

RESOLUTION APPROVING THE FINANCING BY THE
WOODLOCH HEALTH FACILITIES DEVELOPMENT CORPORATION
OF A HEALTH FACILITY LOCATED WITHIN FORT BEND COUNTY, TEXAS
FOR SENIOR CARE LIVING VI, LLC

WHEREAS, the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code (the "Act"), authorizes and empowers Woodloch Health Facilities Development Corporation (the "Issuer") to issue revenue bonds on behalf of the City of Woodloch, Texas (the "Issuing Unit") to finance and refinance the costs of health facilities found by the Board of Directors of the Issuer to be required, necessary or convenient for health care, research and education, any one or more, within the State of Texas and in furtherance of the public purposes of the Act; and

WHEREAS, Section 221.030 of the Act provides that the Issuer may provide for the financing or refinancing of health facilities located outside the limits of the Issuing Unit with the consent of each City, County or hospital district within such health facility is or is to be located; and

WHEREAS, Senior Care Living VI, LLC (the "Borrower"), a Florida limited liability corporation, proposes to obtain financing and refinancing from the Issuer from the proceeds of one or more series of the Issuer's bonds and notes in a maximum principal amount of \$47,000,000 for the costs of a senior living facility consisting of approximately 106 assisted living units 43 units memory care units and related common areas such as dining, recreation and administrative spaces (the "Facilities"), located near 6440 Oilfield Rd., Sugar Land, Texas 77479; and

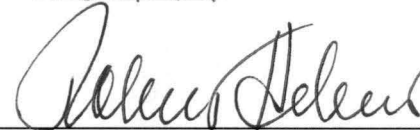
WHEREAS, the Facilities will be located within Fort Bend County, Texas (the "County") and outside the limits of the Issuing Unit;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS THAT:

Section 1. The County hereby consents to the financing by the Issuer of the Facilities for the purposes of Section 221.030 of the Act and approves the financing for the purposes of Section 147(f) of the Internal Revenue Code of 1986; provided that the County shall have no liability in connection with the financing of the Facilities and shall not be required to take any further action with respect thereto.

Section 2. This Resolution shall take effect immediately from and after its adoption and it is accordingly so ordered.

PASSED AND APPROVED, this the 15th day of November, 2016.



Robert E. Hebert, County Judge

ATTEST:



Laura Richard, County Clerk

