

May 9, 2023

Attorney General of Texas
Attention: Public Finance Division
William P. Clements Building, 7th Floor
300 W. 15th Street
Austin, TX 78701

Texas State Comptroller of Public Accounts
Cash and Securities Management Division
Thomas Jefferson Rusk Building
208 East 10th Street, 6th Floor, Room 636
Austin, TX 78701-2407

Re: Fort Bend County, Texas, Certificates of Obligation, Series 2023

Ladies and Gentlemen:

TO THE ATTORNEY GENERAL

The Certificates described in the above caption, hereinafter called the "Certificates", will be sent to you for approval and we enclose one executed but undated SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE. Upon approval of the Certificates, you are authorized and respectfully requested to insert the date in such certificate, which date is to be the same as your approval date. If any litigation should develop before you have approved the Certificates, we will notify you at once both by telephone and fax. With this assurance you can rely upon the absence of litigation at the time that you approve the Certificates unless we advise you to the contrary.

After you have approved the Certificates, please deliver them to the Comptroller of Public Accounts of Texas for registration.

TO THE COMPTROLLER

After the Certificates have been registered, they will be picked up by Hunton Andrews Kurth LLP.

Very truly yours,



County Judge

Encl. to Attorney General