control Unit, (iii) acquisition of County vehicles and equipment, (iv) construction and improvement of county parks, and (v) cost of professional services incurred in connection therewith.

The current aggregate amount of outstanding principal of the County's debt obligations is \$824,888,859 and the aggregate amount of combined principal and interest on the County's outstanding debt obligations is \$1,188,617,479. It is estimated that the combined principal and interest required to pay the certificates is \$330,861,940. Such estimate is provided for illustrative purposes only, and is based on an assumed interest rate of 6.00%. Such amounts are derived from projections obtained from the County's financial advisor based upon current market conditions and is provided from the County without assurance that such projections will be realized.

WITNESS MY HAND this 27th day of May, 2025.

s/ Laura Richard
County Clerk