

July 9, 2024

Attorney General of Texas
Attention: Public Finance Division
William P. Clements Building, 7th Floor
300 W. 15th Street
Austin, TX 78701

Texas State Comptroller of Public Accounts
Cash and Securities Management Division
Thomas Jefferson Rusk Building
208 East 10th Street, 4th Floor, Room 448
Austin, Texas 78701-2407

Re: Fort Bend County, Texas, Tax Anticipation Note, Series 2024

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL

The Notes described in the above caption, hereinafter called the "Note", will be sent to you for approval and we enclose one executed but undated SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE. Upon approval of the Note, you are authorized and respectfully requested to insert the date in such certificate, which date is to be the same as your approval date. If any litigation should develop before you have approved the Note, we will notify you at once both by telephone and fax. With this assurance you can rely upon the absence of litigation at the time that you approve the Notes unless we advise you to the contrary.

After you have approved the Note, please deliver them to the Comptroller of Public Accounts of Texas for registration.

TO THE COMPTROLLER

After the Bonds have been registered, they will be picked up by Hunton Andrews Kurth LLP.

Very truly yours,

A handwritten signature in blue ink, appearing to read "K. George". The signature is written in a cursive style and is positioned above a horizontal line.

County Judge

Encl. to Attorney General

SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE

We, the undersigned officers of Fort Bend County, Texas, certify that we officially signed by facsimile signatures on behalf of said County, the following described tax anticipation notes, hereinafter called the "Note," to wit:

FORT BEND COUNTY, TEXAS, TAX ANTICIPATION NOTE, SERIES 2024, dated August 1, 2024, in the principal amount of \$24,925,000

being on the date of such signing and on the date hereof the duly chosen, qualified and acting officers authorized to execute the Note, and holding the official titles set forth below opposite such signatures. We further certify that said facsimile signatures have been affixed to the Note with our full knowledge and consent, and we hereby respectively adopt the same as our own signatures.

We further certify that we have caused the official seal of the County to be impressed or placed in facsimile upon each of said Note and that said seal has been duly adopted as, and is hereby declared to be, the official seal of the County.

We further certify that no litigation of any nature is now pending or to our knowledge threatened, either in the State or Federal courts contesting or attacking the Note or restraining or enjoining their issuance, execution or delivery, or restraining or enjoining the levy and/or collection and/or pledge of the funds from which the Note is payable, or in any manner questioning the authority or proceedings for the issuance, execution or delivery of the Note, or affecting the title of the present officials, or the boundaries of the County, and that no proceedings or authority for the issuance, execution or delivery of the Note have been repealed, rescinded or revoked.

In witness whereof we have signed this certificate and delivered it on the 28th day of August, 2024.

SIGNATURES

TITLE OF OFFICE

K George

County Judge

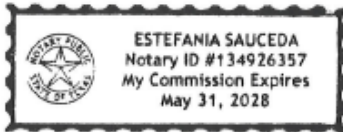
Estefania Saucedo

County Clerk



THE STATE OF TEXAS §
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COUNTY OF FORT BEND §

Before me, on the ___ day of July, 2024, personally appeared the foregoing individuals, known to me to be the officers whose true and genuine signatures were subscribed to the foregoing instrument in my presence.



Estefania Saucedo
Notary Public
State of Texas

(NOTARY SEAL)