

FORT BEND COUNTY FY 2009
COMMISSIONERS COURT AGENDA REQUEST FORM
RETURN TO: AGENDA COORD-COUNTY JUDGE'S OFFICE

DATE SUBMITTED: August 20, 2009

SUBMITTED BY: Patsy Schultz

DEPARTMENT: Tax Assessor /Collector

AGENDA DATE: September 1st, 2009

PHONE NO.: 281-341-3735

SUMMARY OF ITEM: Waiver of Penalty & Interest & Attorney Fees; Latricia Joseph; Account: # 8110-03-002-0260-907; Tax Year 2008; Precinct # 3

RENEWAL CONTRACT/AGREEMENT: Yes () No ()

REVIEWED BY COUNTY ATTORNEY'S OFFICE YES () NO ()

LIST SUPPORTING DOCUMENTS ATTACHED: 1. Request for Waiver
2. Recommendation from the Tax Collector
3. Tax Receipt

FINANCIAL SUMMARY:

BUDGETED ITEM: YES NO

FUNDING SOURCE: FUND: _____ AGENCY _____ ORGANIZATION: _____ OBJECT: _____

REQUIRES AUDITOR TO CERTIFY FUNDS: YES NO

Original Form Submitted with back up to County Judge's Office: Yes (x)

If by E-Mail to ospindon@co.fort-bend.tx.us

If by Fax to 281-341-8609

Distribute copies with back-up to all listed below. If by Fax, send to numbers below

| | | | |
|---------------------------|----------------|-----------------------------|----------------|
| yes (x) Auditor | (281-341-3774) | yes (x) Comm. Pct. 1 | (281-342-0587) |
| yes (x) Budget Officer | (281-344-3954) | yes (x) Comm. Pct. 2 | (281-403-8009) |
| yes (x) County Attorney | (281-341-4557) | yes (x) Comm. Pct. 3 | (281-242-9060) |
| yes () Purchasing Agent | (281-341-8642) | yes (x) Comm. Pct. 4 | (281-980-9077) |
| yes (x) County Clerk | (281-341-8697) | yes () Facilities/Planning | (281-633-7022) |

Instructions for submitting an Agenda Request:

1. Completely fill out agenda form, incomplete forms will not be processed.
2. Fax or inter-office copies of agenda form with all back up information by Wednesday at 2:00 p.m. to the departments listed above.
3. All original back-up must be received in the County Judges Office by 2:00 p.m. on Wednesday.

RECOMMENDATION / ACTION REQUESTED:

Tax Assessor Collector Patsy Schultz
I do not recommend waiver of penalty and interest & Attorney Fees



COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas

Patsy Schultz
County Tax Assessor/Collector
1317 Eugene Heimann Circle
Richmond, TX 77469

(281) 341-3710
Fax (281) 341-9267
Email: schulpat@co.fort-bend.tx.us
www.fortbendcountytax.com

DATE: August 17, 2009

TO: County Judge Robert E. Hebert
Commissioner Richard Morrison
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner James Patterson
Roy Cordes, County Attorney

FROM: Patsy Schultz, RTA
Tax Assessor/Collector *PS*

RE: Waiver of Penalty and Interest – Joseph, Latricia: Acct#8110-03-002-0260-907
2008 Tax Year; Legal Description: Twin Oaks Village Sec 3, Block 2, Lot 26
Precinct 3

Ms. Joseph is requesting waiver of penalty and interest on the above referenced account for the 2008 tax year because of financial hardships she could not pay her taxes in a timely manner.

Tax Office records indicate:

- Original deed #2006004543 was recorded on January 11, 2006 with the owner listed as Latricia Joseph, 7230 Wimberly Oaks Lane, Richmond, TX 77469
- November 5, 2008 Original tax statement was mailed to Joseph, Latricia, 7230 Wimberly Oaks Ln, Richmond, TX 77469. **Original statement was not returned by Post Office.**
- 2008 tax roll list the owner as Joseph Latricia 7230 Wimberly Oaks Ln, Richmond, TX 77469-1587.
- There is no evidence of an error by the Ft Bend Central Appraisal District or the Ft Bend County Tax Office.
- Fort Bend ISD & Harris-Ft Bend ESD #100 has authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty, interest and attorney fees and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

| 2008 Tax Year | <u>FBISD</u> | <u>Harris/FB ESD#100</u> | <u>FBC</u> | <u>Total</u> |
|--------------------|---------------|--------------------------|---------------|---------------|
| Base Tax | \$1,632.46 | \$135.98 | \$573.88 | \$2,342.32 |
| Penalty & Interest | 293.84 | 24.48 | 103.30 | 421.62 |
| Attorney Fees | 385.26 | 32.09 | 135.44 | 552.79 |
| Total | \$2,311.56 | \$192.55 | \$812.62 | \$3,316.73 |

Total Penalty, Interest & Attorney Fees: \$974.41

I **do not** recommend waiver of penalty, interest & attorney fees. Property Tax Code Section 33.011 (a) (1). “The governing body of a taxing unit: shall waive penalties and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer’s failure to pay the tax before delinquency...”

County Judge Robert E. Hebert
301 Jackson, Suite 719
Richmond, Texas 77469

7/31/2009

To whom it may concern:

I am requesting to be placed on Commissioner's Court agenda to present my case. I want to present case for waiver of penalty and interest for 2008 property taxes on current property. This year has brought about many hardships financially. I am currently a single resident suffering with decreased work, and tuition debt for a nursing degree. I am requesting this waiver because in the years previously I have paid property taxes on time with the exception of this year. I have now mailed my payment in full on 7/31/09, therefore I request waiver of penalty and interest. The property in question is Acct. No: 8110-03-002-0260-907, legal description: TWIN OAKS VILLAGE SEC 3, BLOCK 2, LOT 26, yr. 2003, current mailing address: 7230 Wimberly Oaks Lane/ Richmond, TX 77407-1587. The phone number where I can be reached is (832)689-5072.

Sincerely, Sincerely,
Latricia Joseph
(832)689-5072
alt. phone:
(832)452-4146
latjoseph24@yahoo.com

COUNTY JUDGE
RECEIVED
AUG 12 2009

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 EUGENE HEIMANN CIRCLE
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

JOSEPH LATRICIA
7230 WIMBERLY OAKS LN
RICHMOND, TX 77407-1587

Legal Description:

TWIN OAKS VILLAGE SEC 3, BLOCK 2, LOT 26

Parcel Address: 7230 WIMBERLEY OAKS LN
Legal Acres: 0.0000

Remit Seq No: 14258004
Receipt Date: 07/31/2009
Deposit Date: 08/03/2009
Print Date: 08/14/2009

>--

Deposit No: O90803AE1
Validation No: 900000017649079

Account No: **8110-03-002-0260-907**

Operator Code: HELENS

--<

| Year | Tax Unit Name | Tax Value | Tax Rate | Levy Paid | P&I | Atty Paid | Total |
|------|-----------------------|-----------|----------|-------------------|-----------------|-----------------|-------------------|
| 2008 | Fort Bend Isd | 128,540 | 1.270000 | 1,632.46 | 293.84 | 385.26 | 2,311.56 |
| 2008 | Harris F/B Esd #100 | 143,540 | 0.094730 | 135.98 | 24.48 | 32.09 | 192.55 |
| 2008 | Fort Bend Co Drainage | 114,832 | 0.016000 | 18.37 | 3.31 | 4.34 | 26.02 |
| 2008 | Fort Bend Co Gen Fnd | 114,832 | 0.483760 | 555.51 | 99.99 | 131.10 | 786.60 |
| | | | | \$2,342.32 | \$421.62 | \$552.79 | \$3,316.73 |

>--

Check Number(s):
1401

PAYMENT TYPE:

Checks: \$3,316.73

--<

Exemptions on this property:

HOMESTEAD

Total Applied: \$3,316.73

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

ANOITED TOURS
11045 LANDSWALK DR #104
HOUSTON, TX 77099-3461

(281) 341-3710