


NORTON ROSE FULBRIGHT

June 11, 2019

BY EMAIL AND FEDEX

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The Honorable County Judge
 and County Commissioners
 of Fort Bend County
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County Judge
 Received ✓

JUN 12 2019

Attention: Ms. Donna Ospina
 Office of the Commissioners
 Agenda Coordinator

Re: **Request for Approval of Issuance of Obligations for CommonSpirit Health**

Gentlemen:

On behalf of our client, CommonSpirit Health, we enclose (a) six (6) copies of a proposed Commissioners Court resolution to approve obligations of the Colorado Health Facilities Authority to finance or refinance specific projects, including projects located in Fort Bend County, (b) a notice of public hearing on the obligations and the projects, which was published in the *Houston Chronicle* on June 3, 2019, and (c) a certificate reporting that no one appeared at the public hearing to oppose the obligations or the projects.

We respectfully request that the Commissioners Court consider adoption of the enclosed resolution at its regular meeting scheduled for Tuesday, June 25, 2019. We would suggest that this matter appear separately on the agenda for the Commissioners Court meeting as follows:

**RESOLUTION APPROVING THE ISSUANCE OF BONDS TO FINANCE AND
 REFINANCE CERTAIN PROJECTS FOR COMMONSPIRIT HEALTH**

As we have previously reported, section 147(f) of the Internal Revenue Code of 1986, as amended, provides that bonds to finance the projects in Fort Bend County must be approved by the Commissioners Court, the County Judge, or another governmental unit or official with jurisdiction, after a public hearing held on public notice, in order for interest on the bonds to be exempt from federal income taxes. As noted by the enclosed certificate, a public hearing for this purpose was held today, without opposition. We therefore request that the Commissioners Court adopt the enclosed resolution to enable an efficient financing and refinancing of the projects and refinancing of existing indebtedness for CommonSpirit Health and its affiliates, as described in the notice of public hearing.

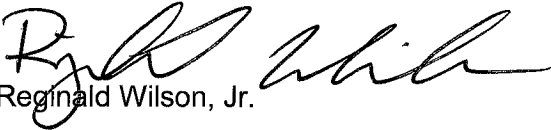
Also enclosed with the copy of this letter to Ms. Donna Ospina are six (6) copies of a cover certificate relating to the resolution. We request that Ms. Ospina return five (5) fully executed Certificates to the undersigned after adoption of the enclosed resolution.

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Please do not hesitate to contact me at (713) 651-5608 if you should need any additional information or have any questions which you would like answered before acting on this request.

Very truly yours,



Reginald Wilson, Jr.

RDW

cc: Ms. Donna Ospina (*w/encls.*)
Ms. Jessica Zaiger (*Polsinelli*)
Ms. Beth Aguilera (*Polsinelli*)
Ms. Jeannine Campbell (*Polsinelli*)
Mr. Fredric A. Weber (*Firm*)