

CERTIFICATE

We, the undersigned officers of Fort Bend County, Texas (the "County"), hereby certify as follows:

The Commissioners Court (the "Court") of the County convened in regular session, open to the public, on June 25, 2019 (the "Meeting"), at the Fort Bend County Courthouse, Richmond, Texas, and the roll was called of the members of the Court, to-wit:

- KP George, County Judge
- Vincent Morales, Commissioner, Precinct 1
- Grady Prestage, Commissioner, Precinct 2
- Andy Meyers, Commissioner, Precinct 3
- Ken DeMerchant, Commissioner, Precinct 4

All members of the Court were present, except the following: _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting: A written

RESOLUTION APPROVING THE ISSUANCE OF BONDS TO FINANCE AND REFINANCE CERTAIN PROJECTS FOR COMMONSPIRIT HEALTH

(the "Resolution") was duly moved and seconded and, after due discussion, said motion, carrying with it the adoption of such Resolution, prevailed and carried by the following votes:

AYES: 5 NOES: 0

A true, full, and correct copy of the Resolution is attached to and follows this Certificate; the Resolution has been duly recorded in the Court's minutes of the Meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Court's minutes of the Meeting pertaining to the adoption of the Resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting members of the Court; each of the members of the Court was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the Meeting, and that the Resolution would be introduced and considered for adoption at the Meeting; each of such members consented, in advance, to holding of the Meeting for such purpose; and the Meeting was open to the public, and public notice of the time, place, and purpose of the Meeting was given, all as required by Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this _____.

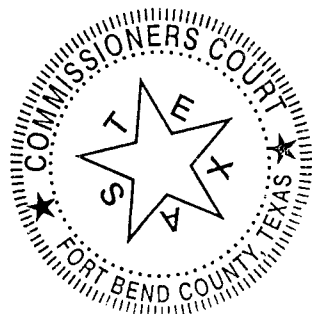
Laura Richard

Laura Richard, County Clerk
Fort Bend County, Texas

KP George

KP George, County Judge
Fort Bend County, Texas

(SEAL)



**RESOLUTION APPROVING
THE ISSUANCE OF BONDS TO FINANCE AND REFINANCE
CERTAIN PROJECTS FOR COMMONSPIRIT HEALTH**

WHEREAS, pursuant to section 147(f) of the Internal Revenue Code of 1986, as amended (hereinafter referred to as the "*Code*"), after reasonable public notice (the "*Notice*"), (a copy of which is attached hereto as Exhibit A and incorporated herein by reference), a public hearing has been conducted on the issuance of limited obligation revenue bonds of the Colorado Health Facilities Authority in one or more series in an aggregate maximum principal amount of \$4,200,000,000 (hereinafter referred to as the "*Bonds*"), the interest on which is intended to be excluded from gross income for federal income tax purposes, to (a) finance, refinance, pay, or reimburse the costs of certain capital projects described in the Notice, including projects (hereinafter referred to as the "*County Projects*") located in Fort Bend County, Texas (the "*County*"), all of which are owned or operated by CommonSpirit Health, a non-profit health system, or one or more affiliates as described in the Notice, (b) refinance certain existing indebtedness described with the Notice, portions of which financed County Projects, (c) pay certain expenses in connection with issuance of the Bonds, and/or (d) fund a debt service reserve for all or any portion of the Bonds; and

WHEREAS, the approval of the Bonds and the County Projects by the Commissioners Court of the County is a condition to the exclusion of interest on the Bonds from the gross income of the owners thereof for federal income tax purposes and, consequently, is necessary to finance and refinance the County Projects at the favorable interest rates which are currently borne by tax-exempt obligations;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS, THAT:

SECTION 1. The County Projects and the issuance of the Bonds in one or more series in an aggregate maximum principal amount of \$4,200,000,000, with an aggregate maximum principal amount per project specified in the Notice, are hereby approved pursuant to section 147(f) of the Code.

SECTION 2. The approval herein granted is solely for purposes of section 147(f) of the Code and shall not be construed as a representation, warranty, or other undertaking of any kind by the County in respect of the Bonds or the County Projects. The Bonds shall not constitute obligations of the State of Texas, the County, or any other political subdivision or agency thereof, or a pledge of the faith and credit of any of them. Neither the State of Texas nor any political subdivision or agency thereof, including the County, shall be obligated to pay the Bonds or the interest thereon. Neither the faith and credit nor the taxing power of the State of Texas, the County, or any other political subdivision or agency thereof shall be pledged to the payment of principal of, redemption premium, if any, or interest on the Bonds.

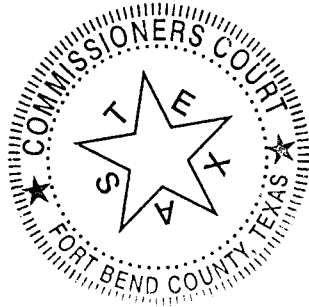
SECTION 3. The County Judge, the County Commissioners, and the County Clerk and other officers of the County, or any of them, are hereby authorized to execute and deliver such endorsements, certificates, instruments, documents, or other papers and to do all other things necessary or advisable to give effect to the intent and purpose hereof.

PASSED AND APPROVED this 25th day of June, 2019.

ATTEST:

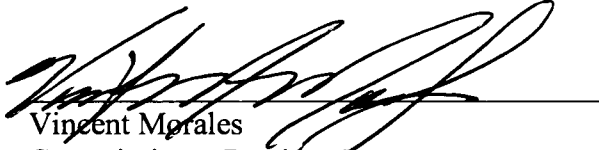


Laura Richard, County Clerk







KP George, County Judge




Vincent Morales
Commissioner Precinct 1



Grady Prestage
Commissioner Precinct 2



Andy Meyers
Commissioner Precinct 3



Ken DeMerchant
Commissioner Precinct 4

Attachment

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held on June 11, 2019 at 9:30 a.m., local time, at the offices of Norton Rose Fulbright US LLP, Fulbright Tower, 1301 McKinney Street, Suite 5100, Houston, Texas 77010, regarding the proposed issuance by the Colorado Health Facilities Authority (“**COHFA**”) of certain tax-exempt bonds (the “**Bonds**”), in a principal amount not to exceed \$4.2 billion, with up to \$635,000,000 of the proceeds thereof to be used to finance or refinance projects located within Harris, Montgomery, and Fort Bend Counties (the “**Counties**”) and described below (the “**County Projects**”), which are owned or operated by CSH, CHI St. Luke’s Health System Corporation, Baylor St. Luke’s Health Ventures, Baylor St. Luke’s Medical Group, CHI St. Luke’s Baylor College of Medicine Medical Center, The Texas Heart Institute at St. Luke’s Episcopal Hospital, St. Luke’s Community Development Corporation – The Woodlands, St. Luke’s Community Development Corporation – Sugar Land, St. Luke’s Community Health Services, St. Luke’s Properties Corporation, and/or their affiliates or subsidiaries (collectively, the “**St. Luke’s Affiliates**”).

COHFA has previously issued bonds for the benefit of Catholic Health Initiatives, a Colorado nonprofit corporation (“**CHI**”) and the St. Luke’s Affiliates. Effective February 1, 2019, CHI and Dignity Health, a California nonprofit public benefit corporation, aligned their respective health care ministries to create a single, Catholic, nonprofit health system known as CommonSpirit Health (the “**System**”).

The proceeds of the Bonds may be used to (a) finance, refinance, pay, or reimburse the costs of the projects described below for the St. Luke’s Affiliates and the other projects described on Exhibit A-1 hereto; (b) refinance or acquisition finance the projects financed by the Existing Debt described on Exhibit A-1, portions of which financed the County Projects for the benefit of the St. Luke’s Affiliates; (c) pay certain expenses incurred in connection with the issuance of Bonds; and/or (d) fund a debt service reserve fund for all or any portion of the Bonds.

The County Projects are owned or operated by CommonSpirit Health (formerly known as Catholic Health Initiatives) (“**CSH**”) or the St. Luke’s Affiliates. The County Projects consist of the financing or refinancing in amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings) located on the campuses identified below:

CHI St Luke's Health - The Woodlands (The Woodlands): Up to \$150,000,000 at the campus, which is bordered generally by I-45 on the east, College Park/242 to the north and St. Luke’s Way to the west/south and is identified by various addresses including, but not limited to 17200 St Luke’s Way, The Woodlands;

CHI St Luke's Health -Sugar Land Hospital (Sugar Land): Up to \$110,000,000 at the campus, which is bordered generally by Lake Pointe Pkwy to the west, Creekway Dr to the north and Oyster Creek to the east, and is identified by various addresses including, but not limited to 1317 Lake Pointe Pkwy in Sugar Land; and

Baylor St. Luke's Medical Center (Houston): Up to \$375,000,000 at the campus, which is bordered generally by Cambridge St to the east, Old Spanish Trail to the south, West Rd to the west, and Butler Ave to the north, and is identified by various addresses including, but not limited to 7200 Cambridge St and 1977 Butler Ave, all in Houston, including, but not limited to, the acquisition,

construction, installation and equipping of a new hospital campus located at 7200 Cambridge St, Houston, featuring over 600 beds, a patient tower, ambulatory services, clinics, office space, lab space and operating rooms.

In addition, the proceeds of the Bonds may be used to finance, refinance, pay, or reimburse the costs of the additional projects in other jurisdictions, described on Exhibit A-1 hereto.

The System reserves the right to allocate and reallocate the proceeds of Bonds to any of the locations set forth in this notice (including Exhibit A-1 hereto), notwithstanding the dollar amounts set forth herein or in Exhibit A-1, as applicable.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTIES OR OF THE STATE OF TEXAS.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. Any person who wishes to express an opinion regarding the County Projects, either orally or in writing, will be given the opportunity to do so at the public hearing at the above-stated time and place. Following the public hearing a report concerning the hearing will be submitted to the Commissioners Courts and/or County Judges of the Counties with a request to approve the issuance of the Bonds.

Questions, requests for additional information, or written comments may be directed in writing to Norton Rose Fulbright US LLP, Fulbright Tower, 1301 McKinney Street, Suite 5100, Houston, Texas 77010, Attention: Fredric A. Weber.

The “**Existing Debt**” consists of all or a portion of: (a) COHFA’s Revenue Bonds (Catholic Health Initiatives) Series 2006A, 2008C-2 and C-4, 2008D-1, D-2 and D-3, 2009A, 2009B-1 and B-3, 2011A, 2011C, 2013A, 2013C, 2015B, and 2017B and COHFA’s 2015-1 and 2015-2 Loans (Catholic Health Initiatives); (b) the City of Breckenridge, Minnesota’s Revenue Bonds (Catholic Health Initiatives) Series 2004A; (c) the County of Montgomery Ohio’s Revenue Bonds (Catholic Health Initiatives) Series 2004A, 2008D-1 and D-2, 2009A and 2009B; (d) the Hospital Authority of Umatilla County, Oregon’s Revenue Bonds (Catholic Health Initiatives) Series 2004A; (e) County of Wood, Ohio Lease Obligations Series 2012 (St. Clare Commons); and (f) certain outstanding taxable commercial paper allocable to the refinancing of the: (1) Brazos County Health Facilities Development Corporation Franciscan Services Corporation Obligated Group Revenue Bonds, Series 2008 issued for the benefit of St. Joseph Regional Health Center; (2) Lufkin Health Facilities Development Corporation Health System Revenue Bonds (Memorial Health System of East Texas) Series 2007; (3) Brazoria County Health Facilities Development Corporation Hospital Revenue and Refunding Bonds (Brazosport Regional Health System) Series 2012; and (4) COHFA’s Hospital Revenue Refunding Bonds (Longmont United Hospital Project) Series 2006B.

Colorado Projects

The projects in Colorado to be financed or refinanced by the Bonds (collectively, the “**Colorado Projects**”) are owned or operated by CommonSpirit Health (formerly known as Catholic Health Initiatives) (“**CSH**”), Catholic Health Initiatives Colorado, Centura Health Corporation, CHI Living Communities, Longmont United Hospital, and/or or their subsidiaries or affiliates. The Colorado Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Colorado:

Penrose Hospital (Colorado Springs): Up to \$138,000,000 at the campus, which is bordered generally by E. Jackson St. on the north, E. Madison St on the south, N. Nevada on the east and N. Cascade Ave on the west and is identified by various addresses including, but not limited to 2222, 2313 and 2202 N. Nevada Ave, Colorado Springs;

St. Francis Medical Center (Colorado Springs): Up to \$410,000,000 at the campus, which is bordered generally by E. Woodman Rd on the north, Sisters Grove on the east and south and N. Powers Blvd on the west and is identified by various addresses including, but not limited to 6001 and 6011 E. Woodman Rd, Colorado Springs;

St. Anthony Hospital (Lakewood): Up to \$415,000,000 at the campus, which is bordered generally by W. 2nd Pl on the north, Routt St on the east and Healing Way on the west and south and is identified by various addresses including, but not limited to 11600, 11650, 11700 and 11750 W. 2nd Pl, Lakewood;

Mercy Regional Medical Center (Durango): Up to \$110,000,000 at the campus, which is located at 1010 Three Springs Blvd, Durango;

St. Anthony North Health (Westminster) Up to \$145,000,000 at the campus, which is bordered generally by W. 144th Ave on the north, I25 on the east, Orchard Pkwy on the west and vacant land on the

south, and is identified by various addresses including, but not limited to 14300 Orchard Pkwy, and 400-500 W. 144th Ave, Westminster;

St. Anthony Summit Medical Center (Frisco): Up to \$78,000,000 at the campus, which is bordered generally by Peak One Dr on the north (which lies south of Hwy 9) and the Blue River Bikeway on the east, west and south and is identified by various addresses including, but not limited to 340 and 350 Peak One Dr, Frisco;

St. Mary-Corwin Medical Center (Pueblo): Up to \$112,000,000 at the campus, which is bordered generally by Lakeview Ave on the north, E. Orman Ave on the east, Minnequa Ave on the south and Lake Ave on the west and is identified by various addresses including, but not limited to 1008 Minnequa Ave, Pueblo;

St. Thomas More Hospital (Canon City): Up to \$37,000,000 at the campus, which is bordered generally by Phay Ave on the north, 15th Street on the east, a residential area on the south and Yale Place on the west, and is identified by various addresses including, but not limited to 1338 Phay Avenue, Canon City;

Longmont United Hospital (Longmont): Up to \$50,000,000 at the campus, which is bordered generally by Mountain View Ave to the south, Stuart Street to the west, 14th Ave to the north and Tulip St to the east and is identified by various addresses, including but not limited to 1950 Mountain View Ave, Longmont;

84th Avenue Neighborhood Health Center (Westminster) Up to \$40,000,000 at the campus, which is bordered generally by N Bryant St. and vacant land to the west of N Bryant St. on the west, W 84th Ave. on the south, Alcott St. and vacant land to the east and Alcott St. and vacant land to the north, and is identified by various addresses including, but not limited to 2551 W. 84th Ave and 8510 N. Bryan St, Westminster;

Up to \$50,000 at each of St. Anthony Copper Mountain Medical Clinic, 860 Copper Rd, Copper Mountain; St. Anthony Breckenridge Community Clinic Emergency Center, 555 S. Park Ave, Plaza II, Breckenridge; and St. Anthony Keystone Clinic, 1252 Co Rd 8, Keystone;

Up to \$3,000,000 at Namaste Alzheimer's Center, 2 Penrose Blvd, Colorado Springs; and

Up to \$5,000,000 at the Meridian Building, 11045 East Lansing Circle, Englewood.

Iowa Projects

The projects in Iowa to be financed or refinanced by the Bonds (collectively, the "**Iowa Projects**") are owned or operated by CSH; CHI Living Communities; St. Joseph's Mercy Hospital, Centerville, Iowa; Alegent Health – Community Memorial Hospital of Missouri Valley, Iowa; Alegent Health – Mercy Hospital, Corning, Iowa; and/or or their subsidiaries or affiliates. The Iowa Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Iowa:

CHI Health Mercy Council Bluffs (Council Bluffs): Up to \$50,000,000 at the campus, which is bordered on the west and north by Harmony St, the south by East Kaneshville Blvd, and the east by N

Broadway St and identified by various addresses including, but not limited to 800 Mercy Rd, Council Bluffs;

CHI Health Mercy Corning (Corning): Up to \$15,000,000 at the campus, which is bordered generally by 8th St to the north and Rosary Dr to the east and identified by various addresses including, but not limited to 603 Rosary Dr, Corning;

CHI Health Missouri Valley (Missouri Valley): Up to \$5,000,000 at the campus, which is bordered generally by Maple St to the north, N. 8th St to the east, E. Linn St to the south and N. 6th St to the West and is identified by various addresses including, but not limited to, 631 N. 8th St, Missouri Valley; and

Up to \$1,000,000 at Bishop Drumm located at 5837 Winwood Dr, Johnston.

Kansas Projects

The projects in Kansas to be financed or refinanced by the Bonds (collectively, the “**Kansas Projects**”) are owned or operated by CSH, St. Catherine Hospital or their subsidiaries and affiliates and consist of the financing or refinancing up to \$70,000,000 for the acquisition, construction, renovation, remodeling and equipping of the St. Catherine Hospital campus, bordered generally by E. Walnut St on the north, N. 4th St on the east, E. Spruce St. on the south and N. 6th St on the west and identified by various addresses including, but not limited to 401 E. Spruce St, Garden City, Kansas.

Minnesota Projects

The projects in Minnesota to be financed or refinanced by the Bonds (collectively, the “**Minnesota Projects**”) are owned or operated by CSH, St. Francis Home, St. Francis Medical Center, Alverna Apartments, St. Joseph’s Area Health Services, Unity Family Healthcare, and/or their affiliates or subsidiaries. The Minnesota Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Minnesota:

Unity Family Healthcare dba CHI St. Gabriel's Health (Little Falls): Up to \$40,000,000 at the campus, which is bordered generally by Third St SE to the east, First St SE to the west, Seventh Ave SE to the north and Eighth Ave SE to the south, and is identified by various addresses including, but not limited to, 811 and 815 Second Street SE, and 808 Third Street SE, all in Little Falls;

Up to \$100,000 at Alverna Apartments, 300 8th Ave SE, Little Falls;

CHI St. Joseph's Health (Park Rapids): Up to \$20,000,000 at the campus, which is bordered generally by Pleasant Ave S to the east, a residential alley to the west, 6th Street W to the north and 8th Street W to the south, and is identified by various addresses including, but not limited to 600 Pleasant Ave S, Park Rapids; and

CHI St Francis Health and St. Francis Home (Breckenridge): Up to \$40,000,000 at the campus, which is bordered generally by Hwy 75 to the west and Cty Rd 16 to the north, and is identified by various addresses including, but not limited to 2400 St Francis Dr, Breckenridge.

Nebraska Projects

The projects in Nebraska to be financed or refinanced by the Bonds (collectively, the “**Nebraska Projects**”) are owned or operated by CSH, Alegent Creighton Health; Alegent Creighton Clinic; CHI Nebraska; Alegent Health-Bergan Mercy Health System; Alegent Health – Immanuel Medical Center; Nebraska Heart Hospital; Saint Elizabeth Regional Medical Center; Saint Francis Medical Center; Good Samaritan Hospital, Kearney, Nebraska; St. Mary’s Community Hospital; The Physician Network and Alegent Health – Memorial Hospital, Schuyler; and/or their subsidiaries or affiliates. The Nebraska Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Nebraska:

CHI Health St. Mary’s (Nebraska City): Up to \$50,000,000 at the campus, which is generally bordered by Grundman Boulevard to the north, S. 63rd St to the west, Hwy 75 to the south and Bus 75 to the east and identified by various addresses including, but not limited to 1301 Grundman Blvd, Nebraska City;

CHI Health Saint Francis Medical Center (Grand Island): Up to \$115,000,000 at the campus, which is bordered generally by Faidley Ave to the south, Orleans Dr to the west, 10th Street to the north and Howard Ave to the east, and identified by various addresses including, but not limited to 2620 W. Faidley Ave and 705 North Orleans Dr, all in Grand Island;

Saint Elizabeth Regional Medical Center (Lincoln): Up to \$100,000,000 at the campus, which is bordered on the east by 70th St, on the north by L St and identified by various addresses including, but not limited to 555 S. 70th St, Lincoln; and at the following clinic or administrative locations operated by Saint Elizabeth in Lincoln: up to \$1,000,000 at 7121 Stephanie Ln; up to \$500,000 at each of: 6850 "L" St; 575 S. 70th St, Ste. 440; 7001 A St Ste 200; 1601 N. 86th St, Ste 200; and 1240 Aries Dr, Ste A; 5000 N 26th St; and 7441 "O" St; and up to \$100,000 at each of: 245 S. 84th St; 8055 "O" St., Ste. 200; 1000 West "O" St.; 2200 S. 40th St, Ste 104; 6930 "L" St; and 4501 S. 70th St;

CHI Health Nebraska Heart Hospital (Lincoln): Up to \$35,000,000 at the campus, which is bordered generally by 91st St to the south west, Heritage Lakes Dr to the north and Andermatt Dr to the east and identified by various addresses including, but not limited to 7500 S. 91st St, Lincoln;

CHI Health Good Samaritan Hospital (Kearney): Up to \$168,000,000 at the campus, which is generally bordered by 31st St to the south, 33rd St to the north, 2nd Ave on the west and Avenue A on the east and identified by various addresses including, but not limited to 10 E. 31st St, Kearney; and up to \$100,000 at Richard H. Young located at 1755 Prairie View Pl, Kearney;

CHI Health Creighton University Medical Center - Bergan Mercy (Omaha): Up to \$330,000,000 at the campus, which is bordered generally by 78th St, Mercy Road, and 75th street (running north and south), and identified by various addresses including, but not limited to 7500 Mercy Road, Omaha;

CHI Health Immanuel (Omaha): Up to \$155,000,000 at the campus, which is bordered on the west by N. 72nd St, on the south by Sorensen Pkwy, the east by N. 68th Plaza and the north by a private road (Deaconess Dr) and identified by various addresses including, but not limited to 6901 N. 7nd St, Omaha;

CHI Health Lakeside (Omaha): Up to \$95,000,000 at the campus, which is bordered generally by Lakeside Hills Ct to the north and northeast and Lakeside Hills Plaza to the west, south and south east and identified by various addresses including, but not limited to 16901-16909 Lakeside Hills Ct and 17030 Lakeside Hills Plaza, Omaha;

CHI Health Midlands (Papillion): Up to \$60,000,000 at the campus, which is bordered generally by 84th St/S. Washington St, to the west, Morris Miller Blvd to the north, and owned access roads to the east and south and identified by various addresses including, but not limited to 11111 S. 84th St, Papillion;

CHI Health Schuyler (Schuyler): Up to \$2,000,000 at the campus, which is bordered generally by 18th St to the north, 17th St to the south, Banner St to the west and Hwy 15 to the east and identified by various addresses including, but not limited to 104 W. 17th St, Schuyler;

Up to \$10,000,000 at the CHI Health Clinic located at 42nd & L, 4220 L St, Omaha;

Up to \$10,000,000 at the St. Francis Memorial Health Center located at 2116 West Faidley Avenue, Grand Island;

Up to \$500,000 at each of CHI Health Plainview located at 704 N. 3rd St, Plainview; Nebraska City Medical Clinic located at 1700 14th St., Nebraska City, and at CHI Health Creighton University Medical Center - University Campus, 2412 Cuming St, Omaha;

Up to \$100,000 at Saline Medical Specialties located at 969 E. Highway 33, Crete; and

Up to \$1,000,000 at St Mary's Community Hospital, located at 1314 Third Ave, Nebraska City.

Ohio Projects

The projects in Ohio to be financed or refinanced by the Bonds (collectively, the “**Ohio Projects**”) are owned or operated by CSH, Samaritan Health Partners, TriHealth, Inc., or The Good Samaritan Hospital of Cincinnati, Ohio, St. Clare Commons, and/or their subsidiaries or affiliates. The Ohio Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all located in Ohio:

Good Samaritan Hospital (Cincinnati): Up to \$180,000,000 at the campus, which is bordered by Dixmyth Ave to the north, Clifton Ave to the east and an access driveway to the south and is identified by various addresses including, but not limited to 375 Dixmyth Ave and 3219 Clifton Ave, Cincinnati;

Good Samaritan Western Ridge (Cincinnati): Up to \$2,000,000 at the ambulatory care center, which is located at 6949 Good Samaritan Dr, Cincinnati; and

Up to \$35,000,000 at St. Clare Commons, 12469 Five Points Rd, Perrysburg.

Oregon Projects

The projects in Oregon to be financed or refinanced by the Bonds (collectively, the “**Oregon Projects**”) are owned or operated by CSH, Mercy Medical Center, Inc., CHI Living Communities

Centennial Medical Group, Inc., St. Anthony Hospital; and/or their subsidiaries or affiliates. The Oregon Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all located in Oregon:

St. Anthony Hospital (Pendleton): Up to \$85,000,000 at the campus, which is bordered generally by St. Anthony Way to the south, SW Perkins Ave to the north, SW 24th to the east, Pendleton-John Day 395 Hwy "Southgate" to the west, and identified by various addresses including, but not limited to 2801 St. Anthony Way & 3001 St. Anthony Way, all in Pendleton;

Mercy Medical Center (Roseburg): Up to \$65,000,000 at the campus which is generally bordered by Van Pelt Boulevard and Linus Lane to the North, Van Pelt Boulevard and Medical Park Drive to the West, Emergency Access Road to the east, and Stewart Parkway to the South, including hospital, land, clinics and medical offices buildings and identified by various addresses including, but not limited to, 2700, 28800, 2300, 2400, 2475, 2480 and 2460 Stewart Parkway, 272, 320, 340, 341, 201, 277, 171 Medical Loop Road, and 2405, 2508 and 2580 Medical Park Drive; and

Up to \$10,000,000 at Linus Oaks, located at 2665 NW Van Pelt Blvd, Roseburg.

Other Texas Projects

The other projects in Texas to be financed or refinanced by the Bonds (collectively, the "**Other Texas Projects**") are owned, operated, or managed by CSH, East Texas Clinical Services, Memorial Health System of East Texas, Memorial Hospital of Polk County, Memorial Medical Center – San Augustine, Memorial Multispecialty Associates, Pineywoods Medical Development Corporation, The Community Hospital of Brazosport, Brazosport Regional Physician Services, St. Luke's Properties Corporation, St. Joseph Services Corporation, St. Joseph Regional Health Center, St. Joseph Physician Associates, St. Joseph Regional Health Partners, and/or one or more of their subsidiaries or affiliates. The Texas Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all located in Texas:

CHI St. Joseph Health Regional Hospital (Bryan): Up to \$45,000,000 at the campus, which is bordered generally by the 2500/2600 block of E. 29th St to the north, 2700 block of Kent St to the south, 1400 block of Memorial Dr to the east, 2200/2300 block of E. Villa Maria to the west, and is identified by various addresses including, but not limited to 2801 Franciscan Dr, 2600 Osler Blvd, 2700 Koch St, and De Lee St, all in Bryan;

CHI St Joseph Health (College Station): Up to \$5,000,000 at CHI St Joseph Health Express Care, 4421 Hwy 6 South, College Station; and up to \$15,000,000 at CHI St Joseph Health College Station Emergency Center, 4411 Hwy 6 South, College Station;

CHI St. Luke's Health – Memorial (Lufkin): Up to \$65,000,000 at the campus, which is bordered generally by West Frank Ave to the north, Ellis Ave to the south, South Franklin St to the west and North Bynum to the east and is identified by various addresses including, but not limited to 1201 W. Frank Ave, Lufkin;

CHI St. Luke's Health - Memorial Livingston (Livingston): Up to \$75,000,000 at the campus, which is bordered generally by US-59 Loop N and West Park Road to the north and south and is identified by various addresses including, but not limited to 1717 Hwy 59 Bypass, Livingston;

CHI St. Luke's Health Memorial San Augustine (San Augustine): Up to \$5,000,000 at the campus, bordered generally by Hospital St E to the south, High School Dr to the north, Rocky Dr to the west, Milam St to the east and identified by various addresses including, but not limited to 511 East Hospital St, San Augustine; and

CHI St. Luke's Health Brazosport (Brazosport): Up to \$20,000,000 at the campus, which is bordered generally by Canna Ln to the south, Oak Dr South to the north, Medical Dr to the east and 92 Lake Rd to the west and identified by various addresses including, but not limited to 208, 215-217 Oak Drive South, 100-140 Medical Drive, 194 Abner Jackson Pkwy and 200 Lake Road, all in Lake Jackson.