

CERTIFICATE OF THE COUNTY JUDGE OF FORT BEND COUNTY, TEXAS
City of Houston Higher Education Finance Corporation
Education Revenue Bonds (Cosmos Foundation, Inc.) Series 2011A

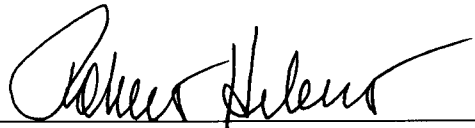
The undersigned County Judge of Fort Bend County, Texas, (the "County") hereby certifies with respect to the issuance by the City of Houston Higher Education Finance Corporation Education Revenue Bonds (Cosmos Foundation, Inc.) Series 2011A (the "Bonds"), that:

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

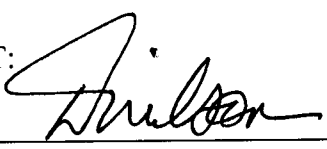
2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as **Exhibit A** to the attached Certificate of Public Hearing Officer, and the conducting of such Public Hearing.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

Date: May 10, 2011



Robert Hebert, County Judge
Fort Bend County, Texas

ATTEST: 

Dianne Wilson, County Clerk

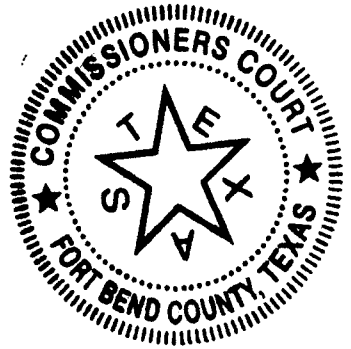


EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

COSMOS FOUNDATION, INC. EDUCATION REVENUE BONDS
SERIES 2011A

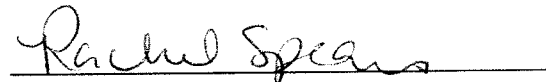
(ISSUED BY CITY OF HOUSTON HIGHER EDUCATION FINANCE CORPORATION)

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in the Houston Chronicle, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 15th day of April, 2011.



Rachel Spears
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS

§

COUNTY OF HARRIS

§

§

BEFORE ME, the undersigned authority, on this day personally appeared the person whose name is subscribed below, who, being by me first duly sworn, upon oath deposed and said: PAT TACKETT

1. That this affiant is a duly authorized officer or employee of the *Houston Chronicle*, which is a newspaper published in Harris County, Texas and Fort Bend County, Texas and is of general circulation in Houston, Texas and Sugar Land, Texas.

2. That said newspaper is a "newspaper" as defined by Section 2051.044, Texas Government Code, and as such:

- (1) devotes not less than 25 percent of its total column lineage to general interest items;
- (2) is published at least once each week;
- (3) is entered as second-class postal matter in the county where published; and
- (4) has been published regularly and continuously for at least 12 months prior to publishing the notice referenced below.

3. That attached hereto is a true, full and correct copy of a NOTICE OF PUBLIC HEARING, which was published in said newspaper on March 23, 2011.

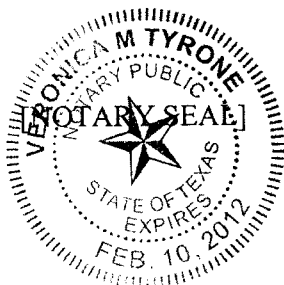
AD# 24809815 ACCT# 073407504

Pat Tackett

Authorized Officer or Employee

SWORN TO AND SUBSCRIBED BEFORE ME, this the 24 day of MARCH, 2011.

Veronica M Tyrone
Notary Public, State of Texas



NOTICE OF PUBLIC HEARING

COSMOS FOUNDATION, INC. EDUCATION REVENUE BONDS, SERIES 2011A (ISSUED BY THE CITY OF HOUSTON HIGHER EDUCATION FINANCE CORPORATION)

Notice is hereby given of a public hearing to be held on behalf of the City of Houston Higher Education Finance Corporation on April 13, 2011, at 10:00 a.m. at Andrews Kurth, LLP, 600 Travis Street, Suite 4200, Houston, Texas 77002 with respect to the captioned bonds (the "Bonds") to be issued in a principal amount not to exceed \$90,000,000 by the City of Houston Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to Cosmos Foundation, Inc., a Texas non-profit corporation (the "School") for the following purposes (items 1 through 42 below are herein referred to as the "Project"):

- (1) financing certain costs for site improvements, design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 14,000 square foot building, all located at Harmony Science Academy—Bryan/College Station, 2031 S. Texas Ave., Bryan, Texas 77802;
- (2) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 42,000 square foot building, all located at the Harmony School of Nature, corner of Camp Wisdom Road and Eagle Ford Drive, Dallas, Texas 75249;
- (3) financing certain costs for site improvements, design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 73,395 square foot building, all located at the Harmony School of Art and Technology, 9115 Kirby Dr., Houston, Texas 77054;
- (4) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 10,000 square foot building, all located at the Harmony Science Academy—Lubbock, 1516 53rd Street, Lubbock, Texas 79412;
- (5) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 74,700 square foot building, all located at the Harmony School of Innovation San Antonio, 8125 Glen Mont Dr., San Antonio, Texas 78239;
- (6) financing certain costs for the acquisition of land and the design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 67,352 square foot building, all located at the Harmony School of Advancement, 3171 North Sam Houston Parkway West, Houston, Texas 77038;
- (7) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 59,500 square foot building, all located at the Harmony School of Innovation, 9421 W. Sam Houston Pkwy., Houston, Texas 77099;
- (8) financing certain costs for site improvements, design, construction and renovation and/or equipment of educational facilities, including the construction of an approximately 13,000 square foot building, all located at the Harmony School of Ingenuity, 10555 Stella Link Road, Houston, Texas 77025;
- (9) financing certain costs for the acquisition of land and the design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 65,000 square foot building, all located at the Harmony School of Political Sciences and Communication, 13175 Research Blvd. (Hwy. 183 North) – frontage on Hwy. 183 between Hunters Chase Road and Anderson Mill Road, Austin, Texas;
- (10) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 65,000 square foot education facility, located at the corner of NE W. Airport Blvd. and Eldridge, Sugar Land, Texas 77478;
- (11) financing and reimbursing certain costs for the acquisition of an existing building, site improvements, design, construction, renovation, and/or equipment of educational facilities, all located at the Harmony Science Academy—Houston, 5435 S. Braeswood Blvd., Houston, Texas 77096;
- (12) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 22,000 square foot building, all located at the Harmony Science Academy—Austin, 930 E. Rundberg Lane, Austin, Texas 78753;
- (13) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Excellence—Austin, 2100 E. St. Elmo Rd., Austin, Texas 78744;
- (14) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—North Austin, 1421 Wells Branch Pkwy, Suite 200, Pflugerville, Texas 78660;
- (15) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Innovation – Dallas, 1024 Rosemeade Pkwy, Carrollton, Texas 75007;
- (16) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Innovation—El Paso, 5210 Fairbanks Dr., El Paso, Texas 79924;
- (17) financing and reimbursing certain costs for the construction, renovation, and/or equipment of educational facilities, all located at the Harmony Science Academy—Dallas, 11995 Forestgate Drive, Suite 100, Dallas, Texas 75243;
- (18) financing and reimbursing certain costs for the construction, renovation, and/or equipment of educational facilities, all located at the Harmony School of Discovery—Houston, 6270 Barker Cypress Road, Houston, Texas 77084;
- (19) financing and reimbursing certain costs for the construction, renovation, and/or equipment of educational facilities, all located at the Harmony Science Academy—Garland, 2302 Firewheel Pkwy., Garland, Texas 75040;
- (20) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Northwest, 16200 Tomball Pkwy., Houston, Texas 77086;
- (21) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Excellence, 7340 N. Gessner Dr., Houston, Texas 77040;
- (22) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Excellence—Endeavor, 5668 West Little York Road, Houston, Texas 77091;
- (23) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Science—Houston, 13415 West Belfort, Sugar Land, Texas 77478;
- (24) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Science—Austin, 11800 Stonehollow Dr., Austin, Texas 78758;
- (25) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Fort Worth, 5651 Westcreek Dr., Fort Worth, Texas 76133;
- (26) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Grand Prairie, 1102 NW 7th Street, Grand Prairie, Texas 75050;
- (27) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Euless, 701 S. Industrial Blvd., Euless, Texas 76040;
- (28) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—El Paso, 9405 Betel Dr., El Paso, Texas 79907;
- (29) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—San Antonio, 8505 Lakeside Parkway, San Antonio, Texas 78245;
- (30) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Waco, 1900 North Valley Mills Drive, Waco, Texas 76710;
- (31) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Brownsville, 1124 Central Blvd., Brownsville, Texas 78520;
- (32) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Laredo, 4401 San Francisco Ave., Laredo, Texas 78041;
- (33) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Political Sciences and Communication, corner of FM 620 Road and Lake Creek Parkway, Williamson County, Austin, Texas 78717;
- (34) financing certain costs for site improvements, design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 59,500 square foot building, all located at Harmony Teacher School, Westpark Tollway at Grand Parkway, Katy, Texas;
- (35) financing certain costs for the acquisition of land and the design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 48,000 square foot building, all located at the Harmony School of Innovation-Fort Worth, 8080 W. Cleburne Road, Fort Worth, Texas;
- (36) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 48,000 square foot building, all located at the Harmony School of Nature-Houston, being on a tract containing 54.49 acres of land situated in the Joseph Kuykendall League, Abstract Number 49, Fort Bend County, Texas, recorded in Volume 482, Page 763 of the Deed Records, Fort Bend County, Texas, and currently known as 0 Southwest Freeway, Sugar Land, Texas;
- (37) financing and reimbursing certain costs for the construction and renovation and/or equipment of educational facilities, all located at the Harmony Science Academy—Odessa, 2755 N. Grandview, Odessa, Texas 79762;
- (38) financing certain costs for the acquisition of land and the design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 48,000 square foot building, all located at the Harmony School of Business, S.H. 190 and Frankford Road, Collin County, Texas;
- (39) financing certain costs for the acquisition of land and the design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 50,000 square foot building, all to be located at the Harmony School of Language.

and Frankford Road, Collin County, Texas:

- (39) financing certain costs for the acquisition of land and the design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 50,000 square foot building, all to be located at the Harmony School of Language-Houston, (1) W. Fernhurst and Cobia Dr., Katy, Texas; (2) Broadway and Hwy. 288, Pearland, Texas; (3) Texas 99 and Franz Rd., Katy, Texas; (4) Corner of Mandolin and Cypresswood, Houston, Texas; or (5) Beltway 8 and Hwy. 288, Houston, Texas.
- (40) refinancing short term loans incurred for the construction, renovation and/or equipment of various education facilities;
- (41) funding a debt service reserve fund or the purchase of a Reserve Fund Surety Policy and capitalized interest; and
- (42) paying the costs of issuance of the Bonds.

The initial and exclusive operator of the Project and the educational facilities is and will be the School.

The public hearing will be conducted by Rachel Spears, Esq., or her designee (the "Hearing Officer"). All interested persons are invited to attend such public hearing to express their views with respect to the above-described project and the Bonds. Questions or requests for additional information may be directed to the Hearing Officer (telephone: (713) 220-4428). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (713) 238-5040. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1. _____

2. _____

3. _____

