

RESOLUTION

The Board of Directors of the Fort Bend County Toll Road Authority (“Authority”) met and approved the item described in Exhibit A, attached and incorporated herein for all purposes.

NOW, THEREFORE, BE IT RESOLVED BY THE FORT BEND COUNTY TOLL ROAD AUTHORITY THAT:

Section 1: The Authority hereby approves the item described in Exhibit A.

Section 2: The Authority hereby directs this Resolution to be made a part of its books and records that are available for inspection by the general public.

Section 3: The Board authorizes the Chair or his designee the authority to take any and all further actions, approve any and all documents and execute and deliver any and all agreements consistent with the provisions of this Resolution to carry out the terms and purposes hereof.

[Execution Page Follows]

SIGNED AND SEALED on February 19, 2024.

FORT BEND COUNTY TOLL
ROAD AUTHORITY, a Texas local
government corporation

By: James D. Rice

Name: James D. Rice

Title: Chairman

ATTEST:

By: Vanessa T. Reed

Name: Vanessa Reed

Title: Assistant Secretary

EXHIBIT A

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

The Commissioners Court of Fort Bend County, Texas, convened in REGULAR SESSION AT A REGULAR TERM OF SAID COURT, open to the public, on February 27, 2024, at the County Courthouse, with a quorum of said Court present:

Whereupon, among other business, the following was transacted at said meeting: a written resolution entitled:

RESOLUTION EXPRESSING INTENT TO REIMBURSE

(“Resolution”) was duly introduced for the consideration of the Commissioners Court and reviewed in full. It was then duly moved by Commissioner Meyers and seconded by Commissioner Prestage that the Resolution be passed; and, after due discussion, the motion, carrying with it the passage of the Resolution, prevailed and carried by the following vote:

AYES:	<u>3</u>
NOES:	<u>0</u>

The County Judge thereupon announced that the Resolution has been duly and lawfully adopted. The Resolution thus adopted follows:

RESOLUTION EXPRESSING INTENT TO REIMBURSE

Fort Bend County Toll Road Authority (“Authority”) has recommended proceeding with the following capital improvements and major repairs, as provided in its 2023-2024 Capital Improvement Plan (collectively, “Projects”), as listed in Exhibit A, attached and incorporated herein for all purposes.

Fort Bend County (“County”) anticipates that it will issue tax-exempt obligations (“Bonds”) to permanently finance the cost of the Projects, and the maximum amount of obligations the County expects to issue for the Projects is \$267,835,000;

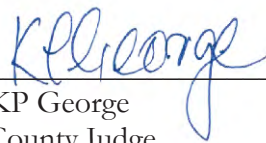
The Commissioners Court of the County have determined that it is in the best interests of the County to use funds currently available in the Toll Road Revenue Fund to pay for the Projects in the current year, until the Bonds are issued to permanently finance the Projects;

BE IT RESOLVED BY THE FORT BEND COUNTY COMMISSIONERS COURT THAT:

Section 1: The County hereby expresses its intent, within the meaning of Treasury Regulation §1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended, to reimburse the Toll Road Revenue Fund for the costs of the Projects upon the issuance of the Bonds.

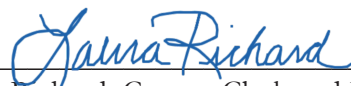
Section 2: The County hereby directs this Resolution to be made a part of its books and records that are available for inspection by the general public.

SIGNED AND SEALED the 27 day of February, 2024.



KP George
County Judge

ATTEST:



Laura Richard, County Clerk and Ex-Officio
Clerk of the Commissioners Court of
Fort Bend County, Texas



EXHIBIT A

Fort Bend Parkway

Segment B3 (from Sienna Ranch Road to Levee)

Segment B4 (from Levee to FM-2759 (Brazos River Bridge))

Preliminary engineering for Segment C (from FM-2759 to Fairchilds)

Carey Chase southbound entrance ramp

SH-6 intersection improvements

FBP Pavement Reconstruction North of McHard

FBP/BW8 Intersection Improvements

Westpark Tollway

Design WPT Ext. FM-723 to TX Heritage Pkwy

WPT Main Lane Extension FM-723 to TX Heritage Pkwy

FBP Signage Replacement

WPT Signage Replacement

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned officers of the Commissioners Court (“Court”) of Fort Bend County, Texas (“County”), do hereby certify as follows:

1. That we are the duly chosen, qualified and acting officers of the Court for the offices shown below our signatures and that as such we are familiar with the facts herein certified.

2. That there is attached to and follows this certificate an excerpt of proceedings from the minutes of a meeting of the Court which is a true, full and complete excerpt of all proceedings from the minutes of the Court pertaining to the adoption of the Resolution described therein; and that the persons named in such excerpt as the officers and members of the Court or as officers of the County are the duly chosen, qualified and acting officers and members as indicated therein.

3. That a true and complete copy of the Resolution (“Resolution”), as adopted at the meeting described in such excerpt from the minutes, is attached to and follows such excerpt.

4. That the Resolution has been duly and lawfully adopted by the Court and that the County Judge of the County has approved, and hereby approves, the Resolution; that the County Judge and the County Clerk of the County have duly signed and attested the Resolution and each, respectively, hereby declares that the signing of this certificate shall also constitute the signing of the Resolution for all purposes; and that the Resolution, as signed, has been duly recorded in the minutes of the Court for such meeting.

5. That each of the officers and members of the Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and subject of such meeting of the Court, and that the Resolution would be introduced and considered for passage at such meeting, and each of such officers and members consented, in advance, to the holding of such meeting to consider and act upon such subject.

6. That written notice of the date, hour, place and subject of the meeting of the Court described in the excerpt from the minutes was posted on a bulletin board located at a place convenient to the public in the County Courthouse of the County; and that such meeting was open to the public as required by law at all times during which the Resolution and the subject matter thereof were discussed, considered and formally acted upon, all as required by the Open Meetings Act, Chapter 551, Texas Governmental Code, as amended.

[Execution Page Follows.]

SIGNED AND SEALED on February 27, 2024.

Laura Richard

Laura Richard
County Clerk

KP George


KP George
County Judge



THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

I, the undersigned, County Clerk and Ex-Officio Clerk of the Commissioners Court of Fort Bend County, Texas, do hereby certify that the above and foregoing is a true and correct copy of a Resolution of the Commissioners Court which was passed and adopted on February 27, 2024, together with a copy of so much of the minutes as show the canvassing of the Court, the names of the members present and absent, and the passage and adoption of such Resolution, all as same appears of record in the minutes of said Court and on file in my office.

WITNESS MY HAND AND THE SEAL OF THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS, on February 27, 2024.



County Clerk and Ex-Officio Clerk of the
Commissioners Court of Fort Bend County,
Texas

By: Laura Richard

