

hereby certified to be on hand and available for such purpose, an amount sufficient to pay such debt service, and such amount shall be used for no other purpose.

(8) With respect to the contracts executed in connection with the authorization and issuance of the Bonds, pursuant to Section 2252.152, Texas Government Code, the County has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

(9) Robert “Ed” Sturdivant is the County Auditor and an authorized pricing officer.

(10) The November 3, 2020 bond election was held in compliance with applicable state and federal laws.

(11) The weighted average maturity of the Bonds is 11.7334 which does not exceed 120 percent of the reasonably expected weighted economic life of the improvements and personal property financed with the Bonds, as shown in **Exhibit B**.

[Signature page follows]

SIGNED AND SEALED this 10th day of July 2024.

FORT BEND COUNTY, TEXAS


County Judge



County Clerk



EXHIBIT A
DEBT SERVICE SCHEDULE FOR ALL OF THE COUNTY'S
OUTSTANDING TAX SUPPORTED DEBT

Year End September 30	The Road Bonds	The Limited Tax Bonds	The Certificates	The Note	Total Limited Tax Bonds ⁽¹⁾	Total Unlimited Tax Bonds ⁽²⁾	Total Debt Service Paid From
							Ad Valorem Tax Bonds
2024	\$ -	\$ -	\$ -	\$ -	\$ 66,649,657	\$ 33,396,226	\$ 100,045,883
2025	8,843,933	2,717,421	10,607,067	25,555,049	84,287,507	42,245,210	126,532,717
2026	8,847,500	2,720,500	10,610,500	-	57,075,847	42,243,301	99,319,148
2027	8,847,500	2,720,125	10,613,250	-	57,094,036	40,094,576	97,188,613
2028	8,843,375	2,717,000	10,609,250	-	55,098,800	38,314,501	93,413,301
2029	8,844,625	2,720,875	10,612,625	-	55,124,308	38,326,101	93,450,409
2030	8,845,625	2,716,625	7,760,500	-	41,464,332	35,073,070	76,537,402
2031	8,845,875	2,719,125	7,765,625	-	35,472,050	35,079,815	70,551,865
2032	8,844,875	2,718,125	7,650,750	-	26,264,099	35,080,340	61,344,439
2033	8,847,000	2,718,500	7,650,500	-	27,629,279	31,076,388	58,705,667
2034	8,846,625	2,720,000	7,651,375	-	24,940,800	31,076,413	56,017,213
2035	8,843,250	2,717,500	4,269,375	-	21,561,138	31,078,863	52,640,000
2036	8,846,125	2,720,750	4,273,125	-	20,678,138	28,307,563	48,985,700
2037	8,844,500	2,719,500	4,269,875	-	16,954,150	24,568,538	41,522,688
2038	8,842,750	2,718,625	4,269,375	-	16,958,175	24,565,313	41,523,488
2039	8,845,000	2,717,875	4,271,125	-	16,957,800	20,532,288	37,490,088
2040	8,845,375	2,717,000	4,269,750	-	16,029,875	20,535,838	36,565,713
2041	8,843,125	2,720,625	4,269,875	-	13,518,450	20,530,363	34,048,813
2042	8,847,250	2,718,500	4,271,000	-	13,518,575	20,534,138	34,052,713
2043	8,846,750	2,715,500	4,272,625	-	10,957,075	20,535,213	31,492,288
2044	8,845,750	2,716,250	4,274,250	-	8,292,575	20,531,863	28,824,438
2045	-	-	-	-	1,299,200	11,693,738	12,992,938
2046	-	-	-	-	-	7,887,863	7,887,863
2047	-	-	-	-	-	7,887,750	7,887,750
2048	-	-	-	-	-	7,884,544	7,884,544
2049	-	-	-	-	-	7,891,781	7,891,781
2050	-	-	-	-	-	7,888,738	7,888,738
2051	-	-	-	-	-	7,889,756	7,889,756
2052	-	-	-	-	-	7,888,981	7,888,981
2053	-	-	-	-	-	5,362,156	5,362,156
	<u>\$ 176,906,808</u>	<u>\$ 54,370,421</u>	<u>\$ 134,241,817</u>	<u>\$ 25,555,049</u>	<u>\$ 687,825,865</u>	<u>\$ 706,001,222</u>	<u>\$ 1,393,827,087</u>

⁽¹⁾ Includes the Limited Tax Bonds, the Certificates, and the Note

⁽²⁾ Includes the Road Bonds

EXHIBIT B WEIGHTED AVERAGE MATURITY

Component	Estimated Cost	Estimated Economic Useful Life (years)	Estimated Life-Weighted Cost
Infrastructure Buildings and Structures	27,310,376.47	30.000	819,311,294.10
Equipment	194,442.84	10.000	1,944,428.40
Total	<u>27,504,819.31</u>		<u>821,255,722.50</u>
Total Life-Weighted Cost			\$821,255,722.50
Total Esimtated Cost			\$27,504,819.31
Weighted Average Reasonably Expected Economic Useful Life (years)			29.859