

ACCOUNTANT'S CERTIFICATE RELATING TO ADDITIONAL BONDS

This certificate is delivered by Robert E. Sturdivant, CPA (the "Firm") in connection with the issuance by Fort Bend County, Texas (the "County") of its \$123,775,000,000 Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds, Series 2024 (the "Series 2024 Bonds"), for the benefit of all persons interested in the issuance of the Series 2024 Bonds, in satisfaction of subsections 3(3)(a) and 3(3)(b) of Section 3.02 of that certain Senior Lien Toll Road Revenue Bond Trust Indenture, dated as of May 15, 2012 (the "Master Indenture"), between the County and Zions Bancorporation, National Association, successor trustee to Wells Fargo Bank, N.A., as trustee (the "Trustee"). Capitalized terms used herein and not otherwise defined shall have the same meanings assigned to them in the Master Indenture. The Accountant hereby certifies that:

1. The Firm has been retained by the County as its Accountant in connection with the issuance of the Series 2024 Bonds.

2. Upon the issuance of the Series 2024 Bonds, the County will not be in default under any term or provision of any Bonds then Outstanding or any order pursuant to which any of such Bonds were issued.

3. For any 12 consecutive month period out of the 24 months preceding May 2024 (the month in which the order was adopted authorizing the issuance of the Series 2024 Bonds), the coverage of Aggregate Debt Service for such 12 months on all Bonds, Parity Notes and other Parity Obligations Outstanding prior to the issuance of the 2024 Bonds are either:

(i) At least 1.25 times by Net Revenues during such period, as adjusted for any toll increases theretofore placed in effect; or

(ii) At least 1.50 times by Revenues during such period, as adjusted for any toll increases theretofore placed in effect.

4. For any 12 consecutive month period out of the 24 months preceding May 2024 (the month in which the order was adopted authorizing the issuance of the Series 2024 Bonds), either the actual Net Revenues or actual Revenues during such period were sufficient to provide the above applicable level of coverage of Aggregate Debt Service on all Bonds, Parity Notes, and other Parity Obligations (including the Series 2024 Bonds and any additional Series of Bonds or Parity Notes and other Parity Obligations estimated to be required to finance the completion of the Project Segment being financed with the Series 2024 Bonds).

EXECUTED as of this 29th day of May, 2024

By: 
Name: KP George
Title: County Judge