PUBLISHER'S AFFIDAVIT

THE STATE OF TEXAS § COUNTY OF FORT BEND §

Before me, the undersigned authority, on this day personally appeared David Rigas who being by me duly sworn, deposes and says that he is the Publisher of *Fort Bend Herald* and that said newspaper meets the requirements of Section 2051.044 of the Texas Government Code, to wit:

1. it devotes not less than twenty-five percent (25%) of its	(CLIPPING) (S)
total column lineage to general interest items;	

- 2. it is published at least once each week;
- 3. it is entered as second-class postal matter in the county where it is published; and
- 4. it has been published regularly and continuously since 1959.
- 5. it is generally circulated within Fort Bend County.

Publisher further deposes and says that the attached notice was published in said newspaper on the following date(s) to wit:

04/27 & 05/04

David Rigas Publisher

, A.D. 2025

SUBSCRIBED AND SWORN BEFORE ME by David Rigas, who

Notary Public, State of Texas

REBEKAH RAMOS Notary Public, State of Texas Comm. Expires 10-05-2027 Notary ID 134590405 COUNTY AUDITOR

NOTICE OF INTENTION TO ISSUE REVENUE AND REFUNDING BONDS

TAKE NOTICE that the Commissioners Court of Fort Bend County, Texas (the "County") will convene in a meeting at its regular meeting place at the Fort Bend County Courthouse located at 401 Jackson Street, Richmond, Texas 77469, on or about Tuesday, May 13, 2025 at 1:00 p.m. At such meeting, or at one or more subsequent meetings of Commissioners Court within the next 12 months, such Commissioners Court will consider the passage of one or more orders or resolutions authorizing the issuance of one or more series of new money and refunding toll road revenue bonds (the "Bonds"). Any such meeting will be open to the public as required by law. Additionally, the public may access any such meeting through the following link: https://www.fortbendcountytx.gov/government/governing-body/commissioners-court-online.

COMMISSIONERS COURT HEREBY NOTIFIES THE PUBLIC: (a) of its intent to issue or incur the Bonds to (i) finance the design, construction, equipment and other miscellaneous costs, including right-of-way costs and environmental and engineering costs, for Project segments of the Fort Bend Parkway and the Westpark Tollway; (ii) refund and defease all or a portion of the County's Outstanding Senior Lien Toll Road Revenue Bonds, Series 2014 and/or Senior Lien Toll Road Revenue Bonds, Series 2016 (the "Refunded Bonds"); (iii) purchase a debt service reserve fund surety policy (if necessary); and (iv) pay certain costs of issuance for the Bonds; (b) that the Bonds may be issued in a maximum principal amount not to exceed \$300,000,000 in the aggregate for one or more series of the Bonds; (c) that the Bonds may bear interest at any rate, provided that the true interest cost on the Bonds may not exceed 6.00%, which is less than the maximum net effective interest rate provided by Chapter 1204, Texas Government Code; and (d) that the Bonds shall have a maximum maturity date on or before the 40th anniversary of their date. A copy of the County's capital improvement plan for the toll road system is included in its HB 803 report, which may be accessed at this link: https://www.fbctra.com/about/financial/.

THE BONDS WILL BE PAYABLE SOLELY FROM THE TRUST ESTATE ESTABLISHED IN THE INDENTURE, INCLUDING THE REVENUES OF THE COUNTY'S TOLL ROAD SYSTEM. THE OWNERS OF THE BONDS SHALL NOT HAVE THE RIGHT TO DEMAND REPAYMENT FROM AD VALOREM TAXES.

This notice is given under and pursuant to the provisions of Section 284.037, Texas Transportation Code.

Signed: KP George, County Judge of the County