

# THE HENDERSON-WESSENDORFF FOUNDATION

611 Morton Street, Richmond, Texas 77469

281-342-2044 Fax 281-342-1116

## Matching Grant Terms and Conditions

06/23/2015

Anna Gonzales, Director of Social Services  
Fort Bend County  
4520 Reading Road, Suite A-900  
Rosenberg, Texas 77471

**Approval Date:** 06/04/2015

**Reference #:** 2015-0017 collaborative

**Grant Purpose:** to implement a collaborative data collection and sharing system, the Fort Bend County Collaborative Information System, that will coordinate client information, to improve the efficiency and effectiveness of service delivery over time

**Time Frame:** 06/04/15 to 08/31/16

**Amount:** \$25,000.00

Disbursement of matching funds is contingent upon:

- receipt of these executed terms and conditions
- Grantee raising \$25,000 from sources other than The Henderson-Wessendorff Foundation or The George Foundation. In-kind gifts and debt service do not qualify for matching funds and the Foundation retains the right to determine if the match has been met.
- receipt of executed Memorandums of Understanding between the partner organizations

The Foundation prefers not to make partial disbursements of matching funds; however, one may be considered under special circumstances subject to Foundation's written approval.

**Requirements:** Funds raised report due: on or before 08/31/15  
Final report due: 09/30/16

**Instructions:** All requirements, unless otherwise instructed, should be submitted online at [www.grantinterface.com/hwfoundation/Common/LogOn.aspx](http://www.grantinterface.com/hwfoundation/Common/LogOn.aspx).

Approximately one month before a requirement is due, a reminder will be emailed to the Applicant who completed the online grant application. If the Applicant is no longer with your organization or additional time is needed to complete the requirement, please contact the Grants Officer.

Grantee represents and warrants that: Grantee is an organization described in Section 170(b)(1)(A)(v) of the Internal Revenue Code of 1986 (hereafter all section references are to Internal Code of 1986 or corresponding provisions of subsequent Federal tax laws) and is not a private

foundation within the meaning of Section 509(a); the grant will not affect adversely Grantee's status as an organization described in Section 170(b)(1)(A)(v) or as other than a private foundation within the meaning of Section 509(a); and the grant will be used exclusively for public purposes.

Grantee must furnish the Foundation with any information concerning a proposed change in Grantee's status as an organization described in Section 170(b)(1)(A)(v) or as other than a private foundation within the meaning of Section 509(a). If Grantee's status under 170(b)(1)(A)(v) or Section 509(a) changes and the Foundation requests, Grantee agrees to either relinquish or return the unused amount of the grant to the Foundation.

Grantee must notify the Foundation when a change in project or organizational leadership is to be made and when a change to the contact information for the organization, applicant or organization's primary contact is made.

Grantee agrees to use grant funds exclusively for the purpose approved by the Foundation, as stated in this agreement, and in accordance with the original grant request. Any alternative use of grant funds must be authorized in advance, in writing, by the Foundation.

Grantee agrees to keep its financial records so that they adequately show that grant funds were used exclusively for the grant's purpose. Any funds not used for the purpose of the grant are to be returned to the Foundation, unless authorized in writing by the Foundation.

Any violation of the terms and conditions as set forth in this agreement will permit the Foundation to terminate any and all obligations with respect to further distributions, whether to be made as part of this grant or any other approved grant from the Foundation regardless of whether such distributions have been previously promised or pledged.

Grantee may release information regarding receipt of the matching grant without prior approval of the Foundation, but only for fundraising purposes to meet the matching requirements and with the name of the Foundation spelled as "The Henderson-Wessendorff Foundation". Once the Foundation determines that all applicable terms and conditions of the matching grant have been met, including report requirements, Grantee will be notified that the grant file was closed. Upon notification, release of information regarding receipt of the matching grant will no longer be restricted to fundraising purposes only. Copies of such news releases or other written materials including grant information should be furnished to the Foundation.

To document the progress of the grant, the Foundation may schedule one or more phone interviews or site visits prior to the end of the grant period.

Since the focus of the Foundation may change and new community needs may evolve, this grant should not be taken as a precedent for continued funding or subsequent grants for Grantee and this grant shall not be construed, interpreted or held to be any type of commitment to provide funding in the future to the Grantee.

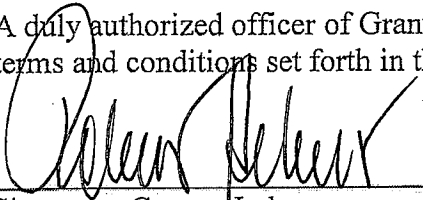
The Foundation desires that all resources of Grantee be dedicated to the accomplishment of its philanthropic purposes; therefore, Grantee agrees not to recognize this grant, the Foundation, its Board members or staff with certificates, plaques, naming rights or similar mementos unless special arrangements are made in advance with the Foundation.

For questions, contact the Grants Officer at [jgaston@hw-foundation.com](mailto:jgaston@hw-foundation.com) or 281-342-2044.



Julie Gaston, Grants Officer  
The Henderson-Wessendorff Foundation

A duly authorized officer of Grantee shall make acknowledgment of Grantee's agreement to the terms and conditions set forth in this grant contract by signature as provided below.



Signature, County Judge

Robert E. Hebert  
Printed Name

Date

July 7 2015



Signature, Director of Social Services

Anna M. Gonzales  
Printed Name

Date

6-30-15