

SIGNATURE AND NO-LITIGATION CERTIFICATE

We, the undersigned, officials of the Fort Bend County, Texas (the "County"), do hereby certify as follows:

(1) This Certificate is executed and delivered with reference to the County's \$3,808,978 aggregate principal amount "Tax Note, Series 2017" (the "Notes"), dated January 31, 2017.

(2) The Certificate has been duly and officially executed by the undersigned with their manual or facsimile signatures in the same manner appearing thereon, and the undersigned hereby adopt and ratify their respective signatures in the manner appearing on each side of the Notes whether in manual or facsimile form, as the case may be, as their true, genuine, and official signature.

(3) That on January 3, 2017, and on the date hereof, we were and are the duly qualified and acting officers indicated therein and authorized to execute the same.

(4) The legally adopted proper and official corporate seal of the County is impressed, imprinted, or lithographed on all of the Notes and impressed on this certificate.

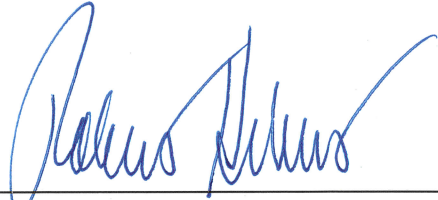
(5) No litigation of any nature is now pending before any federal or state court, or administrative body, or to our knowledge threatened, seeking to restrain or enjoin the issuance or delivery of the Notes or questioning the issuance or sale of the Notes, the authority or action of the governing body of the County relating to the issuance or sale of the Notes, the levy of the tax or the assessment and collection thereof to pay the principal of and interest on the Notes, or that would otherwise adversely affect in a material manner the financial condition of the County to pay the principal of and interest on the Notes; and that neither the corporate existence or boundaries of the County nor the right to hold office of any member of the governing body of the County or any other elected or appointed official of the County is being contested or otherwise questioned.

(6) That no petition or other request has been filed with or presented to any official of the County requesting any proceeding authorizing the issuance of the Notes adopted by the governing body of the County be submitted to a referendum or other election; no authority or proceeding for the issuance, sale, or delivery of the Notes, passed and adopted by the governing body of the County, has been amended, repealed, revoked, rescinded, or otherwise modified since the date of passage thereof, and all such proceedings and authority relating to the issuance and sale of the Notes remain in full force and effect as of the date of this Note

EXECUTED AND DELIVERED this _____ day of _____, 2017.

SIGNATURES

TITLE OF OFFICE



Robert Hebert

County Judge



Laura Richard

County Clerk



Jeff Council

County Treasurer

THE STATE OF TEXAS


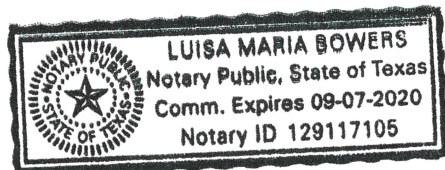
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COUNTY OF FORT BEND

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Before me, on the 3rd day of January, 2017, personally appeared the foregoing individuals, known to me to be the officers whose true and genuine signatures were subscribed to the foregoing instruments in my presence.



Notary Public, State of Texas

(NOTARY SEAL)

My Commission Expires: 9-7-2020