

CERTIFICATE OF COUNTY AUDITOR REGARDING ADDITIONAL BONDS

I, undersigned County Auditor of Fort Bend County, Texas (the "County"), make this certificate for the benefit of the Attorney General of Texas and all others interested in the issuance of the County's \$_____ Fort Bend County, Texas Senior Lien Toll Road Revenue Refunding Bonds, Series 2025 (the "Series 2025 Bonds"). Capitalized terms used herein and not otherwise defined shall have the same meanings assigned to them in the Senior Lien Toll Road Revenue Bond Trust Indenture, dated as of May 15, 2012 between the County and Zions Bancorporation, National Association, successor trustee to Wells Fargo Bank, N.A., as trustee (the "Trustee").

Pursuant to subsections 3(3)(a) and 3(3)(b) of Section 3.02 of the Master Indenture, I hereby certify that:

1. Upon the issuance of the Series 2025 Bonds, the County will not be in default under any term or provision of any Bonds then Outstanding or any order pursuant to which any of such Bonds were issued.

2. For any 12 consecutive month period out of the 24 months preceding May 2025 (the month in which the order was adopted authorizing the issuance of the Series 2025 Bonds), the coverage of Aggregate Debt Service for such 12 months on all Bonds, Parity Notes and other Parity Obligations Outstanding prior to the issuance of the 2025 Bonds are either:


(i) At least 1.25 times by Net Revenues during such period, as adjusted for any toll increases theretofore placed in effect; or

(ii) At least 1.50 times by Revenues during such period, as adjusted for any toll increases theretofore placed in effect.

3. For any 12 consecutive month period out of the 24 months preceding May 2025 (the month in which the order was adopted authorizing the issuance of the Series 2025 Bonds), either the actual Net Revenues or actual Revenues during such period were sufficient to provide the above applicable level of coverage of Aggregate Debt Service on all Bonds, Parity Notes, and other Parity Obligations (including the Series 2025 Bonds and any additional Series of Bonds or Parity Notes and other Parity Obligations estimated to be required to finance the completion of the Project Segment being financed with the Series 2025 Bonds).

[Signature Page Follows]

EXECUTED this _____.

By: 
Robert E. Sturdivant
Fort Bend County Auditor

Signature Page to Certificate of County Auditor Regarding Additional Bonds