

**U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
SECTION 108 LOAN GUARANTEE PROGRAM**

VARIABLE/FIXED RATE NOTE

NOTE NUMBER: **B-19-UC-48-0004**

DATE OF NOTE: _____

BORROWER: **County of Fort Bend, Texas**
[City of Arcola Water Treatment Plant
Project]

PRINCIPAL DUE DATES AND PRINCIPAL
AMOUNT: Before the Conversion Date, the
aggregate of Advances made for each
applicable Principal Due Date specified in the
Commitment Schedule to this Note; on or after
the Conversion Date, the Principal Amount (if
any) listed for each Principal Due Date in
Schedule P & I hereto.

MAXIMUM COMMITMENT
AMOUNT: **\$3,384,000**

COMMITMENT AMOUNTS: See
Commitment Schedule attached hereto.

VARIABLE INTEREST RATE: As set forth below.

REGISTERED HOLDER: Daedalus & Co
 As Nominee for
 Federated Hermes Money Market Obligations Trust
 on behalf of its Federated Hermes Government
 Obligations Fund

I. Terms Applicable Before the Conversion Date

A. Advances

For value received, the undersigned, the County of Fort Bend (the "Borrower"), which term includes any successors and assigns, a public entity organized and existing under the laws of the State (or Commonwealth as applicable) of Texas, promises to pay to the Registered Holder (the "Holder," which term includes any successors or assigns), at the time, in the manner, and with

THE UNDERSIGNED, as an authorized official of the Borrower, has executed and delivered this Note.

County of Fort Bend, Texas

BORROWER

By: _____

(Signature)

K. P. George

(Name)

Fort Bend County Judge

(Title)

THE UNDERSIGNED, as an authorized official of the Borrower, has executed and delivered this Note.

County of Fort Bend, Texas

BORROWER

By:


(Signature)

Robert Ed Sturdivant

(Name)

Fort Bend County Auditor

(Title)