

GENERAL CERTIFICATE

THE STATE OF TEXAS §
 §
COUNTY OF FORT BEND §

We, the undersigned, County Judge and County Clerk of Fort Bend County, Texas (the "County"), do hereby make and execute this certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the County's \$94,420,000 Limited Tax and Refunding Bonds, Series 2016B, dated June 1, 2016, now in the process of being issued. We certify the following, to wit:

1. The following named persons are duly selected, or appointed, qualified and acting officers of the County:

Robert Hebert	County Judge
Richard Morrison	Commissioner - Precinct 1
Grady Prestage	Commissioner - Precinct 2
Andy Meyers	Commissioner - Precinct 3
James Patterson	Commissioner - Precinct 4
Ed Sturdivant	County Auditor
Jeff Council	County Treasurer
Roy Cordes, Jr.	County Attorney

2. A true and correct copy of the Debt Service Schedule for the Bonds now in process of issuance is attached hereto as Exhibit "A." The combined Debt Service schedule is in Table 9 of the Official Statement.

3. The total amount of all outstanding bonded indebtedness of the County payable from an unlimited pledge of ad valorem taxes is \$_____ (road bonds and toll road bonds), which includes the Bonds in process of issuance.

4. The 2015 certified taxable valuation of the County is \$45,720,920,515.

5. The maximum maturity permitted for the Bonds is 30 years. The Bonds mature in less than 30 years from their date of issuance.

6. None of the Refunded Bonds have been held in or purchased for the sinking funds created for such Bonds, and that none of the Refunded Bonds are owned or have ever been purchased for or held by any account or fund by the County.

7. The County Treasurer will serve as the sole custodian of the Bond proceeds and the taxes collected to pay the principal and interest on the bonds and will perform all such duties in accordance with the provisions of Sections 1471.024 and 1471.025, Texas Government Code, as amended.

8. The District has received the disclosures required by HB 1295 related to the issuance of the Bonds and has or will timely acknowledge such disclosures in accordance with Section 2252.908(f), Government Code.

[SIGNATURE PAGE FOLLOWS]

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE COUNTY, THIS
10th day of May, 2016.



County Judge
Fort Bend County, Texas



County Clerk
Fort Bend County, Texas

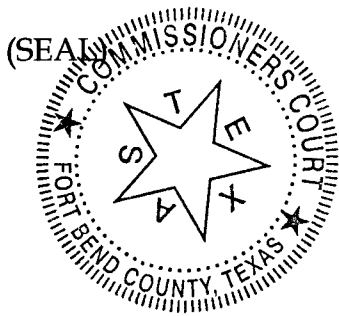


EXHIBIT "A"

Debt Service Schedule