CERTIFICATE REGARDING PROVISION OF FINANCIAL ADVICE

We, the undersigned Judge and County Clerk, respectively, of the Commissioner's Court of Fort Bend County, Texas (the "County"), do hereby execute and deliver this certificate for the benefit of all persons interested in the County's \$3,808,978 Tax Note, Series 2017 (the "Note"). We certify the following:

- 1. That Allen Boone Humphries Robinson LLP has not provided financial advice to the County concerning the issuance of the Note, investments of proceeds of the Note, or any escrow investments, derivatives, or guaranteed investment contracts related to the Note.
- 2. That County has relied solely on its municipal advisor, First Southwest, a division of Hilltop Securities, Inc., for financial advice concerning the issuance of the Note, and any investments of proceeds of the Note, escrow investments, derivatives, and guaranteed investment contracts related to the Note.

[Signature Page Follows]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE DISTRICT on this $3^{\rm rd}$ day of January, 2017.

County Judge

Fort Bend County, Texas

County Clerk

Fort Bend County, Texas

(SEAL)

