

AmegyBank

ZB, N.A. DBA AMEGY BANK
 4400 POST OAK PARKWAY
 HOUSTON, TX 77027
 TEL. NO. 713-235-8800
 SWIFT: SWBK US 44 XXX

JUL 22 2016

DATE OF ISSUE: JULY 21, 2016

IRREVOCABLE STANDBY LETTER OF CREDIT NO. SBPTX301661

<p>BENEFICIARY: FORT BEND COUNTY JUDGE ROBERT E. HEBERT OR HIS SUCCESSORS IN OFFICE 301 JACKSON ST., SUITE 401 RICHMOND, TEXAS 77469</p>	<p>APPLICANT: CICO OIL & GAS COMPANY 750 BERING DRIVE, SUITE 650 HOUSTON, TEXAS 77057</p>
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AMOUNT: USD 50,000.00 (FIFTY THOUSAND US DOLLARS)

EXPIRATION DATE: JULY 20, 2017 OR ANY AUTOMATICALLY EXTENDED DATE AS HEREIN BELOW SET FORTH AT OUR COUNTERS

AT THE REQUEST OF THE APPLICANT, WE HEREBY ESTABLISH OUR IRREVOCABLE STANDBY LETTER OF CREDIT IN YOUR FAVOR AS BENEFICIARY UP TO AN AGGREGATE AMOUNT OF USD 50,000.00 (FIFTY THOUSAND US DOLLARS) .

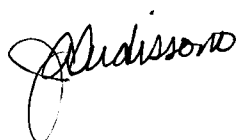
THIS LETTER OF CREDIT IS AVAILABLE FOR PAYMENT AGAINST PRESENTATION OF YOUR DRAFT(S) AT SIGHT DRAWN ON ZB, N.A. DBA AMEGY BANK, BEARING THE CLAUSE: "DRAWN UNDER LETTER OF CREDIT NO. SBPTX301661 OF AMEGY BANK, HOUSTON, TEXAS" TO BE ACCOMPANIED BY ORIGINAL LETTER OF CREDIT AND ALL AMENDMENTS THERETO (IF ANY) AND THE FOLLOWING DOCUMENTS REQUIRED AS NOTED BELOW. THE ORIGINAL LETTER OF CREDIT WILL BE RETURNED TO YOU FOLLOWING OUR NOTATION THEREON OF THE AMOUNT OF SUCH DRAFT(S) DRAWN HEREUNDER. IF THE AMOUNT OF THE DRAFT IS FOR THE FULL AMOUNT OF THIS LETTER OF CREDIT, THE ORIGINAL LETTER OF CREDIT WILL BE RETAINED BY US.

DOCUMENTS REQUIRED:

1. AFFIDAVIT FROM FORT BEND COUNTY JUDGE ROBERT E. HEBERT, OR HIS SUCCESSORS IN OFFICE, STATING ONE OF THE FOLLOWING:

A. "THE UNDERSIGNED, FORT BEND COUNTY JUDGE ROBERT E. HEBERT, OR HIS SUCCESSORS IN OFFICE, HEREBY CERTIFIES TO AMEGY BANK, AS THE ISSUER OF LETTER OF CREDIT NO. SBPTX301661, DATED JULY 21, 2016, THAT CICO OIL & GAS COMPANY HAS FAILED TO REPAIR ANY AND ALL DAMAGES TO ANY OF THE LISTED ROADS, STREETS OR HIGHWAYS UNDER THE JURISDICTION OF THE FORT BEND COUNTY'S COMMISSIONERS COURT, REFERENCE TO PROJECT LOCATION: GUY, TEXAS, ROAD LOCATION NAME: PADON ROAD, THAT MAY BE CAUSED BY CICO OIL & GAS COMPANY'S OVERSIZE, OVERWEIGHT, OVERLENGTH AND OVERNIGHT LOADS. BY VIRTUE OF SUCH FAILURE, BENEFICIARY IS ENTITLED TO RECEIVE FUNDS IN THE AMOUNT OF USD(ININSERT AMOUNT)."

OR



B. "THE UNDERSIGNED, FORT BEND COUNTY JUDGE ROBERT E. HEBERT, OR HIS SUCCESSORS IN OFFICE, HEREBY CERTIFIES TO AMEGY BANK, AS THE ISSUER OF LETTER OF CREDIT NO. SBPTX301661, DATED JULY 21, 2016 IN THE AMOUNT OF FIFTY THOUSAND AND 00/100 U.S. DOLLARS (USD50,000.00), THAT AMEGY BANK HAS DELIVERED NOTICE OF INTENT TO NOT AUTOMATICALLY RENEW LETTER OF CREDIT NO. SBPTX301661 FOR A PERIOD OF NO LESS THAN ONE YEAR FROM THE PRESENT EXPIRATION DATE AND BY VIRTUE OF SAID DELIVERY OF NOTIFICATION, BENEFICIARY IS ENTITLED TO RECEIVE FUNDS EQUAL TO THE AMOUNT TO THE UNDRAWN BALANCE OF THIS LETTER OF CREDIT, SUCH AMOUNT BEING USD(ININSERT AMOUNT)."

ADDITIONAL CONDITIONS:

PARTIAL DRAWINGS ON THIS LETTER OF CREDIT ARE PERMITTED.

IT IS THE CONDITION OF THIS LETTER OF CREDIT THAT IT SHALL BE AUTOMATICALLY RENEWED FOR A PERIOD OF NO LESS THAN ONE YEAR FROM THE PRESENT OR EACH FUTURE EXPIRATION DATE, UNLESS AT LEAST THIRTY (30) DAYS PRIOR TO SUCH DATE, WE, AMEGY BANK (THE ISSUER), SHALL NOTIFY FORT BEND COUNTY JUDGE ROBERT E. HEBERT, OR HIS SUCCESSORS IN OFFICE, IN WRITING BY COURIER, THAT WE ELECT NOT TO RENEW THIS LETTER OF CREDIT FOR SUCH ADDITIONAL PERIODS.

NOTWITHSTANDING ANY REFERENCE IN THIS LETTER OF CREDIT TO OTHER DOCUMENTS, INSTRUMENTS OR AGREEMENTS, OR REFERENCES IN SUCH OTHER DOCUMENTS, INSTRUMENTS OR AGREEMENTS TO THIS LETTER OF CREDIT, THIS LETTER OF CREDIT CONTAINS THE ENTIRE AGREEMENT AMONG THE ACCOUNT PARTY (APPLICANT), BENEFICIARY AND THE ISSUER HEREUNDER REALTING TO THE OBLIGATIONS OF THE ISSUER HEREUNDER.

WE HEREBY AGREE WITH YOU THAT ALL DRAFT(S) DRAWN UNDER AND IN COMPLIANCE WITH THE TERMS AND CONDITIONS OF THIS LETTER OF CREDIT WILL BE HONORED UPON PRESENTATION TO US AS SPECIFIED HEREIN.

IN THE EVENT OF A DRAWING, ALL ORIGINAL DOCUMENTS INCLUDING THIS ORIGINAL LETTER OF CREDIT AND SIGHT DRAFT MUST BE DISPATCHED IN ONE LOT BY OVERNIGHT COURIER DIRECTLY TO OUR INTERNATIONAL DEPARTMENT AT 4400 POST OAK PARKWAY, 2ND FLOOR, HOUSTON, TEXAS 77027.

EXCEPT AS OTHERWISE EXPRESSLY STATED HEREIN, THIS LETTER OF CREDIT IS SUBJECT TO THE INTERNATIONAL STANDBY PRACTICES 1998 (ISP98), INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 590.

IN ALL CORRESPONDENCE PLEASE QUOTE OUR REFERENCE: SBPTX301661

IF YOU HAVE ANY QUESTIONS CONCERNING THIS TRANSACTION, PLEASE CALL US AT 713-235-8800.



AUTHORIZED SIGNATURE

James A. Ardissono, SVP

LETTER OF CREDIT NO.: SBPTX301661