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Fulbrook, Sec. 5B



Houston's Bank Since 1956

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AMENDMENT NO. 2 TO LETTER OF CREDIT NO. 7032964

Today's Date : August 6, 2012
Letter of Credit No. : 7032964
Issued By : Central Bank
Beneficiary : Fort Bend County Judge Robert Hebert, or his successors in Office.
Customer : Fulbrook Partners, Ltd.
Issue date : June 03, 2010
Expiration Date : June 03, 2012
Original Amount : \$208,500.00

Dear Sirs:

The above letter of credit (No.7032964) is hereby amended as of August 06, 2012, as follows:

- **The expiration date is hereby extended to June 3, 2013, at 5:00 P.M. central time.**
- **Reducing amount to \$104,250.00.**

All other terms and conditions of the letter of credit remain unchanged.

Central Bank

A handwritten signature in black ink, appearing to read 'Jim D. MacIntyre'.

Jim D. MacIntyre, Executive Vice President

Agreed to and accepted by:

Fulbrook Partners, LTD., A Texas Limited Partnership
By: New FP Management, LLC a Texas Limited Liability Company, its General Partner

A handwritten signature in black ink, appearing to read 'Duncan K. Underwood'.

Duncan K. Underwood, President

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