

CLOSING MEMORANDUM

relating to

Fort Bend County, Texas

\$47,550,000

**Combination Tax and Revenue Certificates of Obligation
Series 2017A**

Closing: Wednesday, August 16, 2017

FirstSouthwest 
A Division of Hilltop Securities.

DISTRIBUTION LIST

Fort Bend County, Texas Combination Tax and Revenue Certificates of Obligation, Series 2017A

ISSUER

Fort Bend County Auditor's Office
301 Jackson Street, Suite 701
Richmond, Texas 77469

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DISTRIBUTION LIST

Fort Bend County, Texas Combination Tax and Revenue Certificates of Obligation, Series 2017A

UNDERWRITERS

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Ms. Francine Stefan
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Francine Stefan

Director
Public Finance

August 14, 2017

Mr. Clarence Grier
RBC Capital Markets, LLC
2800 Post Oak Blvd, Suite 4325
Houston, TX 77056

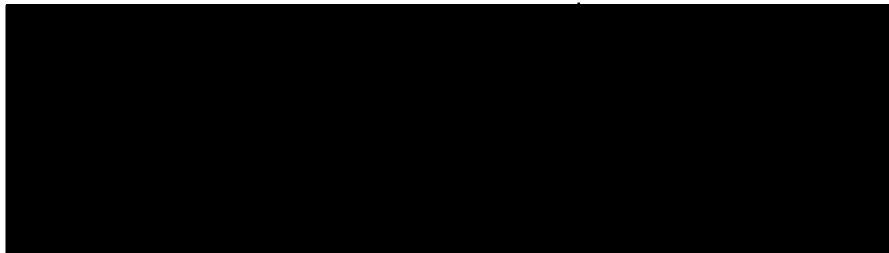
**Re: Fort Bend County, Texas
\$47,550,000 Combination Tax and Revenue Certificates of Obligation, Series 2017A**

Dear Clarence:

Delivery of the captioned certificates is scheduled for **Wednesday, August 16, 2017**. The purchase price of the Certificates is calculated as follows:

Principal Amount of Bonds	\$47,550,000.00
Plus: Net Premium	7,965,901.10
Less: Underwriter's Discount	<u>(251,217.92)</u>
Total Amount Due	\$55,264,683.18

Please wire the funds as described below:



In addition, the Good Faith Check in the amount of \$513,750 will be returned to you uncashed at closing.

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan

cc: Distribution List



Francine Stefan

Director
Public Finance

August 9, 2017

Ms. Molly Vachuska
Wells Fargo Bank, N.A.
1700 Lincoln St, 10th Floor
Denver, CO 80203

Re: Fort Bend County, Texas
\$47,550,000 Combination Tax and Revenue Certificates of Obligation, Series 2017A

Dear Molly:

Delivery of the captioned certificates is scheduled for **Wednesday, August 16, 2017, at 10:00 A.M. Houston Time**, and will be conducted by telephone. The underwriter of the Certificates will wire or otherwise transfer funds in the amount of **\$55,264,683.18** to your attention on the day of closing. Upon receipt of these funds, please distribute or credit the following:

Wire to Fort Bend County Treasurer's Account:

\$55,262,683.18

Retain for Series 2017A Fees:

Registrar & Paying Agent Acceptance Fee
Paying Agent Annual Administration Fee

1,000.00

1,000.00

2,000.00

Total Funds to be Disbursed

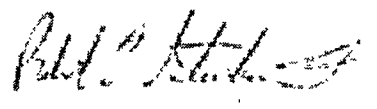
\$55,264,683.18

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan

Approved by: 

Fort Bend County, Texas

Ed Sturdivant

cc: Distribution List

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700 Milam Street
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Houston, Texas 77002

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toll free 800.922.9850
fax 713.654.8658
francine.stefan@hilltopsecurities.com
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Francine Stefan

Director
Public Finance

August 14, 2017

Mr. Ed Sturdivant
Fort Bend County Auditor
301 Jackson Street, Suite 701
Richmond, TX 77469

**Re: Fort Bend County, Texas
\$47,550,000 Combination Tax and Revenue Certificates of Obligation, Series 2017A**

Dear Ed:

Delivery of the captioned certificates is scheduled for **Wednesday, August 16, 2017**, at 10:00 A.M. Houston Time, and will be conducted by telephone. The paying agent of the Certificates will wire or otherwise transfer funds in the amount of **\$55,262,683.18** to your attention on the day of closing. Upon receipt of these funds, please distribute or credit the following:

County's 2017A Project Fund	\$55,000,000.00
Cost of Issuance	260,050.00
County's Debt Service Fund	<u>2,633.18</u>
Total Funds	\$55,262,683.18

In addition, please return the Good Faith Check in the amount of \$513,750 uncashed to the Underwriter at closing.

If you have any questions about the above, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan

cc: Distribution List