

FORT BEND COUNTY FY 2009
COMMISSIONERS COURT AGENDA REQUEST FORM
RETURN TO: AGENDA COORD-COUNTY JUDGE'S OFFICE

DATE SUBMITTED: August 10, 2009

SUBMITTED BY: Patsy Schultz
DEPARTMENT: Tax Assessor /Collector
PHONE NO.: 281-341-3735

AGENDA DATE: August 25th, 2009

SUMMARY OF ITEM: Waiver of Penalty & Interest & Attorney Fees; Robert LI; Account: # 2305-01-000-0330-907; Tax Year 2008; Precinct # 4

RENEWAL CONTRACT/AGREEMENT: Yes () No ()

REVIEWED BY COUNTY ATTORNEY'S OFFICE YES () NO ()

LIST SUPPORTING DOCUMENTS ATTACHED: 1. Request for Waiver
2. Recommendation from the Tax Collector
3. Tax Receipt

FINANCIAL SUMMARY:

BUDGETED ITEM: YES NO

FUNDING SOURCE: FUND: _____ AGENCY _____ ORGANIZATION: _____ OBJECT: _____

REQUIRES AUDITOR TO CERTIFY FUNDS: YES NO

Original Form Submitted with back up to County Judge's Office: Yes (x)

If by E-Mail to ospindon@co.fort-bend.tx.us

If by Fax to 281-341-8609

Distribute copies with back-up to all listed below. If by Fax, send to numbers below

yes (x) Auditor	(281-341-3774)	yes (x) Comm. Pct. 1	(281-342-0587)
yes (x) Budget Officer	(281-344-3954)	yes (x) Comm. Pct. 2	(281-403-8009)
yes (x) County Attorney	(281-341-4557)	yes (x) Comm. Pct. 3	(281-242-9060)
yes () Purchasing Agent	(281-341-8642)	yes (x) Comm. Pct. 4	(281-980-9077)
yes (x) County Clerk	(281-341-8697)	yes () Facilities/Planning	(281-633-7022)

Instructions for submitting an Agenda Request:

1. Completely fill out agenda form, incomplete forms will not be processed.
2. Fax or inter-office copies of agenda form with all back up information by Wednesday at 2:00 p.m. to the departments listed above.
3. All original back-up must be received in the County Judges Office by 2:00 p.m. on Wednesday.

RECOMMENDATION / ACTION REQUESTED:

Tax Assessor Collector Patsy Schultz
I do not recommend waiver of penalty and interest & Attorney Fees



COUNTY TAX ASSESSOR / COLLECTOR


Fort Bend County, Texas

Patsy Schultz, RTA
County Tax Assessor/Collector
1317 Ransom Road
Richmond, TX 77469

(281) 341-3710
Fax (281) 341-9267
Email: schulpat@co.fort-bend.tx.us
www.fortbendcountytax.com

DATE: August 5, 2009

TO: County Judge Robert E. Hebert
Commissioner Richard Morrison
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner James Patterson
Roy Cordes, County Attorney

FROM: Patsy Schultz, RTA 
Tax Assessor/Collector

RE: Waiver of Penalty and Interest –Li, Robert: Acct#2305-01-000-0330-907
2008 Tax Year; Legal Description: CityPlaza at Town Square, Unit 330;
Precinct 4

Mr. Li is requesting waiver of penalty and interest on the above referenced account for the 2008 tax year because he states that he did not receive his tax statement.

Tax Office records indicate:

- Original deed #2005123610 was recorded on October 11, 2005 with the owner listed as Robert Li, 2299 Lone Star Drive, Unit 330, Sugar Land, TX 77479.
- October 27, 2006—Name information Change listing the owner as Li Robert, 47456 Fremont Blvd, Fremont, CA 94538-6503.
- November 13, 2006—2006 Original Tax Statement was mailed to Li Robert, 47456 Fremont Blvd, Fremont, CA 94538-6503. **Original Statement was not returned by Post Office.**
- October 31, 2007—2007 Original Tax Statement was mailed to Li Robert, 47456 Fremont Blvd, Fremont, CA 94538-6503. **Original statement was not returned by Post Office.**
- November 17, 2008—2008 Original Tax Statement was mailed to Li Robert, 47456 Fremont Blvd, Fremont, CA 94538-6503. **Original statement was not returned by Post Office.**
- There is no evidence of an error by the Ft Bend Central Appraisal District or the Ft Bend County Tax Office.
- Fort Bend ISD & City of Sugar Land has authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty and interest and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

2008 Tax Year	FBISD	FBC	City of SL	Total
Base Tax	\$ 2,540.00	\$ 999.52	\$ 600.00	\$ 4,139.52
Penalty & Interest	330.20	129.94	78.00	538.14
Total	\$ 2,870.20	\$1,129.46	\$ 678.00	\$ 4,677.66

Total Penalty & Interest: \$538.14

I **do not** recommend waiver of penalty and interest. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and interest and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

LI ROBERT
47456 FREMONT BLVD
FREMONT , CA 94538-6503

Legal Description:

CITYPLAZA AT TOWN SQUARE, UNIT 330

Parcel Address: 2299 LONE STAR DR
Legal Acres: 0.0000

Remit Seq No: 14111186
Receipt Date: 05/27/2009
Deposit Date: 05/29/2009
Print Date: 06/15/2009

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Deposit No: CC090529
Validation No: 6
Account No: 2305-01-000-0330-907
Operator Code: STAT

Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2008	Fort Bend Isd	200,000	1.270000	2,540.00	330.20	0.00	2,870.20
2008	City Of Sugar Land	200,000	0.300000	600.00	78.00	0.00	678.00
2008	Fort Bend Co Drainage	200,000	0.016000	32.00	4.16	0.00	36.16
2008	Fort Bend Co Gen Fnd	200,000	0.483760	967.52	125.78	0.00	1,093.30
				\$4,139.52	\$538.14	\$0.00	\$4,677.66

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Check Number(s):
CC000223216
Credit Card Authorization No: 0
Exemptions on this property:

PAYMENT TYPE:

Credit Cards: \$4,677.66
Total Applied: \$4,677.66
Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:
Robert Li
47456 Fremont Blvd.
Frenibt , CA 94538

(281) 341-3710

Robert Li
47456 Fremont Blvd.
Fremont, CA 94538

County Judge
Robert E. Hebert
301 Jackson St.
Suite #719
Richmond, TX 77469

May 27, 2009

Dear Judge Hebert,

I diligently paid my property taxes (account #2305-01-000-0330-907) in the amount of \$4,677.66 today. Please note that this includes \$538.14 penalty and interest.

I had NOT received any statement with regards to this property tax until yesterday, May 26, 2009. I believe the statement might get lost in the mail. I understand I am obligated to pay taxes on time, and it is my responsibility to track on all payments. However, anyone may forget something in light of busy schedules. **With that said, I would like to ask you to remove the penalty and interest on my payment.**

Thank you very much for your anticipated help in this matter.

Sincerely,


Robert Li

