

RECEIPT AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS           §  
 COUNTY OF FORT BEND       §

We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby certify, as of the date set forth below, the following:


1. On June 15, 2023 we delivered, or caused to be delivered, to the Underwriter thereof the following Certificates (the "Certificates"):

FORT BEND COUNTY, TEXAS, CERTIFICATES OF OBLIGATION, SERIES  
 2023 dated June 1, 2023, in the principal amount of \$37,505,000.

2. At the time of such delivery, the County received from the Underwriter full payment for the Certificates in keeping with the order authorizing the issuance thereof.

3. At the time of delivery of the Certificates, (a) no litigation of any nature has been filed or is now pending which contests or attacks the validity of the Certificates, which would restrain or enjoin the issuance or delivery of the Certificates; which would restrain or enjoin the collection or pledge of funds from which the Certificates are payable or would in any other manner affect the provision made for their payment or security; or which in any manner questions the proceedings or authority concerning the issuance of the Certificates; and so far as we know and believe no such litigation is threatened; (b) neither the corporate existence nor the boundaries of the County are being contested; no litigation has been filed or is now pending which would affect the authority of the officers of the County to issue, execute and deliver the Certificates or would affect the title of the undersigned to their respective offices; and no authority or proceedings for the issuance, execution or delivery of the Certificates have been repealed, rescinded or revoked; and (c) no additional Certificates, warrants or other indebtedness payable from the same source as the Certificates have been issued since the date of the General Certificate submitted to the Attorney General of Texas in connection with the approval of the Certificates.

SIGNED as of, and delivered on, the date of delivery of the Certificates set forth above.

  
\_\_\_\_\_  
County Judge  
Fort Bend County, Texas

  
\_\_\_\_\_  
County Clerk  
Fort Bend County, Texas

