

**FORT BEND COUNTY      FY 2009**  
**COMMISSIONERS COURT AGENDA REQUEST FORM**  
**RETURN TO: AGENDA COORD-COUNTY JUDGE'S OFFICE**

**DATE SUBMITTED:** October 2, 2009

**SUBMITTED BY:** Patsy Schultz

**AGENDA DATE:** October 13, 2009

**DEPARTMENT:** Tax Assessor /Collector

**PHONE NO.:** 281-341-3735

**SUMMARY OF ITEM:** Waiver of Penalty & Interest & Attorney Fees; 360 Short Stop Inc. David Luedeke; Account: #0219-00-000-1542-906; Tax Year 2007 & 2008; Precinct # 1

**RENEWAL CONTRACT/AGREEMENT:**                      Yes ( )    No ( )

**REVIEWED BY COUNTY ATTORNEY'S OFFICE** YES ( )    NO ( )

**LIST SUPPORTING DOCUMENTS ATTACHED:** 1. Request for Waiver  
2. Recommendation from the Tax Collector  
3. Tax Receipt

**FINANCIAL SUMMARY:**

**BUDGETED ITEM:**    YES ☐    NO ☐

**FUNDING SOURCE:**    **FUND:** \_\_\_\_\_ **AGENCY** \_\_\_\_\_ **ORGANIZATION:** \_\_\_\_\_ **OBJECT:** \_\_\_\_\_

**REQUIRES AUDITOR TO CERTIFY FUNDS:** YES ☐    NO ☐

**Original Form** Submitted with back up to County Judge's Office: Yes (x)

If by E-Mail to [ospindon@co.fort-bend.tx.us](mailto:ospindon@co.fort-bend.tx.us)

If by Fax to 281-341-8609

Distribute copies with back-up to all listed below. If by Fax, send to numbers below

yes ( x ) Auditor	(281-341-3774)	yes ( x ) Comm. Pct. 1	(281-342-0587)
yes ( x ) Budget Officer	(281-344-3954)	yes ( x ) Comm. Pct. 2	(281-403-8009)
yes ( x ) County Attorney	(281-341-4557)	yes ( x ) Comm. Pct. 3	(281-242-9060)
yes ( ) Purchasing Agent	(281-341-8642)	yes ( x ) Comm. Pct. 4	(281-980-9077)
yes ( x ) County Clerk	(281-341-8697)	yes ( ) Facilities/Planning	(281-633-7022)

**Instructions for submitting an Agenda Request:**

1. Completely fill out agenda form, incomplete forms will not be processed.
2. Fax or inter-office copies of agenda form with all back up information by Wednesday at 2:00 p.m. to the departments listed above.
3. All original back-up must be received in the County Judges Office by 2:00 p.m. on Wednesday.

**RECOMMENDATION / ACTION REQUESTED:**

Tax Assessor Collector Patsy Schultz  
I do recommend waiver of penalty and interest & Attorney Fees



## COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas

Patsy Schultz  
County Tax Assessor/Collector  
1317 Eugene Heimann Circle  
Richmond, TX 77469

(281) 341-3710  
Fax (281) 341-9267  
Email: schulpat@co.fort-bend.tx.us  
www.fortbendcountytax.com

DATE: October 1, 2009

TO: County Judge Robert E. Hebert  
Commissioner Richard Morrison  
Commissioner Grady Prestage  
Commissioner Andy Meyers  
Commissioner James Patterson  
Roy Cordes, County Attorney

FROM: Tammy Staton *TLS*  
Tax Division Supervisor

RE: Waiver of Penalty and Interest –360 Short Stop Inc. % David Luedeke:  
Account # 0219-00-000-1542-906; 2007 and 2008 Tax Years; Legal Description: 0219 H and  
TC RY, Acres 0.7576  
**Precinct 1**

Mr. David Luedeke, representing 360 Short Stop Inc. is requesting waiver of penalty, interest and attorney fees on the above referenced account for the 2007 and 2008 tax years because he states he did not receive the original tax statements for those years.

Tax Office records indicate:

- January 6, 2006--Property was put into 360 Short Stop, Inc. per Instrument #2006004587 from The Edward L. Luedeke and Winona E. Luedeke Revocable Living Trust. Deed shows grantee mailing address as 360 Short Stop Inc, PO Box 132, Needville, TX 77461.
- October 30, 2007--2007 Original Statement was mailed to Property Tax Center, 17614 Fragrant Rose Crse, Cypress, TX 77429. **Original statement was not returned by Post Office.**
- February 22, 2008--2007 Reminder Notice was mailed to 360 Short Stop Inc c/o David Luedeke, PO Box 908, Needville, TX 77461-0908. **Reminder Notice was not returned by Post Office.**
- May 2, 2008—2007 Name Change #3 processed on system changing ownership from Luedeke Revocable Living Trust, PO Box 207, Needville, TX 77461-0207 to 360 Short Stop Inc c/o David Luedeke, PO Box 908, Needville, TX 77461-0908.
- May 19, 2008—2007 33.07 Notice mailed to 360 Short Stop Inc c/o David Luedeke, PO Box 908, Needville, TX 77461-0908. **33.07 Notice was not returned by Post Office.**
- November 5, 2008—2008 Original Statement was mailed to 360 Short Stop Inc c/o David Luedeke, PO Box 908, Needville, TX 77461-0908. **Original statement was not returned by Post Office.**
- May 20, 2009—2008 33.07 Notice mailed to 360 Short Stop Inc c/o David Luedeke, PO Box 908, Needville, TX 77461-0908. **33.07 Notice was not returned by Post Office.**
- August 5, 2009—Fort Bend County Tax Office received letter from Harris Watson at Fort Bend Central Appraisal District advising they had an incorrect mailing address for 2007 and 2008 tax years.

- City of Needville, Needville ISD, Wharton County Junior College has authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty, interest and attorney fees and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

**Breakdown of Taxes Paid:**

<b>2007 Tax Year</b>	Needville ISD	City of Needville	WCJC	FBC	Total
Base Tax	\$1,224.53	\$ 404.74	\$ 129.08	\$ 494.62	\$2,252.97
<b>Penalty &amp; Interest</b>	<b>367.36</b>	<b>121.42</b>	<b>38.72</b>	<b>148.39</b>	<b>675.89</b>
<b>Attorney Fees</b>	<b>318.38</b>	<b>105.23</b>	<b>33.56</b>	<b>128.60</b>	<b>585.77</b>
Total	\$1,910.27	\$ 631.39	\$ 201.36	\$ 771.61	\$3,514.63

<b>2008 Tax Year</b>	Needville ISD	City of Needville	WCJC	FBC	Total
Base Tax	\$1,722.88	\$ 463.49	\$ 163.26	\$ 591.36	\$2,940.99
<b>Penalty &amp; Interest</b>	<b>310.12</b>	<b>83.43</b>	<b>29.39</b>	<b>106.45</b>	<b>529.39</b>
<b>Attorney Fees</b>	<b>406.60</b>	<b>82.04</b>	<b>38.53</b>	<b>139.56</b>	<b>666.73</b>
Total	\$2,439.60	\$ 628.96	\$ 231.18	\$ 837.37	\$4,137.11

**Total Penalty, Interest & Attorney Fees for 2007 & 2008:       \$2,457.78**

I do recommend waiver of penalty and interest. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

County Judge Hebert and Commissioners;

I would like to request for a waiver of penalties and interest to be placed on the agenda for Commissioner's Court.

Account No. 0219-00-000-1542-906

Tax Year- 07-08

David Luedeke

PO Box 132

Needville, Texas 77461

979-793-6821 home

979-559-0026 cell

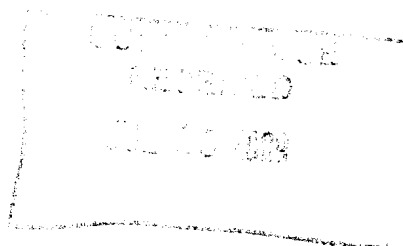
Tract; .7576 acres

8231 Main

Needville

Thank You

David Luedeke



# DUPLICATE TAX RECEIPT



**PATSY SCHULTZ, RTA**  
**FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR**  
**1317 RANSOM ROAD**  
**RICHMOND, TEXAS 77469**  
**(281) 341-3710**

**Certified Owner:**

**360 SHORT STOP INC**  
**C/O DAVID LUEDEKE**  
**PO BOX 908**  
**NEEDVILLE , TX 77461-0908**

**Legal Description:**

**0219 H AND TC RY, ACRES 0.7576**

**Parcel Address:** 8231 MAIN ST

**Legal Acres:** 0.7576

**Remit Seq No:** 14205861

**Receipt Date:** 07/09/2009

**Deposit Date:** 07/09/2009

**Print Date:** 07/16/2009

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**Deposit No:** O90709D1  
**Validation No:** 900000017525446

**Account No:** **0219-00-000-1542-906**

**Operator Code:** MARCYS

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2008	Needville Isd	118,330	1.456000	1,722.88	310.12	406.60	2,439.60
2008	City Of Needville	118,330	0.391690	463.49	83.43	82.04	628.96
2008	Wharton County Jr College	118,330	0.137970	163.26	29.39	38.53	231.18
2008	Fort Bend Co Drainage	118,330	0.016000	18.93	3.41	4.47	26.81
2008	Fort Bend Co Gen Fnd	118,330	0.483760	572.43	103.04	135.09	810.56
2007	Needville Isd	95,720	1.279287	1,224.53	367.36	318.38	1,910.27
2007	City Of Needville	95,720	0.422840	404.74	121.42	105.23	631.39
2007	Wharton County Jr College	95,720	0.134850	129.08	38.72	33.56	201.36
2007	Fort Bend Co Drainage	95,720	0.018000	17.23	5.17	4.48	26.88
2007	Fort Bend Co Gen Fnd	95,720	0.498740	477.39	143.22	124.12	744.73
				<b>\$5,193.96</b>	<b>\$1,205.28</b>	<b>\$1,252.50</b>	<b>\$7,651.74</b>

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**Check Number(s):**

33010

**PAYMENT TYPE:**

**Checks:** \$7,651.74

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**Exemptions on this property:**

**Total Applied:** \$7,651.74

**Change Paid:** \$0.00

**ACCOUNT PAID IN FULL**

**PAYER:**

**360 SHORT STOP INC**  
**8221 MAIN/PO BOX 207**  
**NEEDVILLE , TX 77461**

**(281) 341-3710**