

**LETTER OF INSTRUCTIONS
TO THE PAYING AGENT/REGISTRAR FOR REFUNDED BONDS**

_____, 2024

Re: [_____] (the "Refunded Bonds")

Zions Bancorporation, National Association, as Paying Agent/Registrar
1801 Main Street, Suite 460
Houston, Texas 77002
Attention: _____

Ladies and Gentlemen:

Notice is hereby given with respect to that certain outstanding portion of the Refunded Bonds issued by Fort Bend County, Texas (the "Issuer") identified in the schedule of Refunded Bonds attached hereto as Exhibit A and Exhibit B for which Zions Bancorporation, National Association serves as paying agent/registrar (the "Paying Agent/Registrar").

Upon delivery of the County's Toll Road Revenue Refunding Bonds, Series 2024A, the Issuer shall deposit with Zions Bancorporation, National Association, as Escrow Agent, on _____, 2024, money and securities sufficient to pay the full amount of the principal and accrued interest on the Refunded Bonds on their redemption date, as described in the Exhibit A and Exhibit B.

1. Instruction to Send Notice to the Registered Owners.

The Refunded Bonds maturing on the dates and in the amounts set forth in Exhibit A and Exhibit B will be called for redemption on _____, 2025. Pursuant to the order authorizing the Series 20__ Refunded Bonds and the pricing executed pursuant thereto (together, the "Series 20__ Order") and the bond order authorizing the Series 20__ Refunded Bonds and the pricing executed pursuant thereto (together, the "Series 20__ Order" and collectively with the Series 20__ Order the "Orders"), you are directed to promptly send by certified mail or other method permitted under such Orders, by or before _____, 2025, the notice of redemption for the Series 20__ Refunded Bonds (the "Series 20__ Notice of Redemption") to the Registered Owners of the Series 20__ Refunded Bonds and the notice of redemption for the Series 20__ Refunded Bonds (the "Series 20__ Notice of Redemption," and together with the Series 20__ Notice of Redemption, the "Notices of Redemption") to the Registered Owners of the Series 20__ Refunded Bonds and Series 20__ Refunded Bonds. The Refunded Bonds shall be redeemed and shall no longer bear interest on and after _____, 2025. The redemption price for the Refunded Bonds shall be paid on such date at the corporate trust offices of your bank, as Paying Agent/Registrar.

2. Instruction to Send Notice to the MSRB and Issuer.

You are further directed to promptly send a copy of the Notices of Redemption on behalf of the Issuer to the Municipal Securities Rulemaking Board for posting on its Electronic Municipal Market Access (EMMA) System.

Additionally, you are directed to promptly provide a copy of the Notices of Redemption to the Issuer for the Refunded Bonds via EMMA, or by electronic mail to Stan Osborne, Chief Financial Officer of the Issuer, at sosborne@aldineisd.org.

3. Instruction to Send Notice to the Rating Agencies.

You are further directed to promptly provide a copy of the Notice of Redemption to the following rating agencies below:

- a. Moody's Investors Services, Inc.
7 World Trade Center
250 Greenwich Street
New York, New York 10007
- b. Fitch Ratings
33 Whitehall Street
New York, New York 10004

By acknowledging these instructions, the Paying Agent/Registrar agrees to comply with these instructions and continue to serve and to carry out its duties as paying agent for the Refunded Bonds over the life of such obligations, with the sole remedy for nonpayment of the Paying Agent/Registrar's fees being an action under the paying agent agreement related to such Refunded Bonds.

[Remainder of Page Intentionally Left Blank]

This Letter of Instructions is given as of the date and year first written above.

FORT BEND COUNTY, TEXAS

By: _____

County Judge

A handwritten signature in blue ink, appearing to read "Kelly George", is written over a horizontal line. The signature is fluid and cursive.

*Signature Page to Letter of Instructions to
Paying Agent/Registrar for Refunded Bonds*

Acknowledged and Agreed:

ZIONS BANCORPORATION, NATIONAL ASSOCIATION
as Paying Agent/Registrar

By: _____

Name: _____

Title: _____

Date: _____

Amegy Bank Division

*Acknowledgment Page to Letter of Instructions to
Paying Agent/Registrar for Refunded Bonds*

EXHIBIT A

SERIES 20__ NOTICE OF REDEMPTION

[Attached]

NOTICE OF FULL REDEMPTION TO THE BONDHOLDERS OF

EXHIBIT B

SERIES 20__ NOTICE OF REDEMPTION

[Attached]

NOTICE OF FULL REDEMPTION TO THE BONDHOLDERS OF