# GENERAL CERTIFICATE

STATE OF TEXAS §
COUNTY OF FORT BEND §

We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the FORT BEND COUNTY, TEXAS, TAX ANTICIPATION NOTES, SERIES 2022B (the "Note"), dated November 1, 2022, now in the process of issuance, as follows:

(1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Certificates of Obligation, Series 2020, dated June 1, 2020 which are the last obligations issued by or on behalf of the County.

(2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

| | |
|---|---|
| KP George | County Judge |
| Vincent Morales | Commissioner, Pct. 1 |
| Grady Prestage | Commissioner, Pct. 2 |
| Andy Meyers | Commissioner, Pct. 3 |
| Ken DeMerchant | Commissioner, Pct. 4 |

(3) Laura Richard is the duly appointed and qualified County Clerk of the County.

(4) The certified taxable valuation for fiscal year 2022, net of exemptions, of the County is $_____.

(5) A true and correct copy of the Debt Service Schedule for the Note, as well as the outstanding obligations for the County payable from ad valorem taxes, is attached hereto as Exhibit A.

(6) The total amount of all outstanding bonded indebtedness of the County payable from ad valorem taxes is $_____, which includes the Note.

(7) With respect to the contracts executed in connection with the authorization and issuance of the Note, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.

(8) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2252.152, Texas Government Code, the District has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of



10/14/2022 Original two (picked up) & (e) sent to Samantha Gulley, County Judge
10/14/2022 Original (e) sent to Ed Sturdivant, Auditor

Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

*[execution page follows]*

# EXHIBIT A

## Combined Debt Service Schedule

SIGNED AND SEALED this 11th day of October, 2022.

FORT BEND COUNTY, TEXAS

County Judge

County Clerk

(SEAL)