

May 9, 2023

Attorney General of Texas  
Attention: Public Finance Division  
William P. Clements Building, 7<sup>th</sup> Floor  
300 W. 15<sup>th</sup> Street  
Austin, TX 78701

Texas State Comptroller of Public Accounts  
Cash and Securities Management Division  
Thomas Jefferson Rusk Building  
208 East 10<sup>th</sup> Street, 4<sup>th</sup> Floor, Room 448  
Austin, Texas 78701-2407

*Re: Fort Bend County, Texas, Tax Anticipation Note, Series 2023*

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL


The Notes described in the above caption, hereinafter called the "Note", will be sent to you for approval and we enclose one executed but undated SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE. Upon approval of the Note, you are authorized and respectfully requested to insert the date in such certificate, which date is to be the same as your approval date. If any litigation should develop before you have approved the Note, we will notify you at once both by telephone and fax. With this assurance you can rely upon the absence of litigation at the time that you approve the Notes unless we advise you to the contrary.

After you have approved the Note, please deliver them to the Comptroller of Public Accounts of Texas for registration.

TO THE COMPTROLLER

After the Bonds have been registered, they will be picked up by Hunton Andrews Kurth LLP.

Very truly yours,



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County Judge  
Fort Bend County, Texas

Encl. to Attorney General