GENERAL CERTIFICATE

STATE OF TEXAS COUNTY OF FORT BEND 8000

We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the FORT BEND COUNTY, TEXAS, REVENUE ANTICIPATION NOTE, SERIES 2022H (the "Note"), dated March 1, 2022, now in the process of issuance, as follows:

- (1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Unlimited Tax Road Bonds, Series 2022, dated March 1, 2022 and its Certificates of Obligation, Series 2022, dated March 1, 2022, which are the last obligations issued by or on behalf of the County.
- (2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

KP George County Judge
Vincent Morales Commissioner, Pct. 1
Grady Prestage Commissioner, Pct. 2
Andy Meyers Commissioner, Pct. 3
Ken DeMerchant Commissioner, Pct. 4

- (3) Laura Richard is the duly appointed and qualified County Clerk of the County.
- (4) A true and correct copy of the Combined Debt Service Schedule for the County's total outstanding debt payable from the pledged County CDBG Revenues, including the Note, is attached hereto as <u>Exhibit A</u>. The total principal amount of the District's outstanding debt payable from the pledged County CDBG Revenues is \$3,384,000.
 - (5) Evidence of County CDBG Revenue coverage is provided in Exhibit B...
- (6) With respect to the contracts executed in connection with the authorization and issuance of the Notes, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, if any, and the rules of the Texas Ethics Commission related to said provision, have been made.
- (7) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2252.152, Texas Government Code, the County has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of

Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

[execution page follows]

SIGNED AND SEALED this 1st day of February, 2022.

FORT BEND COUNTY, TEXAS

County Judge

County Clerk