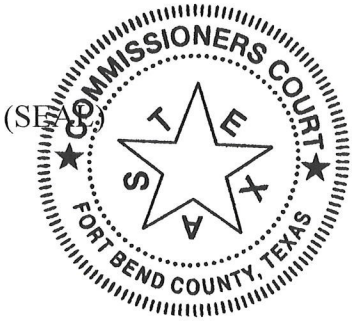


SIGNED AND SEALED this 23rd day of April 2024.



County Clerk



RESOLUTION AUTHORIZING PUBLICATION OF NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION

THE STATE OF TEXAS §
COUNTY OF FORT BEND §

WHEREAS, the Commissioner's Court of the County of Fort Bend, Texas (the "County"), deems it advisable to issue certificates of obligation of the County in accordance with the notice hereinafter set forth; Now, Therefore

BE IT RESOLVED BY THE COMMISSIONER'S COURT OF THE COUNTY OF FORT BEND, TEXAS:

Section 1. The facts and recitations contained in the preamble of this resolution are hereby found and declared to be true and correct.

Section 2. The County Clerk is hereby authorized and directed to cause to be published in the manner required by law and in substantially the form attached hereto as Exhibit A, a notice of intention to issue certificates of obligation (the "Notice").

Section 3. The Notice set forth in Section 2 above shall be published once a week for two (2) consecutive weeks in a newspaper which is of general circulation in the County, the date of the first publication to be at least forty-six (46) days before the date tentatively set in said Notice for the passage of the order authorizing the issuance of such certificates of obligation. Further, the Notice shall be continuously posted on the County's Internet website, for at least forty-five (45) days before the date tentatively set for the passage of the order authorizing the issuance of the certificates.

Section 4. The County Judge, County Clerk, and other officers and agents of the County are hereby authorized and directed to do any and all things necessary or desirable to carry out the provisions of this resolution.

Section 5. This resolution shall take effect immediately upon its passage.

Section 6. The Notice and agenda relating to this meeting and heretofore posted by the County Secretary, and the posting thereof, are hereby authorized, approved, and ratified.


[Signature Page Follows]

NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the Commissioner's Court of the County of Fort Bend, Texas (the "County"), 401 Jackson Street, Richmond, Texas, at 1:00 p.m. on July 9, 2024, which is the time and place tentatively set for the passage of an order and such other action as may be deemed necessary to authorize the issuance of the County's Certificates of Obligation, Series 2024, in the maximum aggregate principal amount of \$103,470,000 payable from ad valorem taxation and a limited and subordinate pledge of net revenues derived from prisoner housing contracts, bearing interest at any rate or rates not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the Commissioner's Court at the time of issuance, and maturing over a period of years not to exceed twenty (20) from the date thereof, for the purpose of evidencing the indebtedness of the County for all or any part of the costs associated with the (i) construction and improvement of county roads and related drainage, detention, parking, and traffic signals; (ii) construction, equipment, and renovation of county buildings and facilities, including the Precinct 3 Annex, IT building, elections building, and the County Mosquito Control Unit, (iii) acquisition of County and drainage-related vehicles and equipment, (iv) construction and improvement of county parks, and (v) cost of professional services incurred in connection therewith.

The current aggregate amount of outstanding principal of the County's debt obligations is \$711,940,455, and the aggregate amount of combined principal and interest on the County's outstanding debt obligations is \$995,668,168.12. It is estimated that the combined principal and interest required to pay the certificates is \$166,748,262.50. Such estimate is provided for illustrative purposes only, and is based on an assumed interest rate of 6.50%. Such amounts are derived from projections obtained from the County's financial advisor based upon current market conditions and is provided from the County without assurance that such projections will be realized.

WITNESS MY HAND this 23rd day of April, 2024.



County Clerk

SIGNED AND SEALED this 23rd day of April 2024.



County Clerk

