# The Best Way to Predict the Future FORT BEND COUNTY Is to Create It

Greater Fort Bend
Economic Development Council
2009 FISCAL YEAR ANNUAL REPORT



#### LETTER FROM THE CHAIRMAN

With the considerable pressures and distractions that we all had to confront during this last year, we recognize the extraordinary focus and commitment of our members and allies despite the lingering turbulence and challenges.

The EDC is no different from most other organizations that are coping with a difficult environment. However, our staff, allies, and membership stayed focused, worked together, and we are well-positioned to continue delivering quality and sustainable economic prosperity to Fort Bend County.

Our members and allies continue to convey an unwavering belief in our strategy, execution and also in the importance of protecting the quality of our enterprise and the Fort Bend brand.

To our membership, I am pleased to report that prospects for future growth remain strong with many potential deals in progress. We believe strongly in our long term outlook and the increased ability of Fort Bend County to strengthen its economic position over the coming months and years.

Thank you for your continued commitment to excellence in Fort Bend County.



Robert C. Brown, III

Chairman

#### **EXECUTIVE COMMITTEE**

CHAIRMAN

Robert C. Brown, III

VICE CHAIRMAN

Les Newton, President, Planned Community Developers

CEO

Herbert W. Appel, Jr.

**PRESIDENT** 

Jeffrey C. Wiley

**TREASURER** 

Richard O. Hunton, Jr., COO, The Hunton Group

SECRETARY

Tom Wilcox, General Manager, Riverstone

#### LETTER FROM THE PRESIDENT

Welcome to the Greater Fort Bend Economic Development Council's Fiscal Year Annual Report for July 2009 through June 2010. In the pages that follow, you will see the strength of our local economy on display with a nationally recognized positive business climate and dominant demographics and strategic positioning within the Greater Houston area, the country's fourth largest metropolitan area.

The past twelve months has demonstrated that the cream will rise to the top especially in a time that has shown such hostility to business. In February 2010, Fort Bend County was recognized as the national leader by Forbes magazine among all large counties in the country as the "Number One Place to Get Ahead," a two year look at counties that led job and income growth.

In August, 2009, CNN Money Magazine ranked Fort Bend County 6th "Best County in the Nation for Job Growth." In March 2010, three of our best selling master planned communities, Cinco Ranch (1), Telfair (4) and Sienna Plantation (10) were ranked in the Top Ten for Sales in Master Planned Communities in the nation for 2009, by Robert Charles Lesser & Company in their annual survey.

While the pace of economic expansion in Fort Bend has slowed, as it has in the rest of the nation since mid 2007, the positive business climate, low cost of doing business and quality of life continues to position Fort Bend County as one of the best places in the nation to live, play and work.

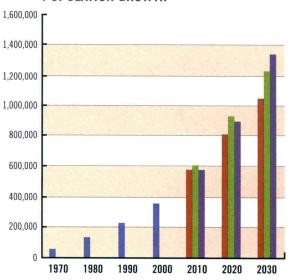
For your tireless effort and support of our organization, I would like to take this opportunity to thank the Executive Committee, our Board of Directors and our Membership for your guidance, financial commitment and long term vision and dedication to the community.



Jeffrey C. Wiley
President

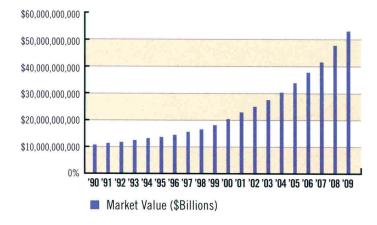
# **FACTS AND FIGURES**

#### **POPULATION GROWTH**

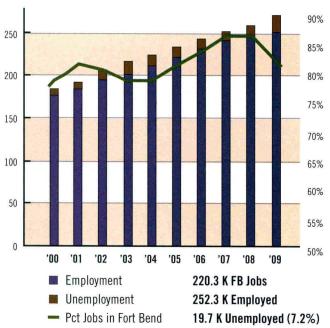


- US Census Bureau
- Woods & Poole Economics (2010 TX Profile)
- UH-Center for Public Policy (May 2010)
- Texas State Data Center ('00-'07)

#### **COUNTY MARKET VALUE**

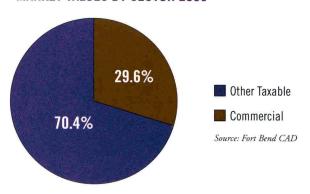


# LABOR MARKET AND JOB CREATION



Source: Woods & Poole Economics, Texas Workforce Commission

#### **MARKET VALUES BY SECTOR 2009**

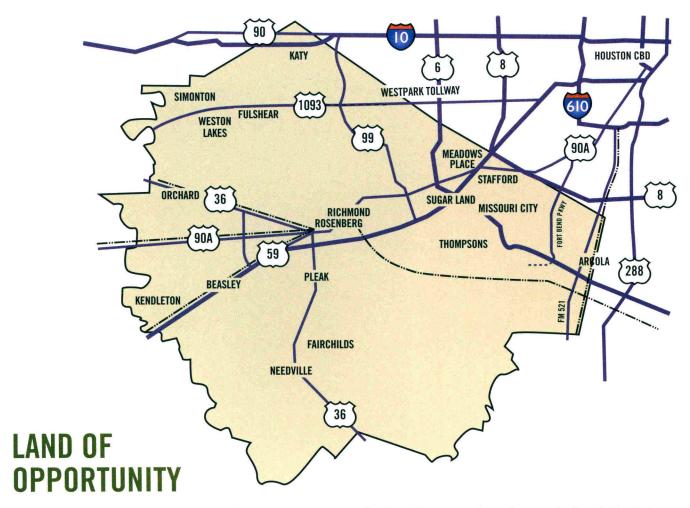


Commercial as a percent of total market value has increased from under 20% in 1986 to nearly 30% in 2009.

#### DIVERSITY

#### **Fort Bend County United States** 3% 4% 1% Asian 14% 12% Black 40% 15% 21% **Hispanic** White 66% 24% Other

Fort Bend County already has demographics similar to what is expected in the United States in the year 2050, making us very attractive to foreign investment and economic expansion opportunities.



Land of Opportunity, a phrase that rings of the American experience, is not often discussed any longer. It has fallen out of favor as equality of outcome has triumphed in recent years over equality of opportunity. In the wake of the change, the environment that has historically nurtured innovation, rewarded success and delivered countless opportunities for those brave enough to embrace the challenge is growing to be the exception rather than the rule. Are you looking for a community that embraces the promise of the American dream? Tired of the search? Look no further, you have arrived at Fort Bend County Texas.

Fort Bend County is the shining star of the Houston Region dominating the region in all measures of excellence while having proximity to all that the fourth largest city in the country has to offer. You will find that hard work, an interest in the community and a belief in constant improvement is a hallmark of our community. Fort Bend is a place where businesses support other businesses and where government understands the essential contribution that a thriving business climate provides for its citizens.

We remain committed to the recruitment of new businesses and retention of our existing businesses which provide the base for low taxes, jobs and the catalyst for expansion of new master planned high quality communities. Fort Bend County contains a diverse collection of cities that share in a common vision of building a world class community and county. Here is a brief overview of cities that are members of our organization.

#### **ARCOLA**

Arcola is the home of the Houston Southwest Airport, situated south of Highway 6 and west of FM 521. The airport and adjacent rail lines of BNSF and Union Pacific provide a potent combination of logistical benefits for future business park development.

#### **FULSHEAR**

Fulshear is one of the new hot spots in Fort Bend County. Located just a few miles west of the intersection of the Grand Parkway and Westpark Tollway, Fulshear is an easy commute from or to the Galleria and other Houston and Fort Bend locations. Trendmaker's Cross Creek Ranch and DHK's Fulshear Creek Crossing are the first of many master planned communities that will bring quality growth and opportunity to the city. The future extension of the Westpark Tollway to Cross Creek Ranch and expanding capacity of FM 1093 through downtown Fulshear will accelerate development within the community and guarantee Fulshear a significant share of the county's future growth.

#### KATY AREA

Katy and its surrounding communities represent one of the strongest housing markets in the country. Cinco Ranch is ranked No. 1 in the nation for Master Planned Community sales in 2009. New commercial activity includes Katy Main Street, under development by Woodcreek Development Company. It will join Vista Equities' La Centerra as new urban commercial centers serving the Katy\North Fort Bend County area.

#### MISSOURI CITY

Missouri City has the County's newest business park offering in Trammell Crow Company's Lakeview Business Park, a redevelopment of the former Willowisp Country Club. Set among mature trees and adjacent to a large City park, Lakeview provides a unique, premier industrial park setting for regional industrial or flex office requirements requiring easy access to Beltway 8 and the Greater Houston region. Beltway Crossing, another business park in Missouri City, just North of US 90A, has also seen tremendous interest. Beltway Crossing is the future home of Ben E Keith, a prominent food distribution company and Stream Realty's Beltway Crossing Business Park that recently landed Professional Packaging and Charming Charlie's National Distribution Center. Missouri City's new commercial offerings are a great compliment to its nationally recognized status as one of the best cities to live in the country.

#### RICHMOND

Richmond is our county seat and is a true representation of historic Texas. As the home of County government, Richmond maintains a blend of the historical ambiance with new development. The new County Criminal Justice Center is just the latest in a series of infrastructure expansions in Richmond that position the County for the anticipated doubling of population over the next 20 years. The most recent vote of confidence in the Fort Bend Economy is Richmond's Del Webb project which has restarted their development to provide the County's first master planned community for active adults. OakBend has also opened their new medical office campus at US 59 and Williams Way in Richmond in 2009 that will include a VA Outpatient Clinic.

#### **ROSENBERG**

Rosenberg is an eclectic mix of the new and old. In recent years, the expansion of US 59 over the Brazos River has opened up the central and western part of Fort Bend County to new development and growth. The primary beneficiary of the early growth is Rosenberg which has seen the emergence of Brazos Town Center into a power house retail and mixed use lifestyle center. Finally, maybe the single biggest opportunity to Western Fort Bend County over the next 20 years is the development of world class intermodal rail facilities beginning with Kansas City Southern's new facility within the Kendleton ETJ and Rosenberg area. This venture will accelerate

development interest in Central and West Fort Bend County and be a source of jobs for continued commercial and residential expansion for the area.

#### STAFFORD

Stafford has long been noticed for its unique position among Texas cities as having zero city property tax. The city continues to pursue debt reduction as a primary initiative and may have little to no debt within the next few years. Stafford's recent infrastructure upgrades and landscaping along US 90A has offered improved mobility and enhanced attractiveness along one of the more significant highways connecting Fort Bend County to Houston. Stafford has also shown innovation with: the creation of the Stafford Municipal School District, the only municipal school district in Texas; a partnership with Houston Community College Southwest to help develop their campus: and, the development of the Stafford Centre, which is emerging as a leading entertainment and cultural venue that benefits the entire region.

#### SIMONTON

Simonton is home to some of the most scenic land in Greater Houston and will be increasingly attractive for development as the area's population moves west. Its' rich equestrian history continues and is prominent even today. Large land tracts provide long term opportunity for master planned community development.

#### SUGAR LAND

Sugar Land is the County's most populous city and the location of the County's most distinguished office district. With one of the lowest tax rates in the state and a record of aggressive economic development recruitment, Sugar Land has landed some of the biggest corporate relocations and expansion in the county including Minute Maid and Tramontina. But Sugar Land has also shown its capacity to attract high tech companies like HCSS, rated one of the Best Companies to Work for in Texas, and Timegate Studios, one of the fastest growing gaming\ animation companies in the United States. The City's successful Public Private Partnerships have established destination venues such as the Houston Museum of Natural Science at Sugar Land and the recent announcement with Opening Day Partners to bring professional minor league baseball in 2012. The future stadium will be a multi use facility offering the region a family friendly option for local sports and other community events.

#### **WESTON LAKES**

The City of Weston Lakes includes a master planned community built around a golf course, country club, ranchettes and agriculture. The citizens enjoy the peace and quiet of a country lifestyle. In 2008 the community transitioned to its own city allowing them more discretion on the future anticipated growth in and around the area.



**LUFKIN AUTOMATION** recently started construction of their new 40,000 sf operations facility as the first company project to go into Trammell Crow Company's new Lakeview Business Park in Missouri City. They will be bringing 45 new jobs and approximately \$5 million in new capital investment to Fort Bend County.



**CHARMING CHARLIE'S**, a very popular new retailer of women's fashion accessories, has leased 141,000 sf in Beltway Crossing in Missouri City for their new national distribution center. They bring 80 new jobs to Fort Bend County.

**PROFESSIONAL PACKAGING** leased 58,240 sf of new space in Beltway Crossing in Missouri City. They bring 120+ jobs and are a major vendor to Frito Lay.





# THE KCS RAILROAD'S INTERMODAL FACILITY CENTERPOINT LOGISITICS PARK GBI'S INTERNATIONAL BUSINESS PARK

Fort Bend now has its own Foreign Trade Zone located on US 59 between Kendleton and Rosenberg in the southwest corner of Triple Fork. Three major opportunities are already underway in the FTZ. The KCS Railroad's Intermodal Facility (IMF) has already started initial operations. In a joint venture with KCS, CenterPoint Properties is developing the Centerpoint Logistics Park, which is adjacent to the IMF. Initial infrastructure planning is also underway on GBI's 320 acre International Business Park on the other side of US 59.



OakBend Medical Center

OakBend Medical Center opened their new medical center campus that includes hospital facilities with initial capacity of up to 90 beds and 60,000 sf of professional medical office space which includes the new VA Outpatient Clinic on US 59 and Williams Way. This new medical resource is the most recent addition to the corridor of over 1 million sf of new hospital and professional space that stretches along US 59 from the eastern edge of Fort Bend County all the way past the Grand Parkway.

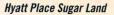
#### LAKE POINTE DEVELOPMENT

Much attention and praise has been given to Sugar Land Town Square over the last 4 years as the development that fueled the emergence of US 59/SH 6 as ground zero for a new urban center in Greater Houston. Although First Colony Town Center had occupied all four corners of that intersection for some time, Sugar Land Town Square provided the unique, 'something different' type of environment that displayed significant out-of-the-box creativity and significantly enhanced Sugar Land's presence in the region.

How do you follow that? You develop Lake Pointe Plaza on the other side of US 59 from Sugar Land Town Square, thus positioning two leading-edge lifestyle centers at this urban center crossroads of Fort Bend County. The 200 acre Lake Pointe Plaza is anchored by the 1+ million sf Fluor corporate campus and the Lake Pointe Center, which includes Whole Foods Market, and a wide range of restaurants, all in a lakeside setting.

In addition to a Lifetime Fitness Center and many office and medical office buildings, Lake Pointe also offers residential options including gated and non-gated communities offering single family homes, patio homes, townhouses and combination work/live studios. St. Luke's has also opened its new hospital and professional office building in Lake Pointe.







Lake Pointe Town Center



Fluor Corporate Campus - Photo by Larry Pullen

#### **LANDMARK AWARDS**

The Houston Business Journal reinforced the quality and preference of commercial real estate developments in Fort Bend County by awarding "2010 LANDMARK AWARDS" to Fort Bend projects in five categories. They include: 'Best Community Impact': Missouri City's Quail Valley Parks Project; 'Best Office Building': The Minute Maid Building in Sugar Land Town Square; 'The Best Public/Private Partnership' and 'The Best Rehabilitation/Renovation': The Houston Museum of Natural Science/City of Sugar Land; and 'The Best Residential Development': Telfair by Newland Communities.

FAIRFIELD INDUSTRIES relocated and expanded their business within Sugar Land. They now occupy 266,663 sf which enabled them to retain 415 jobs in Sugar Land and Fort Bend County.

FISERV announced that they would expand operations in Stafford to a total of 55,700 sf. This enabled them to retain 441 jobs in Fort Bend and to create 33 new jobs.

**BIOTICS RESEARCH** announced that it will expand its existing Rosenberg facility by at least 35,000 sf. This will retain 95 jobs and create 25 new jobs in Fort Bend. The City of Rosenberg and Fort Bend County both approved tax abatements for the project. The GFBEDC assisted Biotics in the late 1990's with a tax abatement when it relocated its headquarters to Rosenberg.

Fort Bend County Ranked #1 Place to Get Ahead

Forbes, February 2010

Fort Bend County Ranked
Fifth in the nation for Job Growth

CNN/Money Magazine, July 2010

Sugar Land Regional Airport ranked #1 in the Americas for Fixed Base Operations

Aviation International News, 2009 and 2010

Missouri City was recognized as

One of the Best Cities in America

CNN/Money Magazine, July 2010

Fort Bend County has 3 of the

Top 10 Master Planned Communities in the country

Robert Charles Lesser & Company, 2009

The City of Stafford was ranked one of the

Ideal places in the nation to live and launch a business

Fortune Small Business, July 2008

Sugar Land ranked among Top 25 American Towns to Live Well

Forbes, May 2009

Houston is the

#1 home building market in the country

Builder Magazine, February 2009

#### **BOARD OF DIRECTORS**

Aliana Development Corporation

Allen Boone Humphries Robinson LLP

Anco Wessendorff Insurance

**AUTOARCH Architects LLC** 

Avera Companies

BBVA Compass

Brown & Gay Engineers, Inc.

CenterPoint Energy

CenterPoint Properties

Central Fort Bend Chamber Alliance

Champion Technologies, Inc.

City of Fulshear

City of Missouri City

City of Richmond

City of Rosenberg

City of Stafford City of Sugar Land

Costello, Inc.

DHK Development, Inc.

E.E. Reed Construction, L.P.

First Community Bank

First Southwest Company

Fluor Corporation

Fort Bend Chamber of Commerce

Fort Bend County

Fort Bend Independent School District

Fort Bend LID #2

Fort Bend MUD #21

Founders Bank

Frito-Lay, Inc.

Hawes Hill Calderon, LLP

Houston Community College System, Southwest

IDC Inc.

JE Dunn Construction

Johnson Development

Lamar Consolidated Independent School District

Leaman Building Materials, LP

LJA Engineering & Surveying, Inc.

Memorial Hermann Sugar Land Hospital

Methodist Sugar Land Hospital

Newland Communities

OakBend Medical Center

Pate Engineers

Perdue Brandon Fielder Collins & Mott, LLP

Planned Community Developers

Prosperity Bank

Republic Services, Inc.

Robert C. Brown, III

Rosenberger Construction LP

Safari Texas

Sienna Plantation LID

SouthWest Water Company

Sprint Fort Bend County Landfill, LP

Stafford Municipal School District

Stewart Title

St. Luke's Sugar Land Hospital

Stonehenge Companies LLC

Sunoco Logistics Partners LP

The Hunton Group

Tolunay-Wong Engineers, Inc.

Trammell Crow Company

Tristar Holdings, Inc.

Twinwood US Inc.

University of Houston System-Sugar Land

Van De Wiele & Vogler, Inc.

Wharton County Junior College

Windstream Communications

WJ Interests, LLC

WoodCreek Development Company, Inc.



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### ODONOODO

**SPONSORS** Aliana Brown & Gay Central Fort Bend Chamber Alliance Champion Technologies City of Missouri City City of Rosenberg City of Stafford City of Sugar Land Costello Engineers Fort Bend Chamber Fort Bend County Johnson Development Linebarger Goggan Planned Community Developers Safari, Texas Stonehenge Development Twinwood Development Tristar DevelopmentGFBEDC **UH-Sugar Land** 

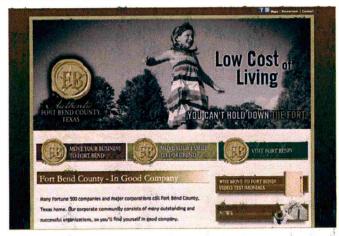
Wharton County

# Fort Bend County Branding and Marketing Program

# REPORT GARD

*July 2009 – June 2010* 

# **Website and Social Media**



FortBendCounty.com 11,278 visitors



#### **Fort Bend County Seal**

Program partners placed the Fort Bend County seal on their webpage to promote the campaign.



#### Facebook

Facebook fans - 521



**Twitter** 300 Twitter followers 47,538 Impressions



#### Web banner

SiteSelector.com Banner Ads Average number of impressions -1,448Average number of clicks -15 per month



#### Eblasts

Several email campaigns were distributed, which caused website traffic to increase by an average of 135%.

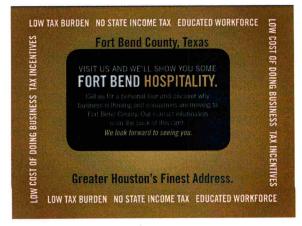
# **Direct Mail**



Over 10,000 pieces mailed nationwide to very targeted contact names nationwide.

92 informational kits have been sent to leads generated as a result, including 17 in California, 52 in Texas and 21 in 15 other states.



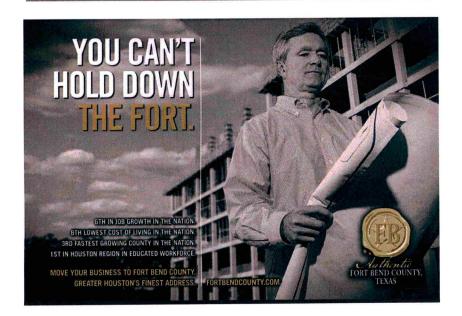


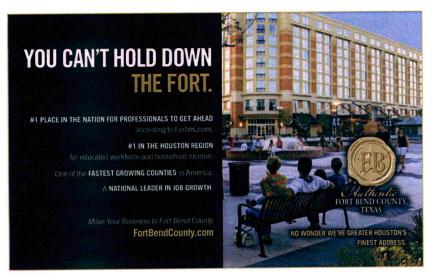
# YOU CAN'T HOLD DOWN THE FORT.

No Wonder We're Greater Houston's Finest Address.

FortBendCounty.com

# **Print Ads**





Print ad ran in the September 2009 issue of Southwest Airlines' *Spirit* magazine. Print also ads ran in Continental Airlines' *Inflight* magazine in 2009 and 2010.

# "This is a great ad."

Kathy Alfano Group Manager, Economic Development, Frito-Lay, Inc

# **Billboards**



213.7 in Daily Effective Circulation on 2 locations, each targeting the Houston Central Business District.



FortBendCounty.com

# "Interested in moving out of Michigan."

Jason Moran, Davison, MI

# **Public Relations**

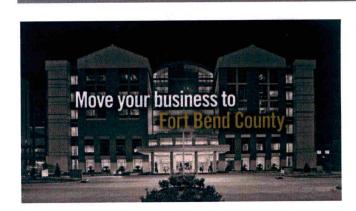


\$785,713.53 ad equivalency value for articles and news clips generated, including placements in national publications.

"Looking to relocate my family concrete business to Texas out of CA. Any info would be greatly appreciated."

Ryan Rall, Ryan Rall Concrete Whitter. CA

# **TV Commercials**



1,045,000 gross impressions in the Houston market. Website traffic increased an average of 200% when ads ran.

"We are very interested in receiving information on relocating to Fort Bend."

Rick Tiefer, Laguna Foods, Laguna, CA

# Radio Commercials in Houston and Los Angeles

3,102,000 gross impressions in Houston. 7,010,000 gross impressions in Los Angeles. Website traffic increased an average of 215% when ads ran.

"I am interested in leaving the tax burden of California and relocating to your area."

Joe Matranga, Lancaster, CA