LETTER OF CREDIT COVERING OVERSIZE, OVERWEIGHT, OVERLENGTH AND OVERNIGHT LOADS OVER FORT BEND COUNTY ROADS

Fort Bend County Judge Robert E. Hebert or his successors in office Richmond, Texas 77469

Irrevocable
Letter of Credit
No. 1481
Date November 12, 2010

Gentlemen:

We hereby establish our Irrevocable Letter of Credit in your favor for the account of, **Bruington Operating, LLC**, 8620 N. New Braunfels, Suite 508, San Antonio, Texas, 78217, (210) 828-8117, for a sum or sums, not to exceed in the aggregate, the amount of Fifty Thousand and No/100 Dollars (\$50,000.00), in U. S. Dollars, available by your draft at sight drawn on us, to be accompanied by an affidavit from Fort Bend County Judge Robert E. Hebert, or his successors in office, stating one of the following:

1. "The undersigned, Fort Bend County Judge Robert E. Hebert or his successors in office, hereby certifies to **Western National Bank** as the issuer of Letter of Credit No. 1481 dated November 12, 2010, in the amount of Fifty Thousand dollars and no/100 (\$50,000.00), that Bruington Operating, LLC has failed to repair any and all damages to any of the listed roads, streets or highways, under the jurisdiction Fort Bend County's Commissioners Court, that may be caused by the applicant's oversize, overweight, overlength and overnight loads. By virtue of such failure, Beneficiary is entitled to receive funds in the amount of Fifty Thousand Dollars (\$50,000.00)".

Project Location: 3.6 miles NE East Bernard, TX

Road Location Name: Pilcik Rd.

2. "The undersigned, Fort Bend County Judge Robert E. Hebert or his successors in office, hereby certifies to Western National Bank as the issuer of Letter of Credit No.1481 dated November 12, 2010, in the amount of Fifty Thousand dollars and no/100 (\$50,000.00), that Bruington Operating, LLC has delivered notice of intent to not automatically renew Letter of Credit No. 1481 for a period no less than one year from the present expiration date and, by virtue of said delivery and notification, beneficiary is entitled to receive funds equal in amount to the undrawn balance or this Letter of Credit, such amount being Fifty Thousand Dollars (\$50,000.00)".

It is the condition of this Letter of Credit that it shall be automatically renewed for a period no less than one year from the present or each future expiration date, unless at least 30 days prior to such date we, the Issuer, shall notify Fort Bend County Judge Robert E. Hebert or his successor in office, that we elect not to renew this letter of Credit for such additional periods.

Partial drawings on this letter of Credit are permitted.

Notwithstanding any reference in this Letter of Credit to other documents, instruments or agreements, or references in such other documents, instruments or agreements to this Letter of Credit, this Letter of Credit contains the entire agreement among the account party, beneficiary and the issuer hereunder relating to the obligations of the issuer hereunder.

Any draft drawn under this Letter of Credit must be marked "Drawn under Letter of Credit No. 1481 dated November 12, 2010, issued by Western National Bank. All drafts drawn under and in compliance with the terms of this Letter of Credit will be duly honored by us on due presentation at our counters on or before November 12, 2011, or on or before the expiration date of any subsequent renewal period.

Western National Bank

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Title: President

Bruington Operating, L.L.C.

October 29, 2010

Mary Jane Sowa Engineering Secretary, Plat Coordinator Fort Bend County Engineering 1124 Blume Road P. O. Box 1449 Rosenberg, Texas 77471

Ms. Sowa:

This letter is in reference to Bruington Operating, LLC obtaining a permit for OVERSIZE, OVERWEIGHT, OVERLENGTH, AND OVERNIGHT LOADS OVER FORT BEND COUNTY ROADS.

Bruington Operating, LLC is an oil and gas operating company based in San Antonio, Tx. We are under contract to drill a 13,500' deep well 3.6 miles Northeast of East Bernard in Ft. Bend County. The proposed well name is the Lankford Trust No. 1.

Attached you will find a map of the proposed location and its proximity to FM 1952 and Pilcik road. The only identified Ft. Bend County road to be traveled upon is Pilcik Road. Loads will exit FM 1952 at Pilcik road and travel 3/10^{ths} of a mile to the lease road.

Attached you will find a map of the proposed location and county roads to be traveled. We are processing an irrevocable letter of credit in the amount of \$50,000 with our lending institution now.

If you have any questions, please contact me directly at (210) 828-8117 or ryanb@bruingtonengineering.com.

Regards.

Bruington Operating, LLC

/s/ Ryan J. Broglie

RJB/bp



