

**FORT BEND COUNTY**  
**401 Jackson Street**  
**Richmond, TX 77469**

April 7, 2020

Wells Fargo Bank, N.A.  
625 Marquette Ave, 11<sup>th</sup> Floor  
MAC N9311-115  
Minneapolis, MN 55479  
Attention: Corporate Trust Department

Ladies and Gentlemen:

The bonds described on Exhibit A attached hereto have been called for redemption prior to scheduled maturities on the redemption date set out in Exhibit A and at the redemption price of par plus accrued interest to the date fixed for redemptions, by the Commissioner's Court of Fort Bend County, Texas. As registrar for such bonds, you are hereby directed to give notice of redemption in accordance with the order authorizing their issuance. Such notice is to be given at least thirty (30) days prior to the date fixed for redemption by first class mail, addressed to the registered owners of each Bond to be redeemed in whole or in part at the address shown on the books of registration kept by the Registrar.

The notice must identify the bonds to be redeemed and must set out the following information:

- (A) Redemption Dates (see attached Exhibit A).
- (B) Redemption Price (par plus accrued interest).
- (C) Place at which bonds are to be surrendered for payment (Wells).
- (D) The number of the bonds or portions thereof to be redeemed.

*KP George*  
County Judge – KP George

Receipt Acknowledged on this \_\_\_\_ day of \_\_\_\_\_, 2020:

WELLS FARGO BANK, N.A.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

EXHIBIT A

SCHEDULE OF REFUNDED BONDS

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
<b>Unlimited Tax Road Bonds Seires 2012, 2012, Bond Component, BOND:</b>					
	03/01/2022	5.000%	2,715,000.00	03/01/2021	100.000
	03/01/2023	5.000%	2,850,000.00	03/01/2021	100.000
	03/01/2024	5.000%	3,000,000.00	03/01/2021	100.000
	03/01/2025	5.000%	3,155,000.00	03/01/2021	100.000
	03/01/2026	5.000%	3,315,000.00	03/01/2021	100.000
	03/01/2027	5.000%	3,485,000.00	03/01/2021	100.000
	03/01/2028	4.000%	3,645,000.00	03/01/2021	100.000
	03/01/2029	4.000%	3,795,000.00	03/01/2021	100.000
	03/01/2030	5.000%	3,970,000.00	03/01/2021	100.000
	03/01/2031	5.000%	4,170,000.00	03/01/2021	100.000
	03/01/2032	5.000%	4,385,000.00	03/01/2021	100.000
			38,485,000.00		
<b>Unlimited Tax &amp; Subordinate Lien Toll Road Revenue Refunding Bonds Series 2012, 2012SUB, Bond Component, BOND:</b>					
	03/01/2023	5.000%	6,425,000.00	03/01/2022	100.000
	03/01/2024	5.000%	6,790,000.00	03/01/2022	100.000
	03/01/2025	5.000%	7,115,000.00	03/01/2022	100.000
	03/01/2026	5.000%	7,490,000.00	03/01/2022	100.000
	03/01/2027	5.000%	7,880,000.00	03/01/2022	100.000
	03/01/2028	5.000%	8,275,000.00	03/01/2022	100.000
	03/01/2029	5.000%	8,690,000.00	03/01/2022	100.000
	03/01/2030	3.125%	900,000.00	03/01/2022	100.000
	03/01/2030	5.000%	8,255,000.00	03/01/2022	100.000
	03/01/2031	5.000%	9,575,000.00	03/01/2022	100.000
	03/01/2032	5.000%	10,060,000.00	03/01/2022	100.000
			81,455,000.00		
			119,940,000.00		