

CLOSING CERTIFICATE

STATE OF TEXAS §
COUNTY OF FORT BEND §

In accordance with Sections 10(b)(8) of the Purchase Agreement (the “Agreement”) entered into by the Underwriters referred to therein and Fort Bend County, Texas (the “Issuer”) in connection with the issuance, sale and delivery of the Issuer’s Tax Note, Series 2023 (the “Note”), I, the undersigned, duly elected County Judge of the Issuer, acting solely in my official capacity, hereby certify to the best of my knowledge and belief, as follows:

1. the County is not a party to any litigation or other pending or threatened proceeding which, if decided adversely to Fort Bend County, would have a materially adverse effect on the operations or financial condition of the Note; and
2. there has not been any material adverse change in the financial condition of Fort Bend County since September 30, 2022, the most recent date as of which audited financial information for the Issuer is available.

Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Purchase Letter.

[Signature page follows]

EXECUTED ON BEHALF OF THE ISSUER as of the date first set forth above.

FORT BEND COUNTY, TEXAS


County Judge