

GENERAL CERTIFICATE

STATE OF TEXAS
COUNTY OF FORT BEND

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We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the FORT BEND COUNTY, TEXAS, TAX ANTICIPATION NOTE, SERIES 2024 (the "Note"), dated August 1, 2024, now in the process of issuance, as follows:

- (1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Certificates of Obligations, Series 2023, dated March 1, 2023 which are the last obligations issued by or on behalf of the County.
- (2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

KP George	County Judge
Vincent Morales	Commissioner, Pct. 1
Grady Prestage	Commissioner, Pct. 2
Andy Meyers	Commissioner, Pct. 3
Dexter L. McCoy	Commissioner, Pct. 4
- (3) Laura Richard is the duly appointed and qualified County Clerk of the County.
- (4) The certified taxable valuation for fiscal year 2023, net of exemptions, of the County is \$95,607,881,830.
- (5) A true and correct copy of the Debt Service Schedule for the Note, as well as the outstanding obligations for the County payable from ad valorem taxes, is attached hereto as Exhibit A.
- (6) The total amount of all outstanding bonded indebtedness of the County payable from ad valorem taxes is \$_____ which includes the Note.
- (7) With respect to the contracts executed in connection with the authorization and issuance of the Note, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.
- (8) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2252.152, Texas Government Code, the District has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of

Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

- (9) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2274.002, Texas Government Code, (i) the County has not entered and is not entering into a governmental contract with a company that has a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association and will not discriminate against a firearm entity or firearm trade association during the term of the contract and (ii) the County has not entered and is not entering into a governmental contract with a company that boycotts energy companies or will boycott energy companies during the term of the contract.
- (10) Attached hereto as Exhibit B is a schedule showing the County's cumulative cash flow deficit.
- (11) The County certifies that they do not have current intentions to refund the Note in the future.
- (12) The County certifies that they have not defaulted on any of their currently outstanding obligations.
- (13) All the purposes to be financed with the proceeds of the Notes will be owned and operated by the County.

[execution page follows]

EXHIBIT A

Combined Debt Service Schedule

EXHIBIT B

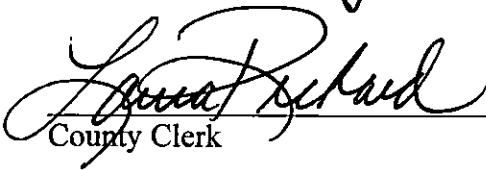
Schedule of Cumulative Cash Flow Deficit

SIGNED AND SEALED this 9 day of July 2024.

FORT BEND COUNTY, TEXAS



County Judge



County Clerk

