

**A RESOLUTION DECLARING INTENTION TO ADVANCE FUNDING
AND REIMBURSE EXPENDITURES RELATED TO VARIOUS CAPITAL
IMPROVEMENT PROJECTS**

WHEREAS, the Fort Bend County Commissioners Court (the "Court") has approved, and Fort Bend County (the "County") is proceeding with certain necessary capital improvement projects within the County, including the following:

| Dept. | Project | Amount |
|----------------|--|-----------------------|
| Facilities | 1979 Linear Jail Renovation (2019 CIP) | \$1,320,000.00 |
| IT | DISPATCH CENTER SYSTEM | 107,000.00 |
| IT | CASH RECEIPTING SOFTWARE | 40,858.00 |
| IT | ACS TO ICE UPGRADE | 38,576.00 |
| IT | PATIENT CARE REPORT MGMT | 149,825.00 |
| IT | CIVIL PROCESS SOFTWARE | 132,041.00 |
| IT | FIRST RESPONDER LAPTOPS | 154,661.00 |
| IT | PURCH CONTRACT MGMT SOFTWARE | 165,200.00 |
| IT | DOCUMENT MGMT STEER TEAM | 1,125,904.00 |
| Child Support | CHILD SUPPORT SOFTWARE SOLUTN | 65,000.00 |
| Comm Pct. 1 | MULTI PURPOSE FACILITY STUDY | 81,335.00 |
| Comm Pct. 1 | OBERRENDER RD STUDY | 71,530.00 |
| District Clerk | HISTORICAL RECORDS | 890,000.00 |
| Drainage | WATERSHED STUDY | 3,000,000.00 |
| Road & Bridge | PEEK ROAD BRIDGE | 59,528.00 |
| Sheriff | SO EMERGENCY MEDICAL DISPATCH | 15,349.00 |
| Drainage | BRAZOS RIVER EROSION STUDY | 31,137.00 |
| Various | 2019 VEHICLE EQUIPMENT | 607,381.00 |
| Various | 2020 VEHICLE EQUIPMENT | 647,216.00 |
| | | \$8,702,541.00 |

WHEREAS, collectively, the above-referenced projects are hereinafter referred to as "Various CI Projects";

WHEREAS, the County anticipates permanent funding to finance a portion of the capital costs of the Various CI Projects through the issuance of County bonds, notes or other obligations (collectively, the "Bonds") after the date hereof, currently expected to have a minimum aggregate principal amount of approximately \$8,702,541.00, of which not more than \$8,702,541.00 is expected to be used for the Various CI Projects and cost of issuance;

WHEREAS, no funds of the County are, or are reasonably expected to be, allocated, reserved, or otherwise set aside in the County's budget on a long-term basis to pay the cost of the Various CI Projects;

WHEREAS, the Bonds will be payable from taxes levied, assessed and collected by the County;

WHEREAS, the County anticipates that after the date hereof and prior to the issuance of the Bonds, it will be obligated to pay certain costs constituting expenditures properly chargeable to a capital account (under general federal income tax principles) in connection with the Various CI Projects in the aggregate amount of not more than \$8,702,541.00 (herein, the "Expenditures");

WHEREAS, the money to be used to pay the Expenditures set forth in this Resolution is in the General Fund (herein, the "Fund"), the general purpose and function of which is used to pay operating and maintenance expenditures of the County and such money is not appropriated for any other purpose;

WHEREAS, the County reasonably expects that it will be reimbursed for the Expenditures with proceeds of the Bonds; and

WHEREAS, after the issuance of the Bonds, County will: (1) evidence each allocation of proceeds of the Bonds to the reimbursement of the Expenditures with an entry in its books and records maintained with respect to the Bonds, and (2) identify in such entry the actual prior Expenditure being reimbursed or the fund from which the Expenditure was made.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS THAT:

Section 1. The Court hereby adopts the findings set out in the preamble hereof and declares its intent within the meaning of Treasury Regulation § 1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended, to issue Bonds to pay the costs of the Various CI Projects, of which a maximum amount of \$8,702,541.00 is expected to be used to reimburse the County for capital expenditures paid in connection with the Various CI Projects prior to the issuance of the Bonds.

Section 2. The County will maintain this Resolution at the office of the County at 301 Jackson Street, Richmond, Texas 77469 and make it continuously available for inspection by the general public during normal business hours on business days beginning within thirty (30) days after the date of this Resolution.

PASSED AND APPROVED this August 6, 2019.



KP George, County Judge
Fort Bend County, Texas


Laura Richard, County Clerk