

THE STATE OF TEXAS                   §  
  §  
COUNTY OF FORT BEND               §

The Commissioners Court of Fort Bend County, Texas, convened in REGULAR SESSION AT A REGULAR TERM OF SAID COURT, open to the public, on the 5<sup>th</sup> day of August, 2014, at the County Courthouse, with a quorum of said Court present:

Whereupon, among other business the following was transacted at said meeting: a written resolution entitled:

RESOLUTION EXPRESSING INTENT TO REIMBURSE

(the "Resolution") was duly introduced for the consideration of the Commissioners Court and reviewed in full. It was then duly moved by Comm. Meyers and seconded by Comm. Patterson that the Resolution be passed; and, after due discussion, the motion, carrying with it the passage of the Resolution, prevailed and carried by the following vote:

AYES:                   5  
NOES:                   0  
ABSENT:                0

The County Judge thereupon announced that the Resolution has been duly and lawfully adopted. The Resolution thus adopted follows:

RESOLUTION EXPRESSING INTENT TO REIMBURSE

WHEREAS, Fort Bend County (the "County") has been legally created; and

WHEREAS, the County has decided to proceed with the following toll road projects (the "Projects"):

- **Fort Bend Parkway State Highway 6 Overpass;**
- **Westpark Extension from the Grand Parkway to FM 1463, including all right of way acquisition related to the Westpark corridor;**
- **Toll System Conversion on Fort Bend Parkway from State Highway 6 to Beltway 8 and Westpark Tollway from Harris-Fort Bend County line to the Grand Parkway.**

WHEREAS, the County anticipates that it will issue tax-exempt obligations (the "Bonds") to permanently finance the cost of the Projects, and the maximum amount of obligations the County expects to issue for the Projects is \$129,000,000;

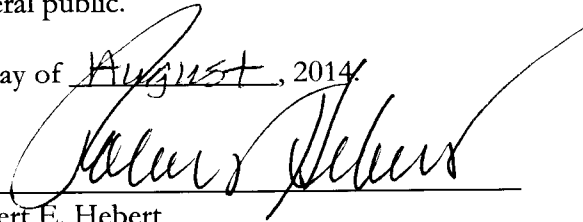
WHEREAS, the Commissioners Court of Fort Bend County, Texas has determined that it is in the best interests of the County to use amounts currently on hand in the Fort Bend County Toll Road Authority's Revenue Fund to pay certain capital expenditures of the Projects prior to issuing the Bonds to permanently finance the Projects;

BE IT RESOLVED BY THE FORT BEND COUNTY COMMISSIONERS COURT THAT:


Section 1: The County hereby expresses its intent, within the meaning of Treasury Regulation §1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended, to reimburse the Authority's Revenue Fund for the capital expenditures of the Projects with proceeds of the Bonds.

Section 2: The County hereby directs this Resolution to be made a part of its books and records that are available for inspection by the general public.

SIGNED AND SEALED the 5<sup>th</sup> day of August, 2014.

  
Robert E. Hebert  
County Judge

ATTEST:

  
Dianne Wilson, County Clerk and Ex-Officio  
Clerk of the Commissioners Court of  
Fort Bend County, Texas

(SEAL)

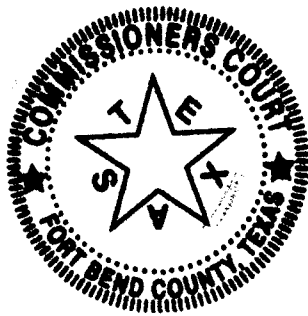


THE STATE OF TEXAS  
COUNTY OF FORT BEND

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I, the undersigned, County Clerk and Ex-Officio Clerk of the Commissioners Court of Fort Bend County, Texas, do hereby certify that the above and foregoing is a true and correct copy of a Resolution of the Commissioners Court which was passed and adopted on the 5<sup>th</sup> day of August, 2014, together with a copy of so much of the minutes as show the canvassing of the Court, the names of the members present and absent and the passage and adoption of such Resolution, all as same appears of record in the minutes of said Court and on file in my office.

WITNESS MY HAND AND THE SEAL OF THE COMMISSIONERS COURT OF FORT BEND COUNTY, TEXAS, this 5<sup>th</sup> day of August, 2014.



(SEAL)

DIANNE WILSON  
County Clerk and Ex-Officio Clerk of the  
Commissioners Court of Fort Bend County, Texas

By: Dianne Wilson

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS

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COUNTY OF FORT BEND

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We, the undersigned officers of the Commissioners Court (the "Court") of Fort Bend County, Texas (the "County"), do hereby certify as follows:

1. That we are the duly chosen, qualified and acting officers of the Court for the offices shown below our signatures and that as such we are familiar with the facts herein certified.
2. That there is attached to and follows this certificate an excerpt of proceedings from the minutes of a meeting of the Court which is a true, full and complete excerpt of all proceedings from the minutes of the Court pertaining to the adoption of the Resolution described therein; and that the persons named in such excerpt as the officers and members of the Court or as officers of the County are the duly chosen, qualified and acting officers and members as indicated therein.
3. That a true and complete copy of the Resolution (the "Resolution"), as adopted at the meeting described in such excerpt from the minutes, is attached to and follows such excerpt.
4. That the Resolution has been duly and lawfully adopted by the Court and that the County Judge of the County has approved, and hereby approves, the Resolution; that the County Judge and the County Clerk of the County have duly signed and attested the Resolution and each, respectively, hereby declares that the signing of this certificate shall also constitute the signing of the Resolution for all purposes; and that the Resolution, as signed, has been duly recorded in the minutes of the Court for such meeting.
5. That each of the officers and members of the Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and subject of such meeting of the Court, and that the Resolution would be introduced and considered for passage at such meeting, and each of such officers and members consented, in advance, to the holding of such meeting to consider and act upon such subject.
6. That written notice of the date, hour, place and subject of the meeting of the Court described in the excerpt from the minutes was posted on a bulletin board located at a place convenient to the public in the County Courthouse of the County; and that such meeting was open to the public as required by law at all times during which the Resolution and the subject matter thereof were discussed, considered and formally acted upon, all as required by the Open Meetings Act, Chapter 551, Texas Governmental Code, as amended.

SIGNED AND SEALED the 5<sup>th</sup> day of August, 2014.



Dianne Wilson  
County Clerk



Robert Hebert  
County Judge

(COMM. CT. SEAL)

