

RECEIPT AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS           §  
COUNTY OF FORT BEND       §

We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby certify, as of the date set forth below, the following:


1. On March 15, 2022 we delivered, or caused to be delivered, to the Underwriter thereof the following notes (the "Notes"):


FORT BEND COUNTY, TEXAS, REVENUE ANTICIPATION NOTES,  
SERIES 2022H dated March 1, 2022, in the principal amount of \$\_\_\_\_\_.

2. At the time of such delivery, the County received from the Underwriter full payment for the Notes in keeping with the order authorizing the issuance thereof.

3. At the time of delivery of the Notes, (a) no litigation of any nature has been filed or is now pending which contests or attacks the validity of the Notes, which would restrain or enjoin the issuance or delivery of the Notes; which would restrain or enjoin the collection or pledge of funds from which the Notes are payable or would in any other manner affect the provision made for their payment or security; or which in any manner questions the proceedings or authority concerning the issuance of the Notes; and so far as we know and believe no such litigation is threatened; (b) neither the corporate existence nor the boundaries of the County are being contested; no litigation has been filed or is now pending which would affect the authority of the officers of the County to issue, execute and deliver the Notes or would affect the title of the undersigned to their respective offices; and no authority or proceedings for the issuance, execution or delivery of the Notes have been repealed, rescinded or revoked; and (c) no additional notes, warrants or other indebtedness payable from the same source as the Notes have been issued since the date of the General Certificate submitted to the Attorney General of Texas in connection with the approval of the Notes.

SIGNED as of, and delivered on, the date of delivery of the Notes set forth above.

  
\_\_\_\_\_  
County Judge  
Fort Bend County, Texas

  
\_\_\_\_\_  
County Clerk  
Fort Bend County, Texas

