

FORT BEND COUNTY, TEXAS

November 12, 2024

Attorney General of Texas
Public Finance Division
William P. Clements Building
300 West 15th Street, 7th Floor
Austin, Texas 78701

Comptroller of Public Accounts
Thomas Jefferson Rusk Building
208 East 10th Street, Room 448
Austin, Texas 78201

Re: Fort Bend County, Texas, Toll Road Revenue Refunding Bonds, Series 2024A

To the Attorney General:

The executed Initial Bond for the captioned series has been or soon will be delivered to you for examination and approval. In connection therewith, enclosed is a General Certificate executed and completed except as to date. When the Initial Bond has received your approval and is ready for delivery to the Comptroller of Public Accounts (the "Comptroller") for registration, this letter will serve as your authority to insert the date of your approval in the General Certificate and deliver the Initial Bond to the Comptroller.

Should litigation in any way affecting such Bonds develop, we will promptly notify you through bond counsel by telephone or email. You may be assured, therefore, that there is no such litigation at the time the Initial Bond is finally approved by you, unless you have been advised otherwise.

To the Comptroller:

The approved Initial Bond for the captioned series will be delivered to you by the Attorney General of Texas. You are hereby requested to register the Initial Bond as required by law and by the proceedings authorizing such Initial Bond.

Following registration the registration of the Initial Certificate, you are hereby authorized and directed to notify Bracewell LLP, Houston, Texas via email and deliver to Bracewell LLP, Houston, Texas the following documents:

Please deliver to Bracewell LLP, Houston, Texas the following documents:

1. Attorney General's approving opinion; and
2. Comptroller's signature certificate.

Very truly yours,

FORT BEND COUNTY, TEXAS

By: _____
County Judge