RECEIPT AND NO-LITIGATION CERTIFICATE

STATE OF TEXAS §
COUNTY OF FORT BEND §

    We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby certify, as of the date set forth below, the following:
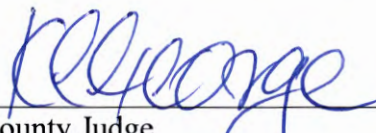
    1.   On March 15, 2022 we delivered, or caused to be delivered to the Purchaser thereof the following note (the "Note"):
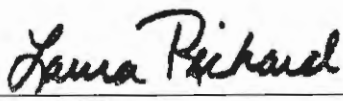
    FORT BEND COUNTY, TEXAS, REVENUE ANTICIPATION NOTE, SERIES 2022H, dated February 1, 2022, in the principal amount of $_____.

    2.   At the time of such delivery, the County received from the Purchaser full payment for the Note in keeping with the ordinance authorizing the issuance thereof.

    3.   At the time of delivery of the Note, (a) no litigation of any nature has been filed or is now pending which contests or attacks the validity of the Note, which would restrain or enjoin the issuance or delivery of the Note; which would restrain or enjoin the collection or pledge of funds from which the Note is payable or would in any other manner affect the provision made for its payment or security; or which in any manner questions the proceedings or authority concerning the issuance of the Note; and so far as we know and believe no such litigation is threatened; (b) neither the corporate existence nor the boundaries of the County are being contested; no litigation has been filed or is not pending which would affect the authority of the officers of the County to issue, execute and deliver the Note or would affect the title of the undersigned to their respective offices; and no authority or proceedings for the issuance, execution or delivery of the Note have been repealed, rescinded or revoked; and (c) no additional bonds, warrants or other indebtedness payable from the same source as the Note have been issued since the date of the General Certificate submitted to the Attorney General of Texas in connection with the approval of the Notes.

SIGNED as of, and delivered on, the date of delivery of the Notes set forth above.

_____
County Judge
Fort Bend County, Texas

_____
County Clerk
Fort Bend County, Texas