

FORT BEND COUNTY FY 2009
COMMISSIONERS COURT AGENDA REQUEST FORM
RETURN TO: AGENDA COORD-COUNTY JUDGE'S OFFICE

DATE SUBMITTED: August 10, 2009

SUBMITTED BY: Patsy Schultz

AGENDA DATE: August 25th, 2009

DEPARTMENT: Tax Assessor /Collector

PHONE NO.: 281-341-3735

SUMMARY OF ITEM: Waiver of Penalty & Interest & Attorney Fees; Gary W & Carole J Allen; Account: # 3004-04-003-0300-901; Tax Year 2007; Precinct # 1

RENEWAL CONTRACT/AGREEMENT: Yes () No ()

REVIEWED BY COUNTY ATTORNEY'S OFFICE YES () NO ()

LIST SUPPORTING DOCUMENTS ATTACHED: 1. Request for Waiver
2. Recommendation from the Tax Collector
3. Tax Receipt

FINANCIAL SUMMARY:

BUDGETED ITEM: YES NO

FUNDING SOURCE: FUND: _____ AGENCY _____ ORGANIZATION: _____ OBJECT: _____

REQUIRES AUDITOR TO CERTIFY FUNDS: YES NO

Original Form Submitted with back up to County Judge's Office: Yes (x)

If by E-Mail to ospindon@co.fort-bend.tx.us

If by Fax to 281-341-8609

Distribute copies with back-up to all listed below. If by Fax, send to numbers below

yes (x) Auditor	(281-341-3774)	yes (x) Comm. Pct. 1	(281-342-0587)
yes (x) Budget Officer	(281-344-3954)	yes (x) Comm. Pct. 2	(281-403-8009)
yes (x) County Attorney	(281-341-4557)	yes (x) Comm. Pct. 3	(281-242-9060)
yes () Purchasing Agent	(281-341-8642)	yes (x) Comm. Pct. 4	(281-980-9077)
yes (x) County Clerk	(281-341-8697)	yes () Facilities/Planning	(281-633-7022)

Instructions for submitting an Agenda Request:

1. Completely fill out agenda form, incomplete forms will not be processed.
2. Fax or inter-office copies of agenda form with all back up information by Wednesday at 2:00 p.m. to the departments listed above.
3. All original back-up must be received in the County Judges Office by 2:00 p.m. on Wednesday.

RECOMMENDATION / ACTION REQUESTED:

Tax Assessor Collector Patsy Schultz
I do not recommend waiver of penalty and interest & Attorney Fees



COUNTY TAX ASSESSOR / COLLECTOR

Fort Bend County, Texas

Patsy Schultz, RTA
County Tax Assessor/Collector
1317 Ransom Road
Richmond, TX 77469

(281) 341-3710
Fax (281) 341-9267
Email: schulpat@co.fort-bend.tx.us
www.fortbendcountytax.com

DATE: August 5, 2009

TO: County Judge Robert E. Hebert
Commissioner Richard Morrison
Commissioner Grady Prestage
Commissioner Andy Meyers
Commissioner James Patterson
Roy Cordes, County Attorney

FROM: Patsy Schultz, RTA
Tax Assessor/Collector

RE: Waiver of Penalty and Interest –Allen, Gary W & Carole J: Acct#3004-04-003-0300-901;
2007 Tax Year; Legal Description: Greatwood Knoll Sec 4, Block 3, Lot 30;
Precinct 1

Mr. & Mrs. Allen are requesting waiver of penalty and interest on the above referenced account for the 2007 tax year. They state that they have had a series of events that affected them financially and could not pay their 2007 taxes.

Tax Office records indicate:

- Original deed #9334355 was recorded on June 4, 1993 with the owner listed as Gary W. Allen, unmarried & Carole J Herrington, unmarried with mailing address as 6603 High Knoll Drive, Sugar Land, TX 77479. Warranty Deed #2004007412 recorded on January 20, 2004 with the owner listed as Gary W. & Carole J Allen, 6603 High Knoll Drive, Sugar Land, TX 77479.
- October 31, 2007—2007 Original Tax Statement, was mailed to Allen Gary W & Carole J., 6603 High Knoll Dr, Sugar Land, TX 77479-6099. **Original statement was not returned by Post Office.**
- 2007 tax roll list the owner as Allen Gary W & Carole J, 6603 High Knoll Dr, Sugar Land, TX 77479-6099.
- February 22, 2008—2007 Reminder Notice mailed to Allen Gary W & Carole J, 6603 High Knoll Dr, Sugar Land, TX 77479-6099. **Reminder statement was not returned by Post Office.**
- May 19, 2008—2007 33.07 notice mailed to Allen Gary W & Carole J, 6603 High Knoll Dr, Sugar Land, TX 77479-6099. **33.07 Notice was not returned by Post Office.**
- There is no evidence of an error by the Ft Bend Central Appraisal District or the Ft Bend County Tax Office.
- Lamar CISD has authorized Fort Bend County Tax Office to handle the processing of the waiver of penalty, interest and attorney fees and allow the Fort Bend County Commissioners Court to make the determination based on 33.011 of the State Property Tax Code.

Breakdown of Taxes Paid:

2007 Tax Year	Ft Bend County	Lamar CISD	Total
Base Tax	\$ 648.32	\$ 1,840.46	\$2,488.78
Penalty & Interest	134.71	382.39	517.10
Attorney Fees	156.59	444.55	601.14
Total	\$ 939.62	\$ 2,667.40	\$3,607.02

Total Penalty, Interest & Attorney Fees: \$1,118.24

I **do not** recommend waiver of penalty and interest. There is no evidence of an error by the Central Appraisal District or the Fort Bend County Tax Office. Property Tax Code Section 33.011 (a) (1). "The governing body of a taxing unit: shall waive penalties and interest and may provide for the waiver of interest on a delinquent tax if an act or omission of an officer, employee, or agent of the taxing unit or the appraisal district in which the taxing unit participates caused or resulted in the taxpayer's failure to pay the tax before delinquency..."

May 27, 2009

Judge Robert E. Herbert
301 Jackson, Suite 719
Richmond, Texas 77469

RE: **Account #** R160201 3004-04-003-0300-901

Legal description: Greatwood Knoll, Section 4, Block 3, Lot 30

Year in Question: 2007

Address: 6603 High Knoll Drive, Sugar Land, Texas 77479

Phone: 281-545-2963

Judge Herbert:

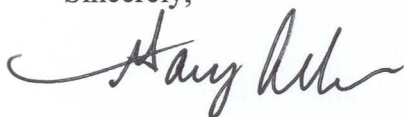
We are writing you in reference to the above-mentioned property to request a waiver of penalties and interest concerning our delinquent taxes. We would appreciate the opportunity to appear before you and hear our plea.

We have had a series of events within the last few years that has affected our family emotionally, physically, and financially. We have experienced unemployment, a death in the family, caring for aging parents, and medical issues to name a few. With that being said, we understand that regardless of life's circumstances it is our obligation to be responsible and pay our debts in a timely manner. Unfortunately, during the time of unemployment within our family, we fell behind on all bills, taxes, and almost lost our home. We were able to work out a payment plan for our delinquent taxes and eventually paid the remaining balance in full. My husband now has a secure job and I have been blessed with a part time job at our church. We are still in the process of repaying our debts accrued during that time as well as trying to keep up with the unexpected debts that come our way such as doctor visits, dental issues, home repairs, termites, etc.

We ask that you please consider refunding the amount we paid in penalties, as it would help our family immensely. We would be able to put that amount toward some of our debt and help us get back on track.

Hopefully, we will get the chance to come before you and answer any additional questions you may have and explain our situation in greater detail. Thank you for taking the time to read our letter and take our matter into consideration.

Sincerely,



Gary and Carole Allen



2007 FT BEND COUNTY TAXES

PAYMENTS MADE	9.19.08	2488.78
	10.29.08	200.00
	11.30.08	100.00
	12.29.08	100.00
	12.31.08	718.24
TOTAL PAID		3607.02

ORIGINAL PROPERTY TAX AMOUNT 2488.78

PENALTIES & INTEREST 1118.24

AMOUNT REQUESTING TO WAIVE
AND REIMBURSE \$ 1118.24

Mary Beth

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479-6099

Legal Description:

GREATWOOD KNOLL SEC 4, BLOCK 3, LOT 30

Parcel Address: 6603 HIGH KNOLL DR
Legal Acres: 0.0000

Remit Seq No: 12852376
Receipt Date: 12/31/2008
Deposit Date: 12/31/2008
Print Date: 06/02/2009

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Deposit No: O81231W6
Validation No: 900000015865843
Account No: **3004-04-003-0300-901**
Operator Code: TISHAF

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2007	Lamar C I S D- Operating Fund	141,830	1.297650	359.85	82.77	88.52	531.14
2007	Fort Bend Co Drainage	125,464	0.018000	4.41	1.01	1.08	6.50
2007	Fort Bend Co Gen Fnd	125,464	0.498740	122.36	28.14	30.10	180.60
				\$486.62	\$111.92	\$119.70	\$718.24

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Check Number(s):
5564

PAYMENT TYPE:

Checks: \$718.24

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Exemptions on this property:

HOMESTEAD

Total Applied: \$718.24

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

G W ALLEN
C J ALLEN
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479

(281) 341-3710

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND , TX 77479-6099

Legal Description:

GREATWOOD KNOLL SEC 4, BLOCK 3, LOT 30

Parcel Address: 6603 HIGH KNOLL DR
Legal Acres: 0.0000

Remit Seq No: 12754740
Receipt Date: 12/29/2008
Deposit Date: 12/29/2008
Print Date: 06/02/2009

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Deposit No: O81229AC1
Validation No: 900000015805332

Account No: 3004-04-003-0300-901

Operator Code: BEVERLYG

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2007	Lamar C I S D- Operating Fund	141,830	1.297650	50.11	11.52	12.32	73.95
2007	Fort Bend Co Drainage	125,464	0.018000	0.61	0.14	0.15	0.90
2007	Fort Bend Co Gen Fnd	125,464	0.498740	17.05	3.91	4.19	25.15
				\$67.77	\$15.57	\$16.66	\$100.00

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Check Number(s):

PAYMENT TYPE:

Cash: \$100.00

Exemptions on this property:

HOMESTEAD

Total Applied: \$100.00

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND , TX 77479-6099

(281) 341-3710

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479-6099

Legal Description:

GREATWOOD KNOLL SEC 4, BLOCK 3, LOT 30

Parcel Address: 6603 HIGH KNOLL DR
Legal Acres: 0.0000

Remit Seq No: 12280698
Receipt Date: 10/29/2008
Deposit Date: 10/31/2008
Print Date: 06/02/2009

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Deposit No: CC081031
Validation No: 1
Account No: 3004-04-003-0300-901
Operator Code: SILG

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2007	Lamar C I S D- Operating Fund	141,830	1.297650	50.94	10.69	12.32	73.95
2007	Fort Bend Co Drainage	125,464	0.018000	0.63	0.13	0.15	0.91
2007	Fort Bend Co Gen Fnd	125,464	0.498740	17.31	3.64	4.19	25.14
				\$68.88	\$14.46	\$16.66	\$100.00

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Check Number(s):
 CC000179369

Credit Card Authorization No: 0

Exemptions on this property:

HOMESTEAD

PAYMENT TYPE:

Credit Cards: \$100.00

Total Applied: \$100.00

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

Gary Allen
6603 High Knoll Dr
Sugar Land, 77479

(281) 341-3710

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479-6099

Legal Description:

GREATWOOD KNOLL SEC 4, BLOCK 3, LOT 30

Parcel Address: 6603 HIGH KNOLL DR
Legal Acres: 0.0000

Remit Seq No: 12460757
Receipt Date: 11/30/2008
Deposit Date: 12/01/2008
Print Date: 06/02/2009

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Deposit No: O81201R1
Validation No: 900000015606643
Account No: **3004-04-003-0300-901**
Operator Code: MARICELAA

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2007	Lamar C I S D- Operating Fund	141,830	1.297650	50.52	11.11	12.32	73.95
2007	Fort Bend Co Drainage	125,464	0.018000	0.63	0.13	0.15	0.91
2007	Fort Bend Co Gen Fnd	125,464	0.498740	17.17	3.78	4.19	25.14
				\$68.32	\$15.02	\$16.66	\$100.00

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Check Number(s):

PAYMENT TYPE:

Cash: \$100.00

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Exemptions on this property:

HOMESTEAD

Total Applied: \$100.00

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479-6099

(281) 341-3710

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND , TX 77479-6099

Legal Description:

GREATWOOD KNOLL SEC 4, BLOCK 3, LOT 30

Parcel Address: 6603 HIGH KNOLL DR
Legal Acres: 0.0000

Remit Seq No: 12265616
Receipt Date: 10/29/2008
Deposit Date: 10/29/2008
Print Date: 06/02/2009

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Deposit No: O81029U1
Validation No: 900000015443103

Account No: **3004-04-003-0300-901**
Operator Code: SUSANT

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2007	Lamar C I S D- Operating Fund	141,830	1.297650	50.93	10.69	12.33	73.95
2007	Fort Bend Co Drainage	125,464	0.018000	0.62	0.14	0.15	0.91
2007	Fort Bend Co Gen Fnd	125,464	0.498740	17.31	3.64	4.19	25.14
				\$68.86	\$14.47	\$16.67	\$100.00

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Check Number(s):

PAYMENT TYPE:

Cash: \$100.00

Exemptions on this property:

HOMESTEAD

Total Applied: \$100.00

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND , TX 77479-6099

(281) 341-3710

DUPLICATE TAX RECEIPT



PATSY SCHULTZ, RTA
FORT BEND COUNTY TAX ASSESSOR/ COLLECTOR
1317 RANSOM ROAD
RICHMOND, TEXAS 77469
(281) 341-3710

Certified Owner:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479-6099

Legal Description:

GREATWOOD KNOLL SEC 4, BLOCK 3, LOT 30

Parcel Address: 6603 HIGH KNOLL DR
Legal Acres: 0.0000

Remit Seq No: 12154445
Receipt Date: 09/19/2008
Deposit Date: 09/19/2008
Print Date: 06/01/2009

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Deposit No: O80919Q1
Validation No: 900000015276546
Account No: 3004-04-003-0300-901
Operator Code: CARLAJ

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Year	Tax Unit Name	Tax Value	Tax Rate	Levy Paid	P&I	Atty Paid	Total
2007	Lamar C I S D- Operating Fund	141,830	1.297650	1,278.11	255.61	306.74	1,840.46
2007	Fort Bend Co Drainage	125,464	0.018000	15.68	3.14	3.76	22.58
2007	Fort Bend Co Gen Fnd	125,464	0.498740	434.54	86.91	104.29	625.74
				\$1,728.33	\$345.66	\$414.79	\$2,488.78

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Check Number(s):
95

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PAYMENT TYPE:

Checks: \$2,488.78

Exemptions on this property:

HOMESTEAD

Total Applied: \$2,488.78

Change Paid: \$0.00

ACCOUNT PAID IN FULL

PAYER:

ALLEN GARY W & CAROLE J
6603 HIGH KNOLL DR
SUGAR LAND, TX 77479-6099

(281) 341-3710