

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
 COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$17,000,000 Certificates of Obligation, Series 2017 (the "Certificates"), dated July 18, 2017, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Vincent Morales	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. There has never been and there is not now pending any litigation in any way affecting the validity of the Certificates, nor has there ever been nor is there now pending any litigation affecting the power of the County to levy and collect to pay principal of or interest on the Certificates.

3. All meetings of the Commission's Court of the County at which any actions or proceedings taken in connection with the issuance of the Certificates have been open to the public and notice of the time, place, and subject of each such meeting was given as required by Chapter 551, Texas Government Code.

4. The Certificates and the Order of the County authorizing the Certificates do not conflict, violate, or constitute a default under any existing resolution, regulation, ordinance, order, decree, indenture, contract, agreement, or instrument to which the County is a party or which is binding upon the County.

5. Attached as Exhibit A is a true, full and correct debt service schedule for the Certificates. Attached as Exhibit B is a true, full and correct debt service schedule

for all of the County's tax-supported debt, showing the total amount of the County's tax-supported debt.

6. The 2016 certified taxable valuation of the County is \$59,656,744,532.

7. It is hereby found and declared that the Initial Purchaser's bid is 2.36% which rate is less than the maximum rate permitted by law, and is determined to be in the County's best interest, per Section 1201.022(a)(3)(B) of the Government Code.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE COUNTY, THIS
27th day of June, 2017.



County Judge
Fort Bend County, Texas



County Clerk
Fort Bend County, Texas

(SEAL)

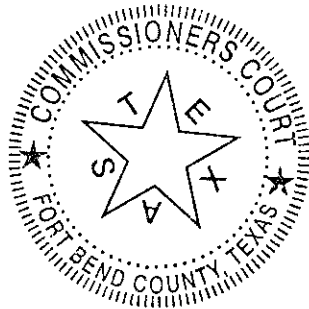


EXHIBIT "A"

Debt Service Schedule

EXHIBIT "B"

**Debt Service Schedule of Outstanding Indebtedness
Payable from a Limited Pledge**