

GENERAL CERTIFICATE

STATE OF TEXAS
COUNTY OF FORT BEND

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We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the \$_____ FORT BEND COUNTY, TEXAS, CERTIFICATES OF OBLIGATION, SERIES 2024 (the "Certificates"), dated August 1, 2024, now in the process of issuance, as follows:

(1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Certificates of Obligation, Series 2023, dated June 1, 2023 which are the last obligations issued by or on behalf of the County.

(2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

KP George	County Judge
Vincent Morales	Commissioner, Pct. 1
Grady Prestage	Commissioner, Pct. 2
Andy Meyers	Commissioner, Pct. 3
Dexter L. McCoy	Commissioner, Pct. 4

(3) Laura Richard is the duly appointed and qualified County Clerk of Fort Bend County.

(4) Robert "Ed" Sturdivant is the duly appointed and qualified County Auditor of Fort Bend County.

(5) Attached as **Exhibit A** is a true, full and correct debt service schedule for all of the County's outstanding tax supported debt, including the Certificates and the County's simultaneously issued Unlimited Tax Road Bonds, Series 2024; Tax Anticipation Note, Series 2024; Limited Tax Facilities Bonds, Series 2024; and General Obligation Refunding Bonds, Series 2024. The principal amount of the County's total outstanding tax supported debt, including the Certificates, is \$_____.

(6) The currently effective ad valorem tax appraisal roll of the County (the "Tax Roll") is the Tax Roll prepared and approved during the calendar year 202___ being the most recently approved Tax Roll of the County; the taxable property in the County has been appraised, assessed and valued as required and provided by the Texas Constitution and Property Tax Code (collectively, "Texas law"); the Tax Roll for the year has been submitted to the Commissioners Court of the County as required by Texas law, and has been approved and recorded by the Commissioners Court of the County; and according to the Tax Roll for the year, the net aggregate taxable value of taxable property in the County (after deducting the amount of all

applicable exemptions required or authorized under Texas law), upon which the annual ad valorem tax of the County has been or will be imposed or levied, is \$_____.

(7) The Certificates are not for a purpose previously rejected by the voters of the County during the preceding three years.

(8) The County is not in default as to any covenant, condition, or obligation on any bonds or other obligations payable from the net revenues derived from the operation of the County's prisoner housing system.

(9) The following are the County's net revenues derived from the operation of the County's [prisoner housing system] for the previous three fiscal years:

2021 - \$
2022 - \$
2023 - \$

(10) The Notice of Intention to issue the Certificates, attached as **Exhibit B**, was posted on the County's website on April 25, 2024.

(11) With respect to the contracts contained within this transcript of proceedings, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.

(12) With respect to the contracts executed in connection with the authorization and issuance of the Certificates, pursuant to Section 2252.152, Texas Government Code, the County has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

[Signature page follows]

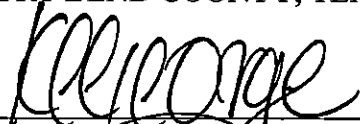
EXHIBIT A

**DEBT SERVICE SCHEDULE FOR ALL OF THE COUNTY'S
OUTSTANDING TAX SUPPORTED DEBT**

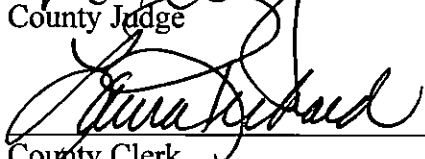
EXHIBIT B
NOTICE OF INTENTION

SIGNED AND SEALED this 10th day of July 2024.

FORT BEND COUNTY, TEXAS



County Judge



County Clerk

