

GENERAL CERTIFICATE

STATE OF TEXAS
COUNTY OF FORT BEND

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We, the undersigned officers of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the FORT BEND COUNTY, TEXAS, TAX NOTE, SERIES 2021 (the "Note"), dated March 1, 2021, now in the process of issuance, as follows:

(1) The County is a political subdivision of the State of Texas, operating and existing under the Constitution and laws of the State of Texas, whose boundaries have not changed since the approval by the Attorney General of the State of Texas of its Tax Notes, Series 2020, dated December 1, 2020 which are the last obligations issued by or on behalf of the County.

(2) The following individuals are the duly elected and qualified County Judge and Commissioners Court of the County holding the offices opposite their names:

KP George	County Judge
Vincent Morales	Commissioner, Pct. 1
Grady Prestage	Commissioner, Pct. 2
Andy Meyers	Commissioner, Pct. 3
Ken DeMerchant	Commissioner, Pct. 4

(3) Laura Richard is the duly appointed and qualified County Clerk of the County.

(4) The certified taxable valuation for fiscal year 2021, net of exemptions, of the County is \$75,074,125,924.

(5) A true and correct copy of the Debt Service Schedule for the Note, as well as the outstanding obligations for the County payable from ad valorem taxes, is attached hereto as Exhibit A.

(6) The total amount of all outstanding bonded indebtedness of the County payable from ad valorem taxes is \$_____ which includes the Note.

(7) With respect to the contracts executed in connection with the authorization and issuance of the Note, all disclosure filings and acknowledgments required by Section 2252.908, Texas Government Code, and the rules of the Texas Ethics Commission related to said provision, have been made.


(8) With respect to the contracts executed in connection with the authorization and issuance of the Notes, pursuant to Section 2252.152, Texas Government Code, the District has not entered and is not entering into a governmental contract with a company that is identified on a list prepared and maintained by the Comptroller of

Public Accounts under Sections 806.051, 807.051, or 2252.153, Texas Government Code.

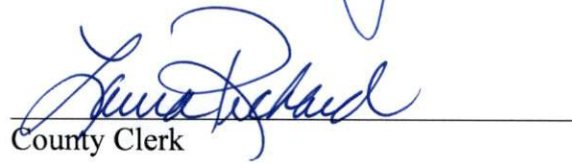
[execution page follows]

SIGNED AND SEALED this 2nd day of March, 2021.

FORT BEND COUNTY, TEXAS



County Judge



County Clerk

(SEAL)

