

**CLOSING MEMORANDUM**

relating to

**\$45,000,000**  
**Fort Bend County, Texas**  
**Senior Lien Toll Road Revenue Bonds, Series 2014**

*Closing: Monday, December 15, 2014 at 10:00 A.M. Houston Time*



## DISTRIBUTION LIST

### Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds, Series 2014

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#### ISSUER

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## DISTRIBUTION LIST

### Fort Bend County, Texas Senior Lien Toll Road Revenue Bonds, Series 2014

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**Francine Stefan**  
Vice President

francine.stefan@firstsw.com

December 12, 2014

Ms. Debi Jones  
Raymond James  
5847 San Felipe, Suite 4125  
Houston, TX 77057

**Re: Fort Bend County, Texas  
\$45,000,000 Senior Lien Toll Road Revenue Bonds, Series 2014**

Dear Debi:

Delivery of the above referenced bonds is scheduled for **Monday, December 15, 2014, at 10:00 A.M. Houston Time.** For the purchase of the Bonds, funds in the amount of **\$48,061,602.15** should be wired or otherwise transferred for immediate credit to:

Prosperity Bank  
ABA No:  
Account Name: Senior Lien Toll Road Rev Bond 0212  
Account Number:

The total amount of funds to be wired has been determined as follows:

Principal Amount of the Bonds	\$45,000,000.00
Plus: Net Premium on the Bonds	3,316,125.15
Less: Underwriter's Discount	<u>(254,523.00)</u>
<b>TOTAL AMOUNT DUE:</b>	<b><u>\$48,061,602.15</u></b>

If you have any questions about this procedure, please don't hesitate to contact me.

Sincerely,

/s/ Francine Stefan

Francine Stefan

cc: Distribution List



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**Francine Stefan**  
Vice President

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December 12, 2014

Mr. Robert Ed Sturdivant  
Fort Bend County  
301 Jackson Street  
Richmond, TX 77469

**Re: Fort Bend County, Texas**  
**\$45,000,000 Senior Lien Toll Road Revenue Bonds, Series 2014**

Dear Ed:

Delivery of the above referenced bonds is scheduled for **Monday, December 15, 2014**, at 10:00 A.M. Houston Time, and will be conducted by telephone. Early on that morning, please wire or otherwise transfer immediately available funds in the amount of **\$2,878,100.00** to the Debt Service Reserve Fund as follows:

Wells Fargo Bank  
ABA :  
Account  
BNF: Corporate Trust Clearing  
Account Name: Fort Bend Toll  
Attn: Gail Klewin

If you have any questions about this procedure, please don't hesitate to contact me.

Sincerely,

/s/ *Francine Stefan*

Francine Stefan

cc: Distribution List



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**Francine Stefan**  
Vice President

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December 12, 2014

Ms. Pamela Logsdon  
AVANTA Accounting Services  
5635 NW Central Drive, Suite 104E  
Houston, Texas 77092

**Re: Fort Bend County, Texas  
\$45,000,000 Senior Lien Toll Road Revenue Bonds, Series 2014**

Dear Pamela:

Delivery of the above referenced bonds is scheduled for **Monday, December 15, 2014, at 10:00 A.M. Houston Time**, and will be conducted by telephone. On that date, funds will be credited to the following accounts:

Deposit to Construction Fund (held by County)	\$48,061,602.15
Deposit to Reserve Fund (held by Trustee)	<u>2,878,100.00</u>
<b>TOTAL FUNDS TO BE RECEIVED</b>	<b><u>\$50,939,702.15</u></b>

If you have any questions about this matter, please don't hesitate to contact me.

Sincerely,

*/s/ Francine Stefan*

Francine Stefan

cc: Distribution List