

July 9, 2024

Attorney General of Texas
Attention: Public Finance Division
William P. Clements Building, 7th Floor
300 W. 15th Street
Austin, TX 78701

Texas State Comptroller of Public Accounts
Cash and Securities Management Division
Thomas Jefferson Rusk Building
208 East 10th Street, 4th Floor, Room 448
Austin, Texas 78701-2407

Re: Fort Bend County, Texas, Tax Anticipation Note, Series 2024

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL

The Notes described in the above caption, hereinafter called the "Note", will be sent to you for approval and we enclose one executed but undated SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE. Upon approval of the Note, you are authorized and respectfully requested to insert the date in such certificate, which date is to be the same as your approval date. If any litigation should develop before you have approved the Note, we will notify you at once both by telephone and fax. With this assurance you can rely upon the absence of litigation at the time that you approve the Notes unless we advise you to the contrary.

After you have approved the Note, please deliver them to the Comptroller of Public Accounts of Texas for registration.

TO THE COMPTROLLER

After the Bonds have been registered, they will be picked up by Hunton Andrews Kurth LLP.

Very truly yours,

A handwritten signature in black ink, appearing to read "K. George". The signature is written in a cursive style with a large, looping "G".

County Judge
Fort Bend County, Texas

Encl. to Attorney General